Our Mission...

Is to promote charitable giving, build and manage charitable legacy funds and endowments, and provide grants, scholarships, and other resources to benefit the residents and communities of western Colorado.
A Year for Dreaming Forward

*Dreaming Forward* is an inspiring concept that captures a sense of vision, excitement, and progress towards a better future.

We picked *Dreaming Forward* as the name for our new 5-year strategic plan and as the theme for our 25th anniversary year. What a *Dreaming Forward* year 2022 was for the Western Colorado Community Foundation!

In March, our board released a new plan for the organization with exciting and ambitious goals – building assets and engaging more donors in order to have more impact, deepening our commitment to regional outreach, expanding our nonprofit capacity building work and leadership initiatives, planning for organizational sustainability for a larger and more complex organization.

We are pleased to report significant progress on a number of our goals! Thanks to our generous donors and several substantial estate gifts, our total assets under management grew to over $150M, despite a downturn in the market. We distributed $555,000 in *Dreaming Forward* grants to help nonprofit partners with strategic planning, feasibility studies, and organizational development so they could make progress towards their own program expansion goals. We entered into a lease/purchase contract for our own office building and a Center for Philanthropy for western Colorado.

As we wrap up a year of looking back and celebrating the first 25 years of our organization’s history and growth, we look boldly forward to the next 25 years. We invite our donors, friends, and community members to learn more about us at wc-cf.org and to join us in *Dreaming Forward* so together we can continue to build this exciting community institution, OUR community foundation.

### 2022 Highlights

- **$555,000** *Dreaming Forward* grants to celebrate our 25th anniversary
- **$5.5 million** grants and scholarships distributed
- **$11.7 million** new donations and legacy gifts
- **19** new donor funds established
- **$151.2 million** total assets under management
Types of Funds

Our Community Foundation offers a variety of different types of funds and a great deal of flexibility for donors. Donors can establish a permanent endowment or a fund for a more limited-time duration.

- **Donor-Advised Fund**
  Provides the ultimate flexibility, allowing donors to recommend specific organizations to receive grants each year.

- **Designated Fund**
  Donors select one or more favorite charitable organizations and the designated organization(s) automatically receive the annual earnings on the fund.

- **Field of Interest**
  Donors choose the area of impact for their funds (e.g. children at risk) and WCCF makes the annual grantmaking decisions based on needs in the community.

- **Geographic Area Fund**
  These are established by a donor or group of donors to benefit a particular geographic area or community in which they live.

- **Scholarship Fund**
  Donors establish the criteria and guidelines to provide financial support to students pursuing college or continuing education after high school.

- **Community Grants Fund**
  Donors make unrestricted contributions that enable WCCF to respond to new and changing needs in our communities.

Ways to Give

Our Community Foundation offers a variety of giving tools to help people achieve their charitable goals. Most charitable gifts qualify for maximum tax advantage under federal law.

- **Cash**
  Cash is the simplest way to give and provides immediate tax benefits to the donor.

- **Stock & Securities**
  These assets can be donated via a stock transfer directly to our investment account. Appreciated securities may have a double tax advantage; the donor receives an annual charitable tax deduction and avoids capital gains taxes.

- **Retirement Accounts**
  Donors who are 70½ or older can take advantage of the IRA charitable rollover to make donations or designate Western Colorado Community Foundation as the beneficiary of their retirement accounts at end-of-life.

- **Real Estate, Business Interests, and Royalties**
  These complex assets can be donated. Please call our office to discuss your gift.

- **Life Insurance**
  A donor can name Western Colorado Community Foundation as beneficiary of an existing policy that is no longer needed or consider purchasing a life insurance policy naming us as the beneficiary.

- **Charitable Lead or Remainder Trusts**
  Allows the donor to receive considerable tax deductions, provide income to themselves or their family members, and support their community.
Moved Away But Not Forgotten
Long-time Donors Make Generous Leave-Behind Gifts

Tom and Sue Hillhouse discovered western Colorado decades ago when they first vacationed in the beautiful San Juan mountains. They retired to Ridgway in 1999, quickly getting involved in their new community and also our regional Community Foundation.

Sue served on our Board of Directors from 2008-2012, during which time the couple became donor advisors. Sue was instrumental in helping establish an endowment fund for the Ouray Performing Arts Guild, and then helped launch and fund the Ouray County Community Fund (OCCF) in 2016, serving as its co-chair for a number of years. Now in its 8th year, OCCF has distributed over $275,000 in grants to nonprofits in Ridgway and Ouray, including a record $67,834 in 2022.

Last year, Tom and Sue decided to move back to Ohio to be closer to family. In a gesture of generosity and to bid fond farewell to a place that had been part of their lives for so many years, they made some special donations to our Community Foundation. Always a history and historic preservation buff, Tom established an endowed fund in the couple’s name for the Ouray County Historical Society. Tom and Sue also made a generous contribution to our Dreaming Forward capital campaign. Legacy Landscape, a beautiful fabric collage piece of art made by Sue for our organization, now graces the wall in our new Center for Philanthropy. Its portrayal of Mt. Sneffels and Mt. Garfield, desert and mountain landscapes, and petroglyph spirals in a palette of turquoise, sand, and brick will be a treasured reminder of these donors and their many contributions to western Colorado.

“We are gratified to see the progress and good works of the Community Foundation and the Ouray County Community Fund over the years. Our hearts are still in Colorado!”

~ Sue Hillhouse
Long-time Delta County resident, businessman, and civic leader, Tom Huerkamp passed away in 2021. Generous during his lifetime, Tom made provisions in his will leaving several assets to our Community Foundation, including his primary residence and a commercial property.

Over 50 years ago, Tom and his brother, Dave, built ProSpace+ Interiors, a regional interior design and office furniture distribution company. Very active in community and civic life, Tom was involved in the local hospital and HopeWest advisory committee, economic development, and chamber organizations in Delta County. He served as the mayor of Orchard City from 2004 to 2008.

Tom’s charitable legacy reflects his long-time community interests and commitments. Proceeds from the sale of estate assets are being used to establish endowments to continue those interests, including education for local students through scholarships in the name of ProSpace Interiors. His estate also supports continuing education for healthcare workers in Delta County and at St. Mary’s Hospital in Grand Junction.

Part of Tom’s estate contributed to the Surface Creek Community Fund which provides small grants to nonprofits in the communities of Cedaredge, Eckert, Orchard City, and Austin.

“My brother Tom was a strong supporter of rural healthcare and believed in giving back to the community that he worked and lived in. He felt strongly that everyone needed a chance to succeed and grow, this is why continuing education was so important to him.”

- Dave Huerkamp
Looking Back, Dreaming Forward
Celebrating 25 Years of Philanthropy

Then & Now

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<th>2022</th>
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<td>Assets under management</td>
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<td>Amount Distributed in Grants &amp; Scholarships</td>
<td>$90,000</td>
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As part of our 25th anniversary celebrations, our board developed an exciting and ambitious five-year plan, Dreaming Forward: WCCF 2026. In it, we outline a formula for growth and success that embraces more engaged donors, more dollars, more grants, and more positive impact for the people who live here.

Our vision is to be the leader in connecting people who care with causes that matter in western Colorado, with significant assets to support our nonprofit organizations working to make life better for our residents and exciting initiatives to address community needs. We see our organization continuing to expand its role beyond traditional grantmaking.

Dreaming Forward: WCCF 2026 Goals

BUILDING our assets, donor engagement, and community impact

GROWING our training and capacity-building programs to ensure our nonprofit partners are strong

EXPANDING our outreach and involvement across the seven county region we serve

STRENGTHENING our leadership work to address pressing community issues

PLANNING for organizational sustainability, including a new office home and regional Center for Philanthropy
As part of our *Dreaming Forward* plans, we set a goal of owning our own office building to better serve donors, nonprofits, and communities. While exploring options to secure land and build new, we discovered a beautifully renovated, 120-year-old historic building with space for lease. We moved in February 2023, and are working with the owner to purchase mid-year of 2023. Known by many in the community as the former Roper Music store, the building is ready for its next chapter as our office home and a Center for Philanthropy for western Colorado.

"Our new building very much characterizes our organization. The Community Foundation is grounded in the past, but also forward-looking to the future. We celebrate the donors who have made legacy gifts and built this organization; their generosity allows us to respond to current and future community needs."

~ Anne Wenzel, Western Colorado Community Foundation President and CEO
Our new building includes office space for up to 20 staff, three different-sized meeting rooms, and a multi-purpose room with state-of-the-art technology for donor appreciation and networking events, professional trainings for nonprofit organizations, and community education forums. It also features an expansive lobby for art and displays to highlight the power of philanthropy and the importance of nonprofits and their impact. The new building allows us to expand our philanthropic programming and better fulfill our mission to connect people who care (our donors) with causes that matter (our nonprofit partners).

Building Our Foundation
Capital Campaign Donors
as of June 30, 2023

We want to acknowledge and sincerely thank special donors who are helping with the $3.6M capital campaign to make our Dreaming Forward goal of owning our own office home a reality:

Family of Dave and Mary Wood
Verne and Diana Smith
Bacon Family
Gormley Family
Family of Bruce Dixson
Tom and Sue Hillhouse
Robert Pew
Dennis and Alice McCary
Bray and Company
Dan and Elise Prinster
Robin Tolan
Dee Blue
Kay and Mike Ferris
Anne Wenzel and David Miller
Kim and Joe Giannone
Lulu Colby
Bernie and Mary Beth Buescher
Steve and Lenna Watson
Gregg and Kristine Kampf
Ann and Dave Brach
El Pomar Foundation
Goodwin Foundation
Boettcher Foundation
Kate and Bob Denning
Alpine Bank
Lynn Wegener and Karen Combs
Brian and Joyce Olson
Jaynes Family
Shirley and Bill Ela
David Lane
Anonymous
Dreaming Forward Grants
Investing in Bold Plans

In celebration of our 25th Anniversary, we awarded Dreaming Forward grants to support ten nonprofit partners with organizational capacity building and/or program expansion funds to help them fulfill their plans for growth and impact.

Hunger Relief
New Lunch Lizard Food Trucks Hit the Road

D51’s Lunch Lizard summer mobile meals program launched eight years ago and has grown to serving over 20,000 meals a summer. The original food trucks were used and showing signs of their age, breaking down frequently and unable to deliver meals along their routes. Our Community Foundation organized a Complete the Fleet community fundraising campaign and raised $275,000 to purchase two new food trucks, with larger capacity and designed to custom specifications to maximize production efficiencies and meet needs for future growth.

“What matters most is seeing a child who is so excited as the Lunch Lizard pulls into their neighborhood. That’s the biggest reward for me and my team.”
~ Dan Sharp, Food and Nutrition Services

YouthStrong
Lighthouse Beacon of Support and Opportunity for Youth

Generous donors awarded a $100,000 Dreaming Forward grant to help launch a new initiative, the Lighthouse Diversion Program. Designed to keep youth from entering the juvenile justice system, this pre-diversion program is a collaboration between Mesa County District Attorney’s Juvenile Diversion program, School District 51’s Truancy and Suspension departments, and Colorado Mesa University, with college students serving as mentors and program associates. Funding helped hire coordinators, purchase curriculum materials, and cover participation fees for art programs, sports, and other extracurricular activities that families of these youth struggle to afford.

“We had an incredible experience with our Lighthouse coordinator. She was very kind and helpful. Our child has made huge changes after going through this program.”
~ Diversion Parent
Conservation/Outdoor Recreation/Environment (CORE)

*Bring on the Snow*

For 32 years, the Grand Mesa Nordic Council (GMNC) has been supporting skiers and maintaining trails on the Grand Mesa exclusively with volunteers and part-time staff. Since hiring its first full-time Executive Director in 2021, they have worked hard to professionalize their operations. A $10,000 *Dreaming Forward* grant allowed them to redesign their website which now includes on-line registration for lessons, clinics, races, and other events. It also integrates real-time grooming and trail updates, which trail users greatly appreciate.

“The website’s new portal has proven much easier to navigate and it has saved us time and energy.”
~ Christie Aschwanden, Executive Director, GMNC

Affordable Housing

*Expanding the Scale of Habitat Home Building*

Our $30,000 *Dreaming Forward* grant to Habitat for Humanity of the Roaring Fork Valley helped fund a feasibility study to determine if a local manufactured-home factory could meet the housing gap and produce more homes cost-efficiently. Based on the study, Habitat is moving forward with plans to build the factory in Rifle and co-locate with a workforce training program. The factory will produce components for energy efficient homes throughout the region, projected to produce 100 homes annually.

“All of this progress could not have been possible without the WCCF grant!”
~ Gail Schwartz, President, Habitat RFV

We are proud to play a role in helping these organizations *Dream Forward...*
Pat and Tillie Bishop cared deeply about western Colorado and were supporters of our Community Foundation in the early days. Along with establishing an endowed fund in 2011, they left a generous estate gift that will support high school students in their pursuit of extracurricular activities. The Bishops were long-time champions of education. Tillie was Dean of Students for decades at what is now Colorado Mesa University, and was also Colorado’s fourth longest serving legislator. Pat was an accomplished educator at Central High School (CHS) for over 20 years, where she started Future Business Leaders of America (FBLA) for the Western Slope. Pat valued the importance of extracurricular activities, as such programs teach valuable non-academic skills, encourage teamwork, and foster connection and a sense of belonging for students.

The new **Pat and Tillie Bishop Legacy Fund** distributed $100,000 between all five District 51 high schools, based on student enrollment and household income. At Central High School, funding was distributed to over 18 extracurricular clubs and athletic programs. Clint Trujillo, Head Wrestling Coach, notes, “I’m grateful for this funding because I firmly believe that all students should have equal opportunity to enjoy sports and clubs, regardless of their financial status.”

“Pat and Tillie understood the importance of investing in and educating children in our community. Their generous donation will make a positive impact on D51 students for years to come.”

~ Dr. Brian Hill, Superintendent

Central High School FBLA students utilized Bishop Legacy Funds to attend the State Leadership Conference.
WCCF Legacy Society

We recognize and appreciate the many community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

Liane Abrams
Douglas E. Aden and Lorraine L. Jensen
John and Denise Ahern
Dale and Donna Albertson
Michelle Alford*
Dave Armlovich
Tilman and Pat Bishop*
Dee Blue
John Breckinridge
Elaine and Jim Brett
Bill and Rouene Brown
Lynn (Gus) Brownson
Bernie and Mary Beth Buescher
David Butler
Ed and Barb Chamberlin
Rod and Nina Christ
Genevieve Clough*
Lulu Colby
Anita Cox and Bill Ekstrand
Bob and Kate Denning
Anne Devine and Ray Cozzens*
Bruce Dixon
Mike and Mary Doring
Norman Dorsey
Rich and Martie Edwards
Ron Eichhorn
Adele Filener
Peggy Foster*
William and Kathleen Frey
Elizabeth Fulton
Jan and Mike Gage
Richard Gamble
Evelyn Haley*
Cheryl and Gordon Hebenstreit
Steven Hilbert and Phyllis Stephens
Tom and Sue Hillhouse
Quincy Hines
Lauren Horan
Tom Huerkamp*
Anita Johnson*
Eric S. Johnson*
Russel and Dorothy Johnson*
Laural and Doug Johnston
Samuel and Lana Kavan
Don and Shirley Kramer
Edwin Krebs
Stan and Pam Lochrie*
John Lorentzen
Harley and Marion Maddock*
Sheila Maki
John and Jan Mayerik
Dennis and Alice McCary
Kathleen A. McGinley
Charles David McKean*
Carol Minion*
Richard Moore and Sharon Riegel
Virginia Reed Moore*
Dave and Crystal Murphy
Avon E. and Shirley F. Myers
Karen Nicholson
Mardell Niles*
Douglas and Becky Noble
Brian and Joyce Olson
Tanya Pappas
John and Verda Patterson
Wendell (Del) and Nancy Petty
Gary and Kathy Pfeifer
Gregg and Sandy Pietak
Frank and Josephine Prinster*
Joe and Del Prinster*
Tony and Sally Prinster
Bill and Wanda Putnam
Charlie Quimby and Susan Cushman
Jane Quimby*
Fred and Susan Raingut
Perry Rashleigh*
Robert Ringstrand*
Grace Roberts
Dorothy Ross*
Kay Sather
Al and Jean Schiesswold
William Selden
Robert Shales*
Verne and Diana Smith
Roger and Sharon Sollenbarger
Charlie and Vicci Spencer
Linda Spencer
LaVerne Starbuck*
Thelma Starner
Helen Stenmark
Jim and Melissa Sullivan
Hal, Mary, and Norma Sundin
Pan Szedelyi
Gary and Susan Timm
Steve and Wendy Vanderhoof
Joe Virgona and Mary Mastin
Ellen Jo Waldeck*
Jack and Lorraine Walker
Steve and Lenna Watson
Lynn Wegener and Karen Combs
Bill Welch and Laurae Fortner-Welch
Jeff Wendland and Ellen Miller
Anne Wenzel and David Miller
George Wheeler
Jim and Debbie Widdows
Dixie Lew Williams*
Felici Williams*
Harry Willson
Nancy T. Wilson
F.A. Wise and Susan E. Treece
Arlena Wood
Dave and Mary Wood*

*Denotes a planned gift that has matured

These are individuals who have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a member of our Legacy Society or would like more information about planning a charitable legacy gift, please call (970) 243-3767.

Investing In Young People
Scholarships for Higher Education

In 2022, our Foundation awarded over $720,000 to 259 students to pursue their dreams of a college education or vocational training.

Scholarship Funds

Kay Armstrong
Jean M. Blue
Caddo
Genevieve Clough
Edith May Cox
Dorothy and Weldon Croussen
Delta County School District
Didrickson-Niles
Fresh Start
Fruita Rotary/Marge Miller
Fruita Rotary/Mike and Felicie Williams
Laura R. Genelin
Lew Goodhart
Nick and Linda Hattel
Anna Lee Janowitz
Leitzinger-Hallenbeck
Jason Manspeaker
Mastin-Virgona
Richard W. McGuire Jr.
David Moore
Natural Soda
Dr. Kit Neacy
Bill Patterson
Kathy Pippenger
Richard W. Pippenger
Plateau Valley Community
Prospace Interiors
Lena Sammons Reed
Stanway
Stewart/Watson/Wheeler
Faye Shofner Tally
Kittie Udd
Eldon E. and Ruth N. Veirs
Waldeck Nursing
Jeanette Wilkinson
Willson Education
Dave and Mary Wood
J. Robert Young

These 2022 Cedaredge High School graduates received awards from one of our 38 scholarship funds.
Since 2002, our Community Foundation has partnered with local leaders in several of our counties to create Local Community Funds (LCFs). These funds support nonprofit organizations and programs in their targeted geographic areas. This “give where you live” philosophy has resonated with residents who want to build and strengthen their home communities as wonderful places to live.

Give Where You Live
Expanding Local Community Funds

2022 Highlights

Ouray County Community Fund (OCCF)
Established eight years ago, this fund for the towns of Ridgway and Ouray has surpassed the $275,000 mark in endowment assets and distributed a record $65,000 in local grants this year.

Surface Creek Community Fund (SCCF)
Benefitting the communities of Cedaredge, Orchard City, Eckert, and Austin in Delta County, this fund received a generous donation from the Estate of Tom Huerkamp, a long-time resident of Orchard City. Their endowment is now almost $100,000 and distributed $16,500 in local grants this year.

West Elk Community Fund (WECF)
Committee members hosted an event to celebrate our Community Foundation’s 25th anniversary and to highlight the work supported by leaders in the North Fork area. Over $23,000 was raised from the community for local nonprofits, pushing the Fund’s endowment over $200,000.

Two Rivers Unrestricted Endowment (T.R.U.E)
In Glenwood Springs, local leaders worked hard to meet a challenge from an anonymous donor, raising $25,000 from the community and securing an additional $25,000 match from the donor. Their endowment is now over $150,000.

Our Community Foundation is pleased to partner with a number of affiliated community foundations and Local Community Funds!
2022 Contributors ($1,000 or more)

Douglas E. Aden and Lorraine L. Jensen
Mary Aliota
Ivan Alkes
Alpine Bank
Dave Armovich
Linda Bacon Reid
Laura May Bacon
Robert W. Baird and Company
Richard Bennett and Julie Bennett-Brown
Charlie and Jackie Berger
Sarah Bishop
Estate of Tilman and Pat Bishop
Dee Blue
Ann and Dave Brach
Bray & Company
Brian and Stephanie Bray
Robert and Vicky Bray
Elaine and Jim Brett
Judy Briscoe
James Brown
Gus Brownson
Elaine Buda
Bernie and Mary Beth Buescher
George and Judy Callison
Capco
CBC I. Real Assets Fund
Barb and Ed Chamberlin
Charities Aid Foundation
Marcia Chesnut
Citizens State Bank
Lulu Colby
Colorado Northwestern Community College Foundation
Community Food Bank
CommWest
Dan and Ellen Conrado
Joe and Kelly Conrado
Kathryn (Katie) Conrado
Cores
Adam Daniels
Dave and Jackie Dapkus
Joe and Linda Davidson
Meredith and Kevin Davis
Robert Delevan
Kate Denning
Anne and Ray Devine
District 51 Foundation
Dennis and Barbara Eliason
Zach Eyler
FCI Constructors
Herb Feinzig and Kate McGinnis-Feinzig
Kay Ferris
Georgia Finnigan
First Presbyterian Church of Grand Junction
Rebecca Frank and George Orbanek
Diane Fugate
Elizabeth Fulton
Kim and Joe Giannone
Judy Goodhart
James Grady and Suzanne Hoest
Grand Junction Symphony Foundation
Linda and Nick Hattel
Phillip and Cheryl Hawkins
Amanda Hill
Sue and Tom Hillhouse
Steve Hitchcock
Aaron Hoffman and Nikki Grant-Hoffman
Home Loan Insurance
Laura Horan
Hoskin, Farina & Kampf
Doug and Kathryn Howde
Estate of Tom Huerkamp
Derek Irick
Lauri and Doug Johnston
Larry and Martha Jones
Bruce and Lisa Joss
Gregg and Kristine Kampf
Eileen Keaveny
Pat and Cindy Kennedy
Samuel and Lana Kevan
Dave Knutson
Lesley Lewis
Mike and Barbara Lillis
Karen Locke
John Lorentzen
Lutheran Church and School of the Messiah
Maddock Family Trust
Betsy Marston
Mason Investment Advisory Services
Doug May
Dennis and Alice McCary
Kathleen McGinley
Doris McGuire
William McNeese
Donald and Kristi Mease
Mike and Blakely Mechau
Liz and Sam Meyer
Dick Moore and Sharon Riegel
Glenda Moore
Arthur and Ruth Moss
Dave and Crystal Murphy
Natural Soda/Enirgi Group Corporation
Rick and Judith Oakes
Brian and Joyce Olson
Ouray County Performing Arts Guild
Over the Edge Sports
Verda Patterson
Estate of Larry Penko
Robert and Sharyl Peterson
Dorothy and Ed Pew
Peggy Pretti
Hazel Stevens Price
Dan and Elise Prinster
Tony and Sally Prinster
Terry Randall
Ridgley Family Foundation
Estate of Robert Ringstrand
Ames Risch
Rotary Club of Grand Junction
Horizon Sunrise
SCL Health/St. Mary’s Hospital
Senergy Builders
Michelle Serra and Brad Tompkins
Mike and Marie Serra
Monique Serra and George Woolsey
Carolyn Servid
Mike and Jean Sewell
Rita and Roger Shenkel
Jack and Kay Sibold
Skyline Contracting
Steven Smith
Verne and Diana Smith
Katie and Doug Steele
Suzanne Stewart
Richard and Jean Tally
The Colorado Health Foundation
The Colorado Trust
Third Sector Innovations
Kathryn and Greg Thompson
Robin Tolan
Town of Cedaredge
Two Rivers Community Foundation
Richard Udd
Vanderburg Family Fund
Judy Vanderleest and Andy Kelley
Joe Virgona and Mary Martin
Lynn and Gavin Walden
Mark Walsh and Kyle Hopkins
Steve and Lenna Watson
Shelly Weiss
Lynn Wegener and Karen Combs
Jeff Wendland and Ellen Miller
Anne Wenzel and David Miller
Western Colorado Chorale
George Wheeler
Harry Willson
Susan K Windham
Arlena Wood
Janice Yarbrough and Wayne Adamson
Estate of Jeremiah Yeakel
In 2022, our Community Foundation awarded over $4.7 million in grants and distributions. Below is a sampling of grants of $5,000 or more. To see the full list, visit wc-cf.org/nonprofits.

Donor Advised Funds and Donors

Admire Family
Dale and Donna Albertson
Mary Aliota
Alkes Family
Liz Armstrong
Colby and Leslie Barrett
Ken and Stacy Basinger Family
Thomas B. Beard
Peter Bergh
Bray Cares
Elaine and Jim Brett
Bud and Phyllis Brownson
Mary Beth and Bernie Buescher
Chauncey
Chesnut-Qualey
Lulu Colby
Conner Family
Conrado Family
Jerry and Dorothy Cook
Anita Cox
Darlene Cox
Citizens State Bank
Bob and Kate Denning
Norm Dorsey
EDGE Trail
Ela Family
Farley Family
Scott Fasken
Herbert and Kathleen McGinniss-Feinzig
Mike and Kay Ferris Family
Freese Family
Freese Family
Georgia Finnigan
Friends of Youth and Nature Grand Junction Symphony Orchestra
Friends of Youth and Nature Grand Junction Symphony Orchestra
Grand Mesa Arts and Events Center
Grand Mesa Nordic Council
Grand Valley Catholic Outreach
Habitat for Humanity of Mesa County
Habitat for Humanity of the Roaring Fork Valley
Hilltop Community Resources Home Trust of Ouray County
Homebound of the Grand Valley
HopeWest Housing Resources of Western Colorado
The Joseph Center
Karis/The House
Kids Aid
La Plaza
LiFT-UP
MarillaEH
Linda Grace McBride
McCary Family
William G. McGowen
Rick McKay
George B. McKinley Family
Mechau Family
SL Meyer Family
Arthur L. and Ruth Y. Moss
Dave and Crystal Murphy
Robert and Sandra Nicholson
Amy Nuerenberg and Owen O’Fallon
Orbanek-Frank
Tom and Jean Paradis
Pass It On
Mary and Scott Plumb
Harold and Margaret Porter
Anthony F. and Sally L. Prinster
Frank J. and Josephine R. Prinster
Kevin R. Prinster
Charlie Quimby and Susan Cushman
Jane Quimby Family
Aldo and Sara Radamus
Re-A-Ranger
Reed Family
Kim Richardson
Ridgley Family
Ringsbrand Family
Rocky Mountain Health Plans
Roaring Fork Outdoor Volunteers
Roaring Fork Opera House
Roaring Fork Outdoors Volunteers
Roaring Fork Valley Coalition
Ouray County Food Pantry
Ouray County Historical Society
Ouray County Performing Arts Guild
Ouray Ice Park
PIC Place (Partners In Integrated Care)
R-S High School
Rangley Outdoor Museum
River Bridge Regional Center
River Valley Family Health Centers
RiversEdge West
Riverside Educational Center
Roaring Fork Outdoor Volunteers
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Roaring For...
Designated Funds and Donors

Dale and Donna Albertson/Center for Children  Elizabeth B. Harris/Roice-Hurst Humane Society
Bacon Family/NSTAR  Hazelbaker/Meeker High School
Jim and Mercedes Beck/First UMC  Susan Jones Hillhouse/Ouray Performing Arts Guild
Mike and Debbie Berry/Kids Aid  Tom and Sue Hillhouse/Ouray County Historical Society
Tilman and Pat Bishop/CMU Foundation  Thomas Huerkamp/Delta County Foundation
Roy and Pamela Blythe/DS1 Foundation  Holy Family Catholic School
Jesse and Elizabeth Boyce/Mesa Public Library & Colorado West Land Trust  Robert and Barbara Tallarico/Holy Family STEM Award
Ed and Barbara Chamberlin  Stephen and Anita Nickels
Jerry Cook/Garfield CO Veterans Memorial  Johnson/Botanical Gardens
COPMOBA Trail to the Future  Jack Lanning Memorial/Symphony of the Valley
Didrickson-Niles/Montrose High School  Lutheran Church and School of the Messiah
Bruce Dixon/Salvation Army  Harley and Marion Maddock /First United Methodist Church
Ed and Frannie Ellinwood/St. Mary’s Residency Program  Harley and Marion Maddock/HopeWest MarillacHealth
Dave and Sherry Farny/Grand Junction Symphony  Dave McKean
Herbert J. Feinzig & Kathleen W. McGinniss-Feinzig, M.D./GJ Rotary Foundation
Georgia Finnigan  Mesa County Business Education Foundation
Peggy Foster/Art Center  Mesa County Health Department
Glenwood Springs Kiwanis Club Foundation  Mesa County Partners
Grand Junction Rotary Club Foundation  Mind Springs Health
Grand Valley Catholic Outreach  Montrose Lions Club

Agency Funds

Child and Migrant Services/La Plaza  Hilltop Community Resources
Colorado Northwestern Community College  HopeWest
Colorado West Land Trust  Immaculate Heart of Mary Church
Community Food Bank  Kids Aid
District 51 Foundation  Lake Fork Community Foundation
Grand Junction Symphony Foundation  MarillacHealth
Grand Valley Audubon Society  Messiah Choral Society
Grand Valley Historical Society  Mount of the Holy Cross Lutheran Church
Grand Valley/Parachute Kiwanis Club Foundation  Mesa County Partners

Field of Interest Funds

Pat and Tillie Bishop Legacy  Dave McKean
Mary Catherine Gallarnau Blue  Carol C. Minion
Brownson Memorial  Pfeufer
Conservation/Outdoor Recreation/Environment (CORE)  Perry Rashleigh
Bruce Dixon  Dorothy Ross
Mary Ferguson  Kay and Jack Sibold
Glen and Evelyn Haley  Suicide Prevention and Awareness Trutta
Hope Haven  Western Colorado Health
Anita Nickels Johnson  WSSA Youth Recreation
Eric S. Johnson  Janice M. Yarbrough
Karen’s Animal Care  Kenneth K. Yata
Stan and Pam Lochrie  YouthStrong
Kelly James Markham  Western Slope Center for Children

Harold and Ruth Moss/Art Center, Boy Scouts, & First Christian Church
MS Society/Colorado Chapter
Don Petersen/Cedaredge Library & Chapel
Gary and Kathy Pfeufer
Harold and Margaret Porter/Delta UMC
Joe and Del Prinster/Holy Family School
Re-A-Ranger
Redlands UMC
Rifle High School
Serra Family/Northside Elementary
Robert Shales/Holy Family Catholic School
Sharing Ministries
Elizabeth Somerville/Rocky Mountain PBS
SOZO Youth Sanctuary
STRIVE/Botanical Gardens
Surface Creek Animal Shelter
Technical College of the Rockies
Bette Thul/Smile Train & Make-a-Wish
Ellen Jo Waldeck
Mike and Marian Wanebo/Catholic Outreach
Western Colorado Health Network
Western Slope Center for Children
YouthZone
## Financial Summary

### Statement of Financial Position

<table>
<thead>
<tr>
<th>Assets</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and investments</td>
<td>$146,636,823</td>
<td>$106,494,303</td>
</tr>
<tr>
<td>Mineral royalty interest</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Oil and gas royalty interest</td>
<td>$1,400,000</td>
<td>3,474,913</td>
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<tr>
<td>Beneficial interest in trusts</td>
<td>$2,691,835</td>
<td>254,730</td>
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<tr>
<td>Other assets</td>
<td>$500,949</td>
<td>254,730</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$151,229,607</strong></td>
<td><strong>$118,852,792</strong></td>
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</table>

<table>
<thead>
<tr>
<th>Liabilities</th>
<th></th>
<th></th>
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<tbody>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$169,863</td>
<td>$132,954</td>
</tr>
<tr>
<td>Agency funds</td>
<td>$5,337,585</td>
<td>$5,997,773</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$5,507,448</strong></td>
<td><strong>$6,130,727</strong></td>
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</table>

<table>
<thead>
<tr>
<th>Net Assets</th>
<th></th>
<th></th>
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<tbody>
<tr>
<td><strong>Net Assets</strong></td>
<td><strong>$145,722,159</strong></td>
<td><strong>$112,722,065</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$151,229,607</strong></td>
<td><strong>$118,852,792</strong></td>
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</tbody>
</table>

### Statement of Activities

<table>
<thead>
<tr>
<th>Revenue</th>
<th></th>
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<tbody>
<tr>
<td>Contributions</td>
<td>$13,491,436</td>
<td>$7,106,835</td>
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<tr>
<td>Other income</td>
<td>14,149</td>
<td>91,137</td>
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<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$13,505,585</strong></td>
<td><strong>$7,197,972</strong></td>
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<thead>
<tr>
<th>Grants &amp; Expenses</th>
<th></th>
<th></th>
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<tbody>
<tr>
<td>Grants/Scholarships</td>
<td>$5,413,133</td>
<td>$4,704,256</td>
</tr>
<tr>
<td>Other program expenses</td>
<td>$803,554</td>
<td>570,907</td>
</tr>
<tr>
<td>Supporting services</td>
<td>581,002</td>
<td>542,995</td>
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<tr>
<td><strong>Total Grants and Expenses</strong></td>
<td><strong>$6,797,689</strong></td>
<td><strong>$5,818,158</strong></td>
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<thead>
<tr>
<th>Change in Net Assets</th>
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<tbody>
<tr>
<td>Change in net assets from operations</td>
<td>$6,707,896</td>
<td>$1,379,814</td>
</tr>
<tr>
<td>Net return on investments</td>
<td>26,292,198</td>
<td>16,965,011</td>
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<tr>
<td><strong>Change in Net Assets</strong></td>
<td><strong>$33,000,094</strong></td>
<td><strong>$18,344,825</strong></td>
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### Total Assets By Fund Type

- **Designated** 45%
- **Agency** 4%
- **Donor Advised** 24%
- **Administrative** 4%
- **Field of Interest** 11%
- **Community Grants** 1%
- **Scholarship** 10%
- **Geographic** 1%

### Grants By Program Area

- **Human Services** 47%
- **Community** 6%
- **Education** 16%
- **Animal Related** 6%
- **Health** 11%
- **Arts & Culture** 5%
- **Environment** 8%
- **Religion** 1%

*This summary Statement of Financial Position and Statement of Activities is taken from an independent audit for 2022. The full audit and other financial and investment performance information is available on our website.*

*Confirmed in Compliance with National Standards for U.S. Community Foundations*
A word about our logo...

The **circle** reflects a sense of community and our connectedness to others.
The **spiral** reflects the power of endowment, a permanent gift that keeps on giving.
The **petroglyph** symbolizes those who have been here before us and who have left their mark.

## WCCF Board of Directors

Kim Giannone, *Chair*, Grand Junction  
Barb Chamberlin, *Vice Chair*, Grand Junction  
Mary Beth Buescher, *Vice Chair*, Grand Junction  
Robin Tolan, *Secretary*, Glenwood Springs  
Dan Prinster, *Treasurer*, Grand Junction  
Terri Chinn, Grand Junction  
Raul De Villegas-Decker, Grand Junction  
Gregg Kampf, Grand Junction  
David Lane, Delta  
David Livingston, Hotchkiss  
Carlton Mason, Montrose  
Doug May, Grand Junction  
Joey Montoya-Boese, Montrose  
Hazel Stevens Price, Ridgway  
Judy Vanderleest, Grand Junction  
Bill Welch, Cedaredge

## Our Staff

[Images of staff members]

Anne Wenzel  
*President & CEO*

Emily Orbanek  
*Director of Programs & Special Projects*

Kristin Lynch  
*Director of Development & Legacy Gifts*

Cheree Seader  
*Controller*

Tedi Gillespie  
*Director of Grants & Community Outreach*

Deirdre McLoughlin  
*Programs Administrator*

Erin Doebele  
*Accountant*

Jody Valente  
*Program Associate*

Renee Smith  
*Marketing & Development Associate*

Jesse Redmond  
*Development & Donor Relations Associate*

Talitha Costello  
*Database & Records Associate*

Terri Benson  
*Executive Administrative Assistant*

Deana Pietro  
*Administrative Assistant*

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**Western Colorado Community Foundation**

**Physical Address**  
128 North 5th Street, Grand Junction, CO 81501

**Mailing Address**  
PO Box 4334, Grand Junction, CO 81502

**Phone:** 970.243.3767  |  **www.wc-cf.org**  |  **Email:** info@wc-cf.org
Join us in **Dreaming Forward** to build a better community!