

Our Mission...

Is to promote charitable giving, build and manage charitable legacy funds and endowments, and provide grants, scholarships, and other resources to benefit the residents and communities of western Colorado.

A Year for Dreaming Forward

Dreaming Forward is an inspiring concept that captures a sense of vision, excitement, and progress towards a better future.

We picked **Dreaming Forward** as the name for our new 5-year strategic plan and as the theme for our 25th anniversary year. What a **Dreaming Forward** year 2022 was for the Western Colorado Community Foundation!

In March, our board released a new plan for the organization with exciting and ambitious goals – building assets and engaging more donors in order to have more impact, deepening our commitment to regional outreach, expanding our nonprofit capacity building work and leadership initiatives, planning for organizational sustainability for a larger and more complex organization.

We are pleased to report significant progress on a number of our goals! Thanks to our generous donors and several substantial estate gifts, our total assets under management grew to over \$150M, despite a downturn in the market. We distributed \$555,000 in *Dreaming Forward* grants to help nonprofit partners with strategic planning, feasibility studies, and organizational development so they could make



Anne Wenzel President and CEO



Kim Giannone Board Chair

progress towards their own program expansion goals. We entered into a lease/purchase contract for our own office building and a Center for Philanthropy for western Colorado.

As we wrap up a year of looking back and celebrating the first 25 years of our organization's history and growth, we look boldly forward to the next 25 years. We invite our donors, friends, and community members to learn more about us at wc-cf.org and to join us in **Dreaming Forward** so together we can continue to build this exciting community institution, OUR community foundation.

2022 Highlights \$555,000

Dreaming Forward grants to celebrate our 25th anniversary

\$5.5 million grants and scholarships distributed

\$11.7 million new donations and legacy gifts

new donor funds established

\$151.2 million total assets under management

Types of Funds

Our Community Foundation offers a variety of different types of funds and a great deal of flexibility for donors. Donors can establish a permanent endowment or a fund for a more limited-time duration.



Donor-Advised Fund

Provides the ultimate flexibility, allowing donors to recommend specific organizations to receive grants each year.



Designated Fund

Donors select one or more favorite charitable organizations and the designated organization(s) automatically receive the annual earnings on the fund.



Field of Interest

Donors choose the area of impact for their funds (e.g. children at risk) and WCCF makes the annual grantmaking decisions based on needs in the community.



Nonprofit Agency Fund

Nonprofit organizations establish these funds to provide an annual income stream to support their operations.



Geographic Area Fund

These are established by a donor or group of donors to benefit a particular geographic area or community in which they live.



Scholarship Fund

Donors establish the criteria and guidelines to provide financial support to students pursuing college or continuing education after high school.



Community Grants Fund

Donors make unrestricted contributions that enable WCCF to respond to new and changing needs in our communities.

Ways to Give

Our Community Foundation offers a variety of giving tools to help people achieve their charitable goals. Most charitable gifts qualify for maximum tax advantage under federal law.



Cash

Cash is the simplest way to give and provides immediate tax benefits to the donor.

Stock & Securities



These assets can be donated via a stock transfer directly to our investment account. Appreciated securities may have a double tax advantage; the donor receives an annual charitable tax deduction and avoids capital gains taxes.



Retirement Accounts

Donors who are 70½ or older can take advantage of the IRA charitable rollover to make donations or designate Western Colorado Community Foundation as the beneficiary of their retirement accounts at end-of-life.



Real Estate, Business Interests, and Royalties

These complex assets can be donated. Please call our office to discuss your gift.



Life Insurance

A donor can name Western Colorado Community Foundation as beneficiary of an existing policy that is no longer needed or consider purchasing a life insurance policy naming us as the beneficiary.



Charitable Lead or Remainder Trusts

Allows the donor to receive considerable tax deductions, provide income to themselves or their family members, and support their community.

Moved Away But Not Forgotten

Long-time Donors Make Generous Leave-Behind Gifts

Tom and Sue Hillhouse discovered western Colorado decades ago when they first vacationed in the beautiful San Juan mountains. They retired to Ridgway in 1999, quickly getting involved in their new community and also our regional Community Foundation.

Sue served on our Board of Directors from 2008-2012, during which time the couple became donor advisors. Sue was instrumental in helping establish an endowment fund for the Ouray Performing Arts Guild, and then helped launch and fund the Ouray County Community Fund (OCCF) in 2016, serving as its co-chair for a number of years. Now in its 8th year, OCCF has distributed over \$275,000 in grants to nonprofits in Ridgway and Ouray, including a record \$67,834 in 2022.

Last year, Tom and Sue decided to move back to Ohio to be closer to family. In a gesture of generosity and to bid fond farewell to a place that had been part of their lives for so many years, they made some special donations to our Community Foundation. Always a history and historic preservation buff, Tom established an endowed fund in the couple's name for the Ouray County Historical Society. Tom and Sue also made a generous contribution to our *Dreaming Forward* capital campaign. *Legacy Landscape*, a beautiful fabric collage piece of art made by Sue for our organization, now graces the wall in our new Center for Philanthropy. Its portrayal of Mt. Sneffels and Mt. Garfield, desert and mountain landscapes, and petroglyph spirals in a palette of turquoise, sand, and brick will be a treasured reminder of these donors and their many contributions to western Colorado.



We are gratified to see the progress and good works of the Community Foundation and the Ouray County Community Fund over the years. Our hearts are still in Colorado! 99

~ Sue Hillhouse

Giving Back To The Community

Gift of Properties Funds a Legacy



Long-time Delta County resident, businessman, and civic leader, Tom Huerkamp passed away in 2021. Generous during his lifetime, Tom made provisions in his will leaving several assets to our Community Foundation, including his primary residence and a commercial property.

Over 50 years ago, Tom and his brother, Dave, built ProSpace+Interiors, a regional interior design and office furniture distribution company. Very active in community and civic life, Tom was involved in the local hospital and HopeWest advisory committee, economic development, and chamber organizations in Delta County. He served as the mayor of Orchard City from 2004 to 2008.

Tom's charitable legacy reflects his long-time community interests and commitments. Proceeds from the sale of estate assets are being used to establish endowments to continue those interests, including education for local students through scholarships in the name of ProSpace Interiors. His estate also supports continuing education for healthcare workers in Delta County and at St. Mary's Hospital in Grand Junction.

Part of Tom's estate contributed to the Surface Creek Community Fund which provides small grants to nonprofits in the communities of Cedaredge, Eckert, Orchard City, and Austin.



My brother Tom was a strong supporter of rural healthcare and believed in giving back to the community that he worked and lived in. He felt strongly that everyone needed a chance to succeed and grow, this is why continuing education was so important to him. 99

- Dave Huerkamp

Looking Back, Dreaming Forward

Celebrating 25 Years of Philanthropy

Tunnup	Then & Now	1997	2022
	Assets under management	\$90,000	\$151 Million
	Number of Funds	2	BALEYS 330
	Amount Distributed in Grants & Scholarships	\$90,000	\$5.5 Million

As part of our 25th anniversary celebrations, our board developed an exciting and ambitious five-year plan, *Dreaming Forward: WCCF*2026. In it, we outline a formula for growth and success that embraces more engaged donors, more dollars, more grants, and more positive impact for the people who live here.

Our vision is to be the leader in connecting people who care with causes that matter in western Colorado, with significant assets to support our nonprofit organizations working to make life better for our residents and exciting initiatives to address community needs. We see our organization continuing to expand its role beyond traditional grantmaking.



25th Anniversary Luncheon celebrated the rich and generous history of our donors and the impact they have made over the first quarter century.

Dreaming Forward: WCCF 2026 Goals

BUILDING our assets, donor engagement, and community impact

GROWING our training and capacity-building programs to ensure our nonprofit partners are strong

EXPANDING our outreach and involvement across the seven county region we serve

STRENGTHENING our leadership work to address pressing community issues

PLANNING for organizational sustainability, including a new office home and regional Center for Philanthropy

Center For

Building Our



As part of our *Dreaming Forward* plans, we set a goal of owning our own office building to better serve donors, nonprofits, and communities. While exploring options to secure land and build new, we discovered a beautifully renovated, 120-year-old historic building with space for lease. We moved in February 2023, and are working with the owner to purchase mid-year of 2023. Known by many in the community as the former Roper Music store, the building is ready for its next chapter as our office home and a Center for Philanthropy for western Colorado.

"Our new building very much characterizes our organization. The Community Foundation is grounded in the past, but also forward-looking to the future. We celebrate the donors who have made legacy gifts and built this organization; their generosity allows us to respond to current and future community needs."

~ Anne Wenzel, Western Colorado Community Foundation President and CEO



Philanthropy

Foundation

Our new building includes office space for up to 20 staff, three different-sized meeting rooms, and a multipurpose room with state-of-the-art technology for donor appreciation and networking events, professional trainings for nonprofit organizations, and community education forums. It also features an expansive lobby for art and displays to highlight the power of philanthropy and the importance of nonprofits and their impact. The new building allows us to expand our philanthropic programming and better fulfill our mission to connect people who care (our donors) with causes that matter (our nonprofit partners).





Building Our Foundation

Capital Campaign Donors as of June 30, 2023



We want to acknowledge and sincerely thank special donors who are helping with the \$3.6M capital campaign to make our *Dreaming Forward* goal of owning our own office home a reality:

Family of Dave and Mary Wood Verne and Diana Smith Bacon Family Gormley Family Family of Bruce Dixson Tom and Sue Hillhouse Robert Pew Dennis and Alice McCary Bray and Company Dan and Elise Prinster Robin Tolan Dee Blue
Kay and Mike Ferris
Anne Wenzel and David Miller
Kim and Joe Giannone
Lulu Colby
Bernie and Mary Beth Buescher
Steve and Lenna Watson
Gregg and Kristine Kampf
Ann and Dave Brach
El Pomar Foundation
Goodwin Foundation

Boettcher Foundation
Kate and Bob Denning
Alpine Bank
Lynn Wegener and Karen
Combs
Brian and Joyce Olson
Jaynes Family
Shirley and Bill Ela
David Lane
Anonymous



Dreaming Forward Grants

Investing in Bold Plans

In celebration of our 25th Anniversary, we awarded **Dreaming Forward** grants to support ten nonprofit partners with organizational capacity building and/or program expansion funds to help them fulfill their plans for growth and impact.

Hunger Relief

New Lunch Lizard Food Trucks Hit the Road



"What matters most is seeing a child who is so excited as the Lunch Lizard pulls into their neighborhood.

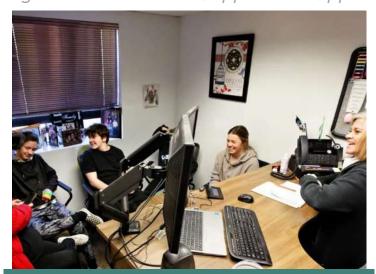
That's the biggest reward for me and my team."

~ Dan Sharp, Food and Nutrition Services

D51's Lunch Lizard summer mobile meals program launched eight years ago and has grown to serving over 20,000 meals a summer. The original food trucks were used and showing signs of their age, breaking down frequently and unable to deliver meals along their routes. Our Community Foundation organized a *Complete the Fleet* community fundraising campaign and raised \$275,000 to purchase two new food trucks, with larger capacity and designed to custom specifications to maximize production efficiencies and meet needs for future growth.

YouthStrong

Lighthouse Beacon of Support and Opportunity for Youth



"We had an incredible experience with our Lighthouse coordinator. She was very kind and helpful. Our child has made huge changes after going through this program."

~ Diversion Parent

Generous donors awarded a \$100,000 **Dreaming Forward** grant to help launch a new initiative, the Lighthouse Diversion Program. Designed to keep youth from entering the juvenile justice system, this pre-diversion program is a collaboration between Mesa County District Attorney's Juvenile Diversion program, School District 51's Truancy and Suspension departments, and Colorado Mesa University, with college students serving as mentors and program associates. Funding helped hire coordinators, purchase curriculum materials, and cover participation fees for art programs, sports, and other extracurricular activities that families of these youth struggle to afford.

Conservation/Outdoor Recreation/Environment (CORE)

Bring on the Snow

For 32 years, the Grand Mesa Nordic Council (GMNC) has been supporting skiers and maintaining trails on the Grand Mesa exclusively with volunteers and part-time staff. Since hiring its first full-time Executive Director in 2021, they have worked hard to professionalize their operations. A \$10,000 *Dreaming Forward* grant allowed them to redesign their website which now includes on-line registration for lessons, clinics, races, and other events. It also integrates real-time grooming and trail updates, which trail users greatly appreciate.



"The website's new portal has proven much easier to navigate and it has saved us time and energy." ~ Christie Aschwanden, Executive Director, GMNC

Affordable Housing

Expanding the Scale of Habitat Home Building

Our \$30,000 *Dreaming Forward* grant to Habitat for Humanity of the Roaring Fork Valley helped fund a feasibility study to determine if a local manufactured-home factory could meet the housing gap and produce more homes cost-efficiently. Based on the study, Habitat is moving forward with plans to build the factory in Rifle and colocate with a workforce training program. The factory will produce components for energy efficient homes throughout the region, projected to produce 100 homes annually.



All of this progress could not have been possible without the WCCF grant!"

– Gail Schwartz, President, Habitat RFV

We are proud to play a role in helping these organizations Dream Forward...

<u>Hunger</u>		CORE	
District 51 Food and Nutrition Services: Two New Lunch Lizard Food Trucks	\$275,000	Confluence Center at Dos Rios: Feasibility Study: Land and Water Education Center	\$25,000
		Grand Mesa Nordic Council: Website Upgrades	\$10,000
YouthStrong		Colorado National Monument Association: Strategic Branding and Marketing	\$25,000
7th Judicial District Attorney's Office:	\$100,000	3 3	
Lighthouse Diversion Program		Housing	
Karis/The House: Strategic Planning and Leadership Development	\$25,000	Habitat for Humanity San Juans: Manufactured Housing Campus Feasibility Study	\$20,000
Riverside Educational Center: Leadership Development and Strategic Planning	\$20,000	Housing Resources of Western Colorado: Down Payment Assistance Loan Program	\$25,000
		Habitat for Humanity Roaring Fork: Modular Manufacturing Feasibility Study	\$30,000

Pat and Tillie Bishop Legacy Initiative

Supporting High School Extracurricular Activities

Pat and Tillie Bishop cared deeply about western Colorado and were supporters of our Community Foundation in the early days. Along with establishing an endowed fund in 2011, they left a generous estate gift that will support high school students in their pursuit of extracurricular activities. The Bishops were long-time champions of education. Tillie was Dean of Students for decades at what is now Colorado Mesa University. and was also Colorado's fourth longest serving legislator. Pat was an accomplished educator at Central High School (CHS) for over 20 years, where she started Future Business Leaders of America (FBLA) for the Western Slope. Pat valued the importance of extracurricular activities, as such programs teach valuable nonacademic skills, encourage teamwork, and foster connection and a sense of belonging for students.

The new Pat and Tillie Bishop Legacy Fund distributed \$100,000 between all five District 51 high schools, based on student enrollment and household income. At Central High School, funding was distributed to over 18 extracurricular clubs and athletic programs. Clint Trujillo, Head Wrestling Coach, notes, "I'm grateful for this funding because I firmly believe that all students should have equal opportunity to enjoy sports and clubs, regardless of their financial status."



"Pat and Tillie understood the importance of investing in and educating children in our community. Their generous donation will make a positive impact on D51 students for years to come." ~ Dr. Brian Hill, Superintendent



Central High School FBLA students utilized Bishop Legacy Funds to attend the State Leadership Conference.

WCCF Legacy Society

We recognize and appreciate the many community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

Liane Abrams Douglas E. Aden and Lorraine L. Jensen John and Denise Ahern Dale and Donna Albertson Michelle Alford* Dave Armlovich Tilman and Pat Bishop* Dee Blue John Breckinridge Elaine and Jim Brett Bill and Rouene Brown Lynn (Gus) Brownson Bernie and Mary Beth Buescher David Butler Ed and Barb Chamberlin Rod and Nina Christ Genevieve Clough* Lulu Colby Anita Cox and Bill Ekstrand Bob and Kate Denning

Anne Devine and Ray Cozzens Bruce Dixson* Mike and Mary Doring Norman Dorsey Rich and Martie Edwards Ron Eichhorn Adele Filener Peggy Foster* William and Kathleen Frey Elizabeth Fulton Jan and Mike Gage Richard Gamble Evelyn Haley* Cheryl and Gordon Hebenstreit Steven Hilbert and Phyllis Stephens Tom and Sue Hillhouse **Quincy Hines** Laura Horan Tom Huerkamp* Anita Johnson* Eric S. Johnson* Russel and Dorothy Johnson*

Laura and Doug Johnston Samuel and Lana Kevan Don and Shirley Kramer Edwin Krebs Stan and Pam Lochrie* John Lorentzen Harley and Marion Maddock* Sheila Maki John and Jan Mayerik Frank and Josephine Dennis and Alice McCary Kathleen A. McGinley Tony and Sally Charles David McKean* Carol Minion* Richard Moore and Sharon Riegel Virginia Reed Moore* Jane Quimby* Dave and Crystal Murphy Avon E. and Shirley F. Myers Karen Nicholson Mardell Niles*

Doug and Becky Noble Brian and Joyce Olson Tanya Pappas John and Verda Patterson Wendell (Del) and Nancy Petty Gary and Kathy Pfeufer Gregg and Sandy Pietak Prinster* Joe and Del Prinster* Prinster Bill and Wanda Putnam Charlie Quimby and Susan Cushman Fred and Susan Rainguet Perry Rashleigh* Robert Ringstrand* Grace Roberts Dorothy Ross*

William Selden Robert Shales* Verne and Diana Smith Roger and Sharon Sollenbarger Charlie and Vicci Spencer Linda Spencer LaVerne Starbuck* Thelma Starner Helen Stenmark Jim and Melissa Sullivan Hal, Mary, and Norma Sundin Pam Szédelvi Gary and Susan Timm Steve and Wendy Vanderhoof Ioe Virgona and Mary Mastin Ellen Jo Waldeck* Jack and Lorraine Walker

Kay Sather

Al and Jean

Schiesswohl

Steve and Lenna Watson Lynn Wegener and Karen Combs Bill Welch and Laurae Fortner-Welch Jeff Wendland and Ellen Miller Anne Wenzel and David Miller George Wheeler Jim and Debbie Widdows Dixie Lew Williams* Felicie Williams* Harry Willson Nancy T. Wilson F.A. Wise and Susan E. Treece Arlena Wood Dave and Mary Wood*

*Denotes a planned gift that has matured

These are individuals who have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a member of our Legacy Society or would like more information about planning a charitable legacy gift, please call (970) 243-3767.

Investing In Young People

Scholarships for Higher Education

In 2022, our Foundation awarded over \$720,000 to 259 students to pursue their dreams of a

college education or vocational training.



These 2022 Cedaredge High School graduates received awards from one of our 38 scholarship funds.

Scholarship Funds

Kay Armstrong Jean M. Blue Caddo Genevieve Clough Edith May Cox Dorothy and Weldon Crousen Delta County School District Didrickson-Niles Fresh Start Fruita Rotary/Marge Miller Fruita Rotary/Mike and Felicie Williams Laura R. Genelin Lew Goodhart

Nick and Linda Hattel Anna Lee Janowitz Leitzinger-Hallenbeck Jason Manspeaker Mastin-Virgona Richard W. McGuire Jr. David Moore Natural Soda Dr. Kit Neacy Bill Patterson Kathy Pippenger Richard W. Pippenger Plateau Valley Community Prospace Interiors Lena Sammons Reed

Stewart/Watson/Wheeler Faye Shofner Tally Kittie Udd Eldon E. and Ruth N. Veirs Waldeck Nursing Jeanette Wilkinson Willson Education Dave and Mary Wood J. Robert Young

Give Where You Live Expanding Local Community Funds

Since 2002, our Community Foundation has partnered with local leaders in several of our counties to create Local Community Funds (LCFs). These funds support nonprofit organizations and programs in their targeted geographic areas. This "give where you live" philosophy has resonated with residents who want to build and strengthen their home communities as wonderful places to live.

2022 Highlights

Ouray County Community Fund (OCCF)

Established eight years ago, this fund for the towns of Ridgway and Ouray has surpassed the \$275,000 mark in endowment assets and distributed a record \$65,000 in local grants this year.



Benefitting the communities of Cedaredge, Orchard City, Eckert, and Austin in Delta County, this fund received a generous donation from the Estate of Tom Huerkamp, a long-time resident of Orchard City. Their endowment is now almost \$100,000 and distributed \$16,500 in local grants this year.

West Elk Community Fund (WECF)

Committee members hosted an event to celebrate our Community Foundation's 25th anniversary and to highlight the work supported by leaders in the North Fork area. Over \$23,000 was raised from the community for local nonprofits, pushing the Fund's endowment over \$200,000.

Two Rivers Unrestricted Endowment (T.R.U.E)

In Glenwood Springs, local leaders worked hard to meet a challenge from an anonymous donor, raising \$25,000 from the community and securing an additional \$25,000 match from the donor. Their endowment is now over \$150,000.









Our Community Foundation is pleased to partner with a number of affiliated community foundations and Local Community Funds!

















2022 Contributors (\$1,000 or more)



Douglas E. Aden and Lorraine L. Jensen Mary Aliota Ivan Alkes Alpine Bank Dave Armlovich Linda Bacon Reid Laura May Bacon Robert W. Baird and Company Richard Bennett and Julie Bennett-Brown Charlie and Jackie Berger Sarah Bishop Estate of Tilman and Pat Bishop Dee Blue Ann and Dave Brach Bray & Company Brian and Stephanie Bray Robert and Vicky Bray Elaine and Jim Brett Judy Briscoe James Brown Gus Brownson Elaine Buda Bernie and Mary Beth Buescher George and Judy Callison Capco CBC I. Real Assets Fund

CBC I. Real Assets Fund
Barb and Ed Chamberlin
Charities Aid Foundation
Marcia Chesnut
Citizens State Bank
Lulu Colby
Colorado Northwestern
Community College Foundation
Community Food Bank

CommWest
Dan and Ellen Conrado
Joe and Kelly Conrado
Kathryn (Katie) Conrado
CORES
Adam Daniels

Dave and Jackie Dapkus Joe and Linda Davidson Meredith and Kevin Davis

Robert Delevan Kate Denning Anne and Ray Devine District 51 Foundation Dennis and Barbara Eliason Zach Eyler FCI Constructors Herb Feinzig and Kate McGinniss-Feinzig Kay Ferris Georgia Finnigan First Presbyterian Church of **Grand Junction** Rebecca Frank and George Orbanek Diane Fugate Elizabeth Fulton Kim and Joe Giannone

Diane Fugate
Elizabeth Fulton
Kim and Joe Giannone
Judy Goodhart
James Grady and Suzanne
Hoest
Grand Junction Symphony

Foundation Linda and Nick Hattel Phillip and Cheryl Hawkins Amanda Hill

Sue and Tom Hillhouse Steve Hitchcock

Aaron Hoffman and Nikki Grant-Hoffman

Home Loan Insurance Laura Horan

Hoskin, Farina & Kampf Doug and Kathryn Hovde Estate of Tom Huerkamp

Derek Irick Laura and Doug Johnston

Larry and Martha Jones Bruce and Lisa Joss Gregg and Kristine Kampf

Eileen Keaveny Pat and Cindy Kennedy Samuel and Lana Kevan

Dave Knutson Lesley Lewis Mike and Barbara Lillis

Karen Locke

John Lorentzen Lutheran Church and School of

the Messiah Maddock Family Trust Betsy Marston
Mason Investment Advisory
Services
Doug May
Dennis and Alice McCary

Kathleen McGinley
Doris McGuire
William McNeese

Donald and Kristi Mease Mike and Blakely Mechau Liz and Sam Meyer

Dick Moore and Sharon Riegel Glenda Moore

Arthur and Ruth Moss Dave and Crystal Murphy Natural Soda/Enirgi Group

Corporation
Rick and Judith Oakes
Brian and Joyce Olson

Ouray County Performing Arts Guild Over the Edge Sports

Verda Patterson
Estate of Larry Penko
Robert and Sharyl Peterson
Dorothy and Ed Pew
Peggy Pretti

Hazel Stevens Price Dan and Elise Prinster Tony and Sally Prinster

Terry Randall
Ridgley Family Foundation

Estate of Robert Ringstrand Ames Risch

Rotary Club of Grand Junction Horizon Sunrise

SCL Health/St. Mary's Hospital Senergy Builders

Michelle Serra and Brad Tompkins

Mike and Marie Serra Monique Serra and George Woolsey

Carolyn Servid Mike and Jean Sewell Rita and Roger Shenkel Jack and Kay Sibold Skyline Contracting Verne and Diana Smith Katie and Doug Steele Suzanne Stewart Richard and Jean Tally The Colorado Health

The Colorado Health Foundation

The Colorado Trust
Third Sector Innovations

Kathryn and Greg Thompson Robin Tolan

Town of Cedaredge Two Rivers Community Foundation

Richard Udd

Vanderburg Family Fund Judy Vanderleest and Andy

Joe Virgona and Mary Mastin Lynn and Gavin Walden Mark Walsh and Kyle Hopkins

Mark Walsh and Kyle Hopk Steve and Lenna Watson Shelly Weiss

Lynn Wegener and Karen Combs

Jeff Wendland and Ellen Miller Anne Wenzel and David Miller Western Colorado Chorale George Wheeler Harry Willson

Susan K Windham
Arlena Wood
Janice Yarbrough and Wayne

Adamson

Estate of Jeremiah Yeakel

Steven Smith

Grants and Distributions

In 2022, our Community Foundation awarded over \$4.7 million in grants and distributions. Below is a sampling of grants of \$5,000 or more. To see the full list, visit wc-cf.org/nonprofits.

21st Judicial District Attorney's Office Avalon Theatre Foundation CASA of the 7th Judicial

District

Cedaredge Public Library Foundation

Center for Children Clifton Christian Church Food Bank

Colorado Canyons Association Colorado Discover Ability

Colorado National Monument Association

Colorado River Fire Rescue Colorado West Land Trust Community Food Bank

Counseling and Education Center

Delta Egyptian Theater Doors 2 Success

Eureka! McConnell Science Museum

FocusedKids

Foster Alumni Mentors Friends of the Wright Opera

House

Friends of Youth and Nature Grand Junction Symphony Orchestra

Grand Mesa Arts and Events Center

Grand Mesa Nordic Council Grand Valley Catholic Outreach

Habitat for Humanity of Mesa County

Habitat for Humanity of the Roaring Fork Valley

Habitat for Humanity of the San Juans

Hilltop Community Resources Home Trust of Ouray County HomewardBound of the Grand

Valley HopeWest

Housing Resources of Western

Colorado The Joseph Center Karis/The House Kids Aid

La Plaza LIFT-UP MarillacHealth Mesa County Libraries Foundation

Mesa County Partners Mesa County RSVP

Mesa County School District 51 Mesa County School District 51

Nutrition Services
Mutual Aid Partners

Nature Connection

North Fork Valley Creative Coalition

Ouray County Food Pantry
Ouray County Historical Society

Ouray County Performing Arts Guild Ouray Ice Park

PIC Place (Partners In Integrated Care)

R-5 High School Rangley Outdoor Museum

River Bridge Regional Center River Valley Family Health

Centers RiversEdge West

Riverside Educational Center Roaring Fork Outdoor Volunteers Roice-Hurst Humane Society Salvation Army

Sharing Ministries Solar United Neighbors

St. Mary's Hospital Foundation Surface Creek Community Services

Trailhead Institute

Trust for Land Restoration

UpRoot Colorado

Voyager Youth Program Walking Mountains Science Center

Center
West Mountain Regional
Health Alliance

Western Colorado Area Health Education Center

Western Colorado Center for the Arts

Western Slope Conservation Center

Western Slope Food Bank of the Rockies

YouthZone

Donor Advised Funds and Donors

Admire Family Dale and Donna Albertson Mary Aliota

Alkes Family Liz Armstrong

Colby and Leslie Barrett

Ken and Stacy Basinger Family Thomas B. Beard Peter Bergh

Bray Cares Elaine and Jim Brett

Bud and Phyllis Brownson Mary Beth and Bernie

Buescher Chauncey Chesnut-Qualey Lulu Colby Conner Family Conrado Family Jerry and Dorothy Cook

Darlene Cox Citizens State Bank Bob and Kate Denning

Norm Dorsey EDGE Trail Ela Family Farley Family

Anita Cox

Scott Fasken Herbert and Kathleen

McGinniss-Feinzig Mike and Kay Ferris Family Georgia Finnigan Freese Family Elizabeth Fulton Lee and Sally Gaglione #GI Strong

Ruth and Pat Gormley
Grand Junction Lions Club

Timothy Hackett Neal and Karolyn Harper

Kenneth Heitt Susan and Thomas Hillhouse

Hoest-Grady Hoffman Family Laura Horan

Horizon Sunrise Rotary Endowment

Helen B. Christensen Howe Lynn and Patricia James

Lynn and Patricia James
Dorothy and Russel Johnson
Bob and Patti Johnson

Laura and Doug Johnston Elizabeth Jones

Phil and Melissa Jones Chris and Connie Jouflas David and Ellie Kehmeier Kelvin and Becky Kent

Kevan Family Kriz Family

Rick and Linda Levine Lummis Family

Harley and Marion Maddock Marston Family Linda Grace McBride McCary Family

William G. McGowen Rick McKay

George B. McKinley Family Mechau Family

SL Meyer Family Arthur L. and Ruth Y. Moss Dave and Crystal Murphy

Robert and Sandra Nicholson Amy Nuernberg and Owen O'Fallon

Orbanek-Frank Tom and Jean Paradis Pass It On

Mary and Scott Plumb Harold and Margaret Porter Anthony F. and Sally L.

Prinster

Frank J. and Josephine R. Prinster

Kevin R. Prinster Charlie Quimby and Susan

Cushman
Jane Quimby Family

Aldo and Sara Radamus Re-A-Ranger Reed Family Kim Richardson Ridgley Family Ringstrand Family Rocky Mountain Health Plans

Roaring Fork Family Physicians Sarantopoulos Family Kay Sather Tim Schultz Amy Largent Schutter Scofield Family Scruby Brothers See A Need Douglas Shawcroft Roger and Rita Shenkel Catherine Lepinotes Shiolas Verne and Diana Smith Larry and Deb Sullivan Tim and Irene Sullivan Pam Szédelyi Kelly Tonozzi J. J. and I. B. Uri Vanderhoof Family Vostatek Family Jack and Lorraine Walker Alexandria and India Wanebo Lynn Wegener and Karen Combs Bill and Laurae Fortner-Welch Wenzel-Miller Family Jim and Debbie Widdows

Nancy T. Wilson

Wright Family

Dave and Mary Wood

Designated Funds and Donors

Dale and Donna Albertson/Center for Children

Bacon Family/NSTAR Jim and Mercedes Beck/First UMC Mike and Debbie Berry/Kids Aid

Tilman and Pat Bishop/CMU Foundation

Roy and Pamela Blythe/D51 Foundation

Jesse and Elizabeth Boyce/Mesa Public Library & Colorado West Land Trust

Ed and Barbara Chamberlin

Jerry Cook/Garfield CO Veterans Memorial

COPMOBA Trail to the Future Didrickson-Niles/Montrose High

Bruce Dixson/Salvation Army Ed and Frannie Ellinwood/St. Mary's Residency Program

Dave and Sherry Farny/Grand Junction Symphony

Herbert J. Feinzig & Kathleen W. McGinniss-Feinzig, M.D./GJ Rotary

Georgia Finnigan

School School

Peggy Foster/Art Center Glenwood Springs Kiwanis Club Foundation

Grand Junction Rotary Club Foundation

Grand Valley Catholic Outreach

Elizabeth B. Harris/Roice-Hurst Humane Society

Hazelbaker/Meeker High School Susan Jones Hillhouse/Ouray Performing Arts Guild

Tom and Sue Hillhouse/Ouray County Historical Society

Thomas Huerkamp/Delta County Hospital Foundation

Holy Family Catholic School

Robert and Barbra Tallarico/Holy Family STEM Award

Stephen and Anita Nickels Johnson/Botanical Gardens

Jack Lanning Memorial/Symphony of the Valley

Lutheran Church and School of the Messiah

Harley and Marion Maddock /First United Methodist Church

Harley and Marion Maddock/HopeWest MarillacHealth

Dave McKean

Mesa County Business Education Foundation

Mesa County Health Department

Mesa County Partners

Mind Springs Health Montrose Lions Club

Oliver Reed and Virginia Reed Moore/School District 51 Harold and Ruth Moss/Art Center, Boy Scouts, & First Christian Church

MS Society/Colorado Chapter

Don Petersen/Cedaredge Library & Chapel

Gary and Kathy Pfeufer

Harold and Margaret Porter/Delta UMC Joe and Del Prinster/Holy Family School

Re-A-Ranger

Redlands UMC

Rifle High School

Serra Family/Northside Elementary

Robert Shales/Holy Family Catholic School

Sharing Ministries

Elizabeth Somerville/Rocky Mountain PBS

SOZO Youth Sanctuary

STRIVE/Botanical Gardens

Surface Creek Animal Shelter

Technical College of the Rockies

Bette Thul/Smile Train & Make-a-Wish

Ellen Jo Waldeck

Mike and Marian Wanebo/Catholic Outreach

Western Colorado Health Network Western Slope Center for Children

Whitcombe/Rifle High School

Dave and Mary Wood/Ouray Public Library

Agency Funds

Child and Migrant Services/La Plaza Colorado Northwestern Community College

Colorado West Land Trust Community Food Bank

District 51 Foundation
Grand Junction Symphony Foundation

Grand Valley Audubon Society
Grand Valley Historical Society

Grand Valley/Parachute Kiwanis Club Foundation

Hilltop Community Resources HopeWest

Immaculate Heart of Mary Church Kids Aid

Lake Fork Community Foundation MarillacHealth

Messiah Choral Society

Mount of the Holy Cross Lutheran Church

Mesa County Partners

Ouray County Performing Arts Guild

Roice-Hurst Humane Society Rotary Club of Cedaredge Foundation Two Rivers Community Foundation United Way of Mesa County Valley View Hospital Foundation Western Colorado Chorale YouthZone

Field of Interest Funds

Pat and Tillie Bishop Legacy
Mary Catherine Gallarnau Blue
Brownson Memorial
Conservation/Outdoor
Recreation/Environment (CORE)
Bruce Dixson
Mary Ferguson
Glen and Evelyn Haley
Hope Haven
Anita Nickels Johnson
Eric S. Johnson

Karen's Animal Care

Stan and Pam Lochrie

Kelly James Markham

Dave McKean
Carol C. Minion
Pfeufer
Perry Rashleigh
Dorothy Ross
Kay and Jack Sibold
Suicide Prevention and Awareness
Trutta
Western Colorado Health

Western Colorado Health WSSA Youth Recreation Janice M. Yarbrough Kenneth K. Yata YouthStrong



Financial Summary

Statement	of Financial Position		2022		2021
Assets	Cash and investments Mineral royalty interest	\$	146,636,823	\$	106,494,303
	Oil and gas royalty interest		1 400 000		8,628,846
	Beneficial interest in trusts		1,400,000		3,474,913
	Other assets		2,691,835 500,949		254,730
	Total Assets	\$	151,229,607	\$	118,852,792
Liabilities	Accounts payable and accrued expenses	\$	169,863	\$	132,954
Liabilities	Agency funds	Ψ	5,337,585		5,997,773
	Total Liabilites	\$	5,507,448	\$	6,130,727
Net Assets	Net Assets	\$	145,722,159	\$	112,722,065
Net Assets	Total Liabilities and Net Assets	\$	151,229,607	\$	118,852,792
6	C A				
Statement	of Activities				
Revenue	Contributions	\$	13,491,436	\$	7,106,835
Revenue	Other income		14,149		91,137
	Total Revenue	\$	13,505,585	\$	7,197,972
0 4 0	Grants/Scholarships	\$	5,413,133	\$	4704056
Grants &	Other program expenses	Ф	803,554	Ф	4,704,256 570,907
Expenses	Supporting services		581,002		542,995
1	Total Grants and Expenses	\$	· · · · · · · · · · · · · · · · · · ·		
		—	6,797,689	<u>\$</u>	5,818,158
Change in	Change in net assets from operations	\$	6,707,896	\$	1,379,814
Net Assets	Net return on investments		26,292,198		16,965,011
Het Assets	Change in Net Assets	\$	33,000,094	<u>\$</u>	18,344,825

Total Assets By Fund Type

Designated	45%	Agency	4%
Donor Advised	24%	Administrative	4%
Field of Interest	11%	Community Grants	1%
Scholarship	10%	Geographic	1%



Grants By Program Area

Human Services	47%	Community	6%
Education	16%	Animal Related	6%
Health	11%	Arts & Culture	5%
Environment	8%	Religion	1%





This summary Statement of Financial Position and Statement of Activities is taken from an independent audit for 2022. The full audit and other financial and investment performance information is available on our website.

Confirmed in Compliance with National Standards for U.S. Community Foundations





A word about our logo...

The **circle** reflects a sense of community and our connectedness to others. The **spiral** reflects the power of endowment, a permanent gift that keeps on giving. The **petroglyph** symbolizes those who have been here before us and who have left their mark.

WCCF Board of Directors

Kim Giannone, Chair, Grand Junction Barb Chamberlin, Vice Chair, Grand Junction Mary Beth Buescher, Vice Chair, Grand Junction Robin Tolan, Secretary, Glenwood Springs Dan Prinster, Treasurer, Grand Junction Terri Chinn, Grand Junction Raul De Villegas-Decker, Grand Junction Gregg Kampf, Grand Junction

David Lane, Delta David Livingston, Hotchkiss Carlton Mason, Montrose Doug May, Grand Junction Joey Montoya-Boese, Montrose Hazel Stevens Price, Ridgway Judy Vanderleest, Grand Junction Bill Welch, Cedaredge

Our Staff



Anne Wenzel President & CEO



Emily Orbanek & Special Projects



Kristin Lynch Director of Programs Director of Development & Legacy Gifts



Cheree Seader Controller



Tedi Gillespie Director of Grants & Community Outreach



Deirdre McLoughlin Programs Administrator



Erin Doebele Accountant



Jody Valente Program Associate



Renee Smith Marketing & Development Associate



Jesse Redmond Development & Donor Relations Associate



Talitha Costello Database & Records Associate



Terri Renson Executive Administrative Assistant



Deana Pietro Administrative

Western Colorado **Community Foundation**

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