

Connecting People Who Care with Causes that Matter...

INVESTING IN OUR COMMUNITIES, INVESTING IN OUR FUTURE

Investing in our communities, investing in our future. That is what our regional Community Foundation is all about.

The Western Colorado Community Foundation continues to grow and provide funding to benefit our communities, fueled by the generosity of dozens of community-minded donors giving through donor-directed funds and our own discretionary Community Grants Fund, enabling us to respond to unmet community needs.

In 2014, we distributed a total of \$1.8 million in grants and scholarships. We attracted \$3.3 million in new donations and established a record-setting 17 new donor funds.

2014 saw an enormous proliferation of activities and new partnerships across the counties we serve.

- **Delta County** we are working with the Delta County School District to administer scholarships and manage their new foundation, this year focusing on science education and out-of-classroom learning opportunities.
- **Garfield County** we are working with affiliated community foundations to promote philanthropy and award grants to many different organizations working to improve lives, from Battlement Mesa, Parachute and Rifle, to Silt, Glenwood and Carbondale.
- **Eagle County** we are beginning conversations on how to support an emerging community foundation in Eagle County.
- **Ouray County** we are collaborating with a private foundation to coordinate and stretch our grant dollars.

All these partnerships and affiliations allow us to fulfill our mission of promoting local philanthropy to improve lives in western Colorado. Enjoy the stories of generosity, community investment and impact on the following pages.

We invite you to learn more about our organization and how to get involved on our redesigned website, **wc-cf.org**.



2014 Highlights

- \$3.3 million in new donations
- \$1.8 million in grants and scholarships awarded
- 17 new funds established
- 7 new planned gifts documented
- \$44.6 million in total assets under management
- \$8 million in estate assets in settlement process



Ann Brach Board Chair



Anne Wenzel
President and Executive Director

Types of Funds

Our Community Foundation offers a number of different types of funds and maximum flexibility to donors. Donors can establish a permanent endowment or a fund for more limited time duration:

- DONOR-ADVISED FUND provides the ultimate flexibility, allowing the donor to recommend specific organizations to receive grants each year.
- DESIGNATED FUND donors select one or more favorite charitable organizations and the designated organization(s) automatically receive the annual earnings on the fund.
- FIELD-OF-INTEREST FUND donors choose the area of impact for their funds (e.g., children at risk, arts and culture) and WCCF staff make the annual grantmaking decisions.
- NONPROFIT (AGENCY) FUND these funds are established by a nonprofit organization to provide an annual income stream to support their mission.
- GEOGRAPHIC AREA FUND benefits a particular geographic area or community designated by the donor or group of donors who establish the fund.
- **SCHOLARSHIP FUND** donors establish the criteria and guidelines to provide financial support to students pursuing college or continuing education after high school.
- COMMUNITY GRANTS FUND enables WCCF to respond to new and changing needs in our communities.

Ways to Give

There are many ways to give to our Community Foundation:

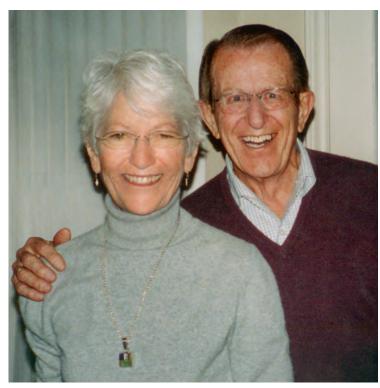
- **CASH** is the simplest way to give, always welcome and provides immediate tax benefits to the donor.
- STOCK AND SECURITIES can be donated via a stock transfer directly to our investment account. Appreciated securities have a double tax advantage; the donor receives an annual charitable tax deduction and avoids capital gains taxes.
- **RETIREMENT ACCOUNTS** donors who are 70½ can take advantage of the IRA charitable rollover, or designate WCCF as the beneficiary of their retirement assets at end of life.
- **REAL ESTATE** and other property can be donated to our Community Foundation.
- LIFE INSURANCE a donor can name WCCF as beneficiary of an existing policy that is no longer needed, or consider purchasing a life insurance policy naming WCCF as irrevocable beneficiary.
- CHARITABLE GIFT ANNUITY/CHARITABLE REMAINDER
 TRUST allows the donor to receive considerable tax deductions
 and an income for life. When the donor passes away, the
 remainder transfers to WCCF for use specified by the donor.

"Our fund allows us to stay engaged in our charitable giving and offers tax advantages supporting our financial goals." – David M.

Lifetime of Community Involvement and Giving Lives On

Community Foundation founder and long-time community leader, Bob Denning passed away in late 2013. Owner of Denning Lumber, Bob sold building materials for a living, but an equally important part of his life was building charitable foundations – our Community Foundation and the Grand Junction Symphony Foundation.

Bob's wife, Kate, established the *Bob and Kate Denning Fund*, a donor-advised fund that will support a variety of nonprofit organizations and causes the couple cares about – the Grand Junction Symphony (where Bob played the violin and viola for 50 + years), Grand Valley Catholic Outreach, and many other important community organizations.



Kate and Bob Denning



A word about our logo...

The **circle** reflects a sense of community and our connectedness to others.

The **spiral** reflects the power of endowment, a permanent gift that keeps on giving.

The **petroglyph** symbolizes those who have been here before us and who have left their mark.

Bob was always very involved in this community... I want to be able to keep supporting activities he cared about and, because of his enthusiasm, became important to me as well. A donor-advised fund at the Community Foundation seems the perfect vehicle for contributing into the future and keeping Bob's memory alive.

- Kate Denning

INVESTING IN

New Partnership with Delta County School District

Last Spring, we entered into an exciting partnership with the Delta County School District. Our Community Foundation now manages a number of scholarship funds that had been given to the District over several decades. Last May, one county-wide selection committee reviewed applications and coordinated a total of \$37,150 in scholarship commitments to 19 students.



The Hallenbecks set up a scholarship fund for Hotchkiss High School, one of 13 scholarship funds for Delta County now being managed by our Community Foundation

Our Community Foundation also manages a new fund for the Delta County School District to attract and hold private donations and grants for extracurricular enrichment projects for elementary school children. WCCF provides an easy vehicle for residents in Delta County who want to support the schools, provide scholarships, or establish a legacy fund that will be well-managed and honor the donors' directives for years to come.

We're so pleased to partner with the Community Foundation and take advantage of their systems and expertise to select worthy scholarship recipients and administer scholarship funds for our graduating seniors.



Delta County School District Superintendent Caryn Gibson (left) celebrates with scholarship winners at the Delta High School Scholarship Breakfast.

In 2014, our Community Foundation awarded \$528,900 in scholarships from 36 scholarship funds we manage to 213 students to help them attend college and pursue their dreams.

OUR CHILDREN

Alleviating Child Hunger in Our Communities

Child hunger is a huge problem in western Colorado. In Mesa County, 42% of students in grades K through 12 qualify for free and reduced school breakfast and lunch programs. Some schools reach as high as 80%. In Delta County, the percentage is 46%, and in Rifle it is 57%.

When a child is hungry, he or she has difficulty focusing and learning in school. Mastering the basics of reading and writing, developing skills and cognitive function are compromised by inadequate nutrition. Government funded programs provide healthy meals at school, but during school breaks and summer months children are at risk of not getting enough to eat.

Our Community Foundation is pleased to have received a \$50,000 grant to support our first community leadership project. We are working with school districts, hunger relief and feeding programs, and other stakeholders to identify gaps and ways to alleviate child hunger. We have conducted research and are organizing a pilot mobile summer feeding program to deliver nutritious food to children who may otherwise go hungry. We are also raising public awareness and leading community education efforts about the issue.

Together, we can make a difference and insure that no child goes hungry in our communities.



A \$10,000 grant to Mesa County School District 51 Nutrition Services purchased two elementary school student-sized salad bars. Children eat more fresh fruit and vegetables when they can choose for themselves what they like. Nutrition Services has transitioned from processed food to made-from-scratch meals in all District 51 schools.

WCCF awarded \$90,000 in grants to hunger relief efforts across our communities in 2014.

INVESTING IN

Working in Partnership to Improve Our Communities

Our regional Community Foundation currently serves seven counties. To serve this large geographic area we gather input from our Foundation's board members who represent all the counties we serve. We also partner with other community foundations and grantmaking organizations. Together we identify worthwhile projects and make grants to benefit the communities we serve.

Our affiliates and partners include:

- Two Rivers Community Foundation (Glenwood Springs)
- Rifle Community Foundation
- Mt. Callahan Fund (Parachute and Battlement Mesa)
- North Fork Heart and Soul Project (Crawford, Hotchkiss and Paonia)
- Lake Fork Community Foundation (Lake City)
- Frank L. Massard Trust (Ouray)

We are also entering into a new affiliation with the emerging community foundation in Eagle County.



A three-year commitment of \$100,000 from the Dave and Mary Wood Fund is helping to build HopeWest's new Robinson Center for Hope in Montrose, opening in late spring 2015.

Our Affiliates and Partners













OUR COMMUNITIES

Our Community Foundation worked with the Ouray Trails Group to acquire two parcels of land needed to complete the Perimeter Trail, a popular tourist attraction and part of the Town of Ouray's economic development plans.





In Eagle County, there are very limited options for residential and support services as people age. Castle Peak is a new continuum of care community we supported with a \$10,000 grant from the Bruce Dixson Fund.

In 2014, 38% of our grants and scholarships were awarded outside of Mesa County.

DELTA EAGLE GARFIELD MESA MONTROSE OURAY RIO BLANCO

INVESTING IN

Responding to Community Needs

In 2014, our Community Foundation invested over \$50,000 from our Community Grants Fund. Many of these grants focused on serving young people and were used to help seed start-up projects or fund small grants that make a big difference. In Mesa County, a handful of strategic \$5,000 grants targeting organizations working with youth were awarded.

Riverside Education Center

Expanding Services to Grand Junction High School

Riverside Educational Center provides tutoring and enrichment services to students with the most academic and financial need. The need for their services continues to increase. A grant from WCCF helped the Center expand their tutoring program to students at Grand Junction High School.



Drug Threat Oversight Committee

In the Wake of the Legalization of Marijuana

Mesa County is seeing a dramatic increase of minors in possession of drugs as an unplanned consequence of Colorado's legalization of marijuana. The Drug Threat Oversight Committee (formerly the Meth Task Force) received a grant to explore ways to teach teens about the developmental effects and legal consequences of marijuana use. The grant supports mentoring and kids-teach-kids programs to help students make better choices.

Mesa County Public Library

Embracing New Technologies for Education

A Mac Pro computer and software allows the Mesa County Public

Library to produce and create local content, such as the "Veterans Remember" project. The new equipment will also serve as a public workstation for District 51 students and the entire community. These resources, purchased through a grant from WCCF, are part of a larger initiative to connect school learning back to a local context with features and stories from our community.

HELP MEET UNMET NEEDS IN OUR COMMUNITIES

Donations in any amount to WCCF's Community Grants Fund are encouraged and appreciated! Send a check or donate via credit card or Pay Pal at wc-cf.org.

OUR FUTURE

A Legacy Gift for Future Community Needs

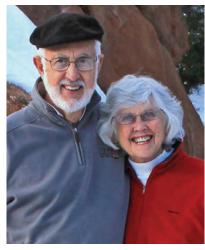
Brian and Joyce Olson moved to western Colorado in 2000, choosing to live in Grand Junction after several years of exploring different communities in the west. They enjoy the small town environment with excellent medical and educational facilities and abundant outdoor recreation. Married 45 years, they met in a mountaineering program in Oregon and still enjoy hiking and exploring.

The Olsons have been delivering meals for Gray Gourmet for 12 years. Joyce is active in the local

chapter of Great Old Broads for Wilderness, a national environmental organization. The Olsons have no children but know they want to leave their estate to charity. Their attorney introduced them to our Community Foundation as part of their estate planning process last year.

Brian and Joyce appreciate that our Community Foundation supports many different local nonprofit organizations serving our community and are directing a large portion of their legacy gift to our Community Grants Fund.

The Olsons understand there will be future community needs that cannot be anticipated now. Our Community Foundation will be able to identify those needs and be good stewards of their gift to make a lasting difference.



Brian and Joyce Olson

WCCF Legacy Society

We recognize and appreciate dozens of community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

Liane Abrams
Dale and Donna Albertson
Tillie and Pat Bishop
John Breckinridge
Elaine and Jim Brett
Bill and Rouene Brown
Evelyn Audin Brown
Rod and Nina Christ
Genevieve Clough*
Anita Cox and Bill Ekstrand
Bob and Kate Denning
Anne Devine and Ray Cozzens
Bruce Dixson*
Mike and Mary Doring
Norman Dorsey

Adele Filener
Peggy Foster
Jan and Mike Gage
Evelyn Haley
Cheryl and Gordon Hebenstreit
Tom and Sue Hillhouse
Quincy Hines
Laura Horan and Michael Cox
Russel and Dorothy Johnson*
Doug and Laura Johnston
Don and Shirley Kramer
Stan and Pam Lochrie
George McKinley
Jim and Fran McKinney
Carol Minion

Virginia Reed Moore*
Harold and Ruth Moss
David and Crystal O'Connor Murphy
Karen Nicholson
Mardell Niles*
Brian and Joyce Olson
John and Verda Patterson
Wendell (Del) and Nancy Petty
Gary and Kathy Pfeufer
Gregg and Sandy Pietak
Frank and Josephine Prinster*
Joe and Del Prinster*
Bill and Wanda Putnam
Charlie Quimby and Susan Cushman
Jane Quimby*

Fred and Susan Rainguet
Dorothy Ross*
Kay Sather
Al and Jean Schiesswohl
Verne and Diana Smith
Charlie and Vicci Spencer
John Spendrup
Jim and Melissa Sullivan
Hal, Mary and Norma Sundin
Pamela Szédelyi
Steve and Wendy Vanderhoof

Ellen Jo Waldeck*
Bill Welch and Laurae Fortner Welch
Anne Wenzel and David Miller
George Wheeler
Jim and Debbie Widdows
Dixie Lee Williams*
Harry Willson
Dave and Mary Wood*
Anonymous (26)

*Denotes a planned gift that has matured

These are individuals who have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a member of our Legacy Society, or would like more information about planning a charitable legacy gift, please call 970.243.3767.

Grants and Distributions

In 2014, our Community Foundation awarded \$1.3 million in grants and distributions. Listed below are all the Western Colorado-based organizations receiving funding.

Abraham Connection (Delta)

Advocate Safehouse Project (Glenwood Springs)

Alano of Grand Junction

American Cancer Society (Grand Junction)

American Red Cross/Western Colorado Chapter (Grand Junction)

Avalon Theatre Foundation (Grand Junction) Blue Sage Center for the Arts (Paonia)

Boy Scouts of America/Western CO Council (Grand Junction)

Carbondale Community School

Carbondale Council on the Arts and Humanities

Castle Peak Senior Care Community (Eagle)

Cedaredge Public Library Foundation

Child and Migrant Services (Palisade)

Citizens for a Healthy Community (Delta)

Clifton Christian Church

Colorado Discover Ability (Grand Junction)

Colorado Mesa University Foundation (Grand Junction)

Colorado Public Radio

Community Food Bank (Grand Junction)

Community Friends of Collbran Job Corp

Counseling and Education Center (Grand Junction)

Defiance Community Theatre Company (Glenwood Springs)

Delta County School District

Desert Edge Therapy (Palisade)

District 51 Foundation (Grand Junction)

Eagle Valley Land Trust (Avon)

Families Plus (Delta)

Family Visitor Program (Glenwood Springs)

Feed My Sheep (Rifle)

Fellowship of Christian Cowboys (Delta) First Christian Church (Grand Junction)

First Presbyterian Church (Grand Junction)

First United Methodist Church (Grand Junction)

Foster Grandparent Program (Grand Junction)

Friends of the Wright Opera House (Ouray)

Garfield County Senior Meals

Girl Scouts of Colorado (Delta)

Girls on the Run of the Grand Valley (Grand Junction)

Glenwood Springs High School

Glenwood Springs Youth Hockey

Grand Junction High School

Grand Junction Imagination Library

Grand Junction Rotary Club Foundation

Grand Junction Symphony Grand River Hospital District (Rifle) Grand Valley Catholic Outreach (Grand Junction) Grand Valley Educational Foundation (Parachute)

Grand Valley Historical Society (Parachute)

Grand Valley Peace & Justice (Grand Junction)

Grand Valley/Parachute Kiwanis Club Foundation (Battlement Mesa)

Gray Gourmet (Grand Junction)

Great Beginnings Early Childhood Center (Delta)

Habitat for Humanity of Mesa County

Habitat for Humanity of the Roaring Fork Valley

Haven House (Montrose)

High Country RSVP (Glenwood Springs)

Hilltop Community Resources (Grand Junction)

Holy Family Catholic School (Grand Junction)

HomewardBound of the Grand Valley (Grand Junction)

Hope of the Grand Valley (Fruita)

HopeWest

Houses for Higher Education (Carbondale)

Immaculate Heart of Mary Catholic Church (Grand Junction)

Independence Academy (Grand Junction)

John McConnell Math and Science Center (Grand Junction)

Junior Achievement of the Roaring Fork Valley (Glenwood Springs)

Juniper Ridge Community School (Grand Junction)

Karis/The House (Grand Junction)

KDNK Community Radio (Carbondale)

Kids Aid (Grand Junction)

Kids Aid (Montrose)

Kids Voting of Mesa County

Latimer House (Grand Junction)

The Learning Council (Delta)

Lift-Up (Rifle)

Loma Cat House

Marillac Clinic (Grand Junction)

Memorial Hospital Foundation (Craig)

Mesa County Business Education Foundation

Mesa County Department of Human Services

Mesa County Partners

Mesa County Public Library Foundation

Mesa County Right to Life

Mesa County School District/Chatfield Elementary

Mesa County School District/Nutrition Services

Mesa County Sheriff's Department

Mesa Land Trust (Grand Junction)

Mind Springs Health

Molina Center (Molina)

Mount of the Holy Cross Lutheran Church (Vail)

Mountain Family Health Centers (Glenwood Springs) Mountain Madrigal Singers (Glenwood Springs) Muscular Dystrophy Association (Grand Junction)

Museum of Western Colorado (Grand Junction)

National MS Society/Colorado Chapter (Grand Junction)

Neighbor to Neighbor (Ouray) Neural Activity (Grand Junction)

North Fork Community Montessori School (Hotchkiss)

Ouray County Arts Association

Ouray County Historical Society

Ouray County Performing Arts Guild

Ouray Library District

Palisade Blue Grass and Roots Festival

Palisade Church of Nazarene

Pioneer Medical Center (Meeker)

Plateau Valley Assembly of God Church (Collbran)

Raising a Reader/Gus the Bus (Rifle)

Reach-Out Colorado (Rifle) Redlands United Methodist Church (Grand Junction)

Ridgway Chautauqua Society

Ridgway Railroad Museum

Riding Institute for Disabled Equestrians (Silt)

Rifle Animal Shelter

Rio Blanco BOCES (Rangely) River Bridge Regional Center (Glenwood Springs)

River Center of New Castle

Riverside Educational Center (Grand Junction)

Roaring Fork Outdoor Volunteers (Basalt)

Roaring Fork Valley Early Learning Fund (Parachute)

Rocky Mountain PBS (Grand Junction)

Roice-Hurst Humane Society (Grand Junction)

Salvation Army (Grand Junction) Schneegas Wildlife Foundation (Silt)

Senior Matters (Carbondale)

Slow Food Western Slope (Hotchkiss)

Sopris Barracudas (Glenwood Springs)

St. Mary's Hospital Foundation (Grand Junction) St. Nicholas Greek Orthodox Church (Grand Junction)

St. Stephen's Catholic Church (Glenwood Springs)

St. Stephen's Catholic School (Glenwood Springs)

Surface Creek Community Services (Cedaredge)

Surface Creek Valley Historical Society (Cedaredge) Two Rivers Community Foundation (Glenwood Springs)

Two Rivers Trails (Glenwood Springs)

Uncompangre RiverWay (Ridgway)

United Way of Mesa County Valley Senior Center (Parachute)

Valley View Hospital Foundation (Glenwood Springs)

Veterans Administration Medical Center (Grand Junction) Voyager Youth Program (Ouray)

Western Colorado Aids Project (Grand Junction)

Western Colorado Botanical Gardens (Grand Junction)

Western Colorado Center for the Arts (Grand Junction)

Western Colorado Suicide Prevention Foundation (Grand Junction)

Western Slope Center for Children (Grand Junction)

Western Slope Conservation Center (Delta)

Western Slope Food Bank of the Rockies (Palisade) YouthZone (Glenwood Springs)

Agency Funds

Colorado Discover Ability

Child and Migrant Services

Colorado Northwestern Community College

Grand Junction Symphony Foundation Grand Valley Audubon Society

Grand Valley Historical Society Grand Valley/Parachute Kiwanis Club Foundation

HopeWest Immaculate Heart of Mary Church

Marillac Clinic Messiah Choral Society

Mesa Land Trust Mount of the Holy Cross Lutheran Church

Mesa County Partners

Ouray County Performing Arts Guild Two Rivers Community Foundation

United Way of Mesa County

Valley View Hospital Foundation YouthZone Foundation

WC-CF.ORG

Donor Advised Funds and Donors

Dale and Donna Albertson Liz Armstrong Colby and Leslie Barrett Thomas B. Beard Peter Bergh Elaine and Jim Brett Bud and Phyllis Brownson Bernie and Mary Beth Buescher Conrado Family Anita Cox Bob and Kate Denning Norm Dorsev Bill and Shirley Ela Farley Family Pat and Ruth Gormley Tim Hackett Tom and Sue Hillhouse

Laura Horan and Michael Cox Helen B Christensen Howe Lvnn and Patricia James Russel and Dorothy Johnson Elizabeth Iones Chris and Connie Jouflas Kriz Family Julie Littlefield Lummis Family Rick and Linda Levine Kelly James Markham Linda Grace McBride Dennis and Alice McCarv George McKinley Family Dr. Tom Melzer Carol C. Minion

Harold and Ruth Moss Dave and Crystal Murphy Tom and Jean Paradis Harold and Margaret Porter Anthony and Sally Prinster Frank and Josephine Prinster Kevin R. Prinster Charlie Quimby and Susan Cushman Iane Quimby Family Aldo and Sara Radamus Reed Family Kim Richardson Kay Sather Amy Largent Schutter Walt and Lavina Schultz Sheri Scruby

Scruby Brothers Scofield Family "See the Need" Roger and Rita Shenkel Verne and Diana Smith Tim and Irene Sullivan Pam Szédelvi J.J. and J.B. Uri Vanderhoof Family Alexandria and India Wanebo Mike and Marian Waneho Bill and Laurae Welch Wenzel-Miller Family Jim and Debbie Widdows Dave and Mary Wood Kenneth K. Yata and Darlene Cox

Scholarship Funds

Kay Armstrong Everett S. Berry Tilman and Pat Bishop Jean M. Blue Donald and Thelma Boyd Genevieve Clough Edith May Cox Welden Crousen Dorothy Crousen Delta County School District Fast Forward Laura R. Genelin Memorial Lew Goodhart Memorial Natural Soda/Bill Gunn Leitzinger-Hallenbeck Family Hazelbaker Education Derrace Hoev Anna Lee Janowitz

Fred and Ruby MacKendrick Jason Manspeaker Memorial Marge Miller/Fruita Rotary Didrickson-Niles Thomas Ward Osborn Bill Patterson Memorial Kathy Pippenger Plateau Valley Rifle High School Merit Albin Salton Faye Shofner Tally Stewart/Watson/Wheeler Eldon E. Veirs Waldeck Nursing Jeanette Wilkinson Mike Williams/Fruita Rotary Willson Education

Mary Catherine Gallarnau Blue Brownson Memorial Bruce Dixson Hope Haven Karen's Animal Care Dorothy Ross Western Colorado Health WSSA Youth Recreation

Field of Interest Funds

Designated Funds and Donors

Dale and Donna Albertson/Center for Children
Jim and Mercedes Beck/First UMC
Jesse and Elizabeth Boyce/Mesa Public Library & Land Trust
Jerry Cook/Garfield Co Veterans Memorial
Delta County School District 50
Bob and Kate Denning/Avalon Theatre
Bruce Dixson/Salvation Army
Glenwood Springs Kiwanis Club Foundation

Grand Junction Rotary Club Foundation
Grand Junction Symphony
Grand Valley Audubon Society
Grand Valley Catholic Outreach
Elizabeth B. Harris/Roice-Hurst Humane Society
Holy Family Catholic School
HopeWest
Stephen and Anita Nickels Johnson/Botanical Gardens

Lutheran Church and School of the Messiah Marillac Clinic Mesa County Business Education Foundation Mesa County Health Department Mesa County Partners Don Milham/Alano Club Mind Springs Health Montrose Lions Club David Moore
Oliver and Virginia Reed Moore/School District 51
MS Society/Colorado Chapter
Don Petersen/Cedaredge Library & Chapel
Harold and Margaret Porter/Delta UMC
Joe and Del Prinster/Holy Family School
Redlands UMC
Elizabeth Somerville/Rocky Mountain PBS

J. Robert Young

Bette Thul/Smile Train & Make-a-Wish United Way of Mesa County Vail Mountain School Waldeck Family West Lake Park Western Colorado Botanical Gardens Western Colorado AIDS Project

2014 Contributors

Lee and Kay Ambrose
Anonymous
Storm Anderson
Tillie and Pat Bishop
Ann and Dave Brach
John Brock
Gus Brownson
Phyllis Brownson
Robert and Holly Brownson
Bernie and Mary Beth Buescher
Paul Bushong
Colorado Trust Directed Contributions Program

Dan and Ellen Conrado

Joe and Kelly Conrado

Delta High School
Delta Montrose Electric Association
Delta Wal-Mart
Kate Denning
Frances R. Dewing Foundation
Susan Diaz
Estate of Bruce Dixson
Martie and Rich Edwards
Shirley and Bill Ela
Kathleen Farley

Kathrvn (Katie) Conrado

Delta County School District

Anita Cox

Steve Davis

Russell George
Linda and Dick Gilmore
Glenwood Springs Kiwanis Club Fdn.
Pat and Ruth Gormley
Mick and Kathy Graff
Grand Junction Lions Club
Grand Valley/Parachute Kiwanis Club Fdn.
Doris Dewton and Dick Gretz
Jim Grisier
Nancy and Bob Hackett
Gwen Hallenbeck
John and Linda Halverson
Judi Hayward
Joe and Fran Higgins

Sue and Tom Hillhouse
Dean Hollatz
Kathleen Hollatz/Norma Sellenrick
HopeWest
Laura Horan
Bob and Patti Johnson
Chris and Corky Johnson
Gregg and Kristine Kampf
Dennis Kiefer
Lake Fork Community Foundation
Anna Lee Foundation
Ray Limoges
John Lorentzen
Blakely and Mike Mechau

Messiah Choral Society
Dave and Crystal Murphy
Natural Soda
Estate of Mardell Niles
Verda Patterson
Donna and Jim Patton
Bruce Phillips
Dick Pippenger
Plateau Valley Scholarship Fund
Tony and Sally Prinster
Wanda Putnam
Jane Quimby and Gerry Cowhig
Roland Reynolds
Susan Richardson

Grace Roberts
Bill Robinson
Linda Rose
Kay Sather
Janet Scheevel
William and Carol Scott
Mike and Jean Sewell
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Mike and Katrina Stahl
Thelma Starner
Ken Stein
Tom and Elizabeth Stuver
Richard and Jean Tally
William G. Waldeck LLC

Steve and Lenna Watson
Bill and Laurae Welch
Anne Wenzel and David Miller
Chris West
George Wheeler
Harry Willson
Wilson Family Foundation
Estate of Dave Wood
Wyncote Foundation
Katie Zollner

Statement of Financial Position

ASSETS		2014	2013
	Cash	\$ 1,623,063	\$ 1,503,252
	Prepaid expenses	9,378	1,522
	Contributions receivable	7,300	4,497,929
	Interest receivable	0	10,032
	Royalties receivable	75,917	123,343
	Investments at fair value	39,011,860	32,787,141
	Mineral rights	3,876,904	4,597,724
	Office equipment	33,598	44,131
	TOTAL ASSETS	\$ 44,638,020	\$ 43,565,074
LIABILITIES			
LIADILITIES	Accounts payable and accrued expenses	\$ 17,722	\$ 84,980
	Agency funds	\$ 1,120,590	1,804,085
	TOTAL LIABILITIES	\$ 1,138,312	\$ 1,889,065
NET ASSETS			
11217133213	Unrestricted net assets	\$ 43,442,957	\$ 41,668,075
	Temporary restricted net assets	56,751	7,934
	TOTAL NET ASSETS	\$ 43,499,708	\$ 41,676,009

This summary Statement of Financial Position is taken from an independent audit for 2014. If you would like to receive a full copy of the audit, please contact our office.

GRANTS BY PROGRAM AREA

CICAINTS DI TINC	JUINAIVI	AILA	
Human Services	46%		
Health	21%		\
Education	15%		
Animal Welfare	6%		
Arts & Culture	4%		
Community	4%		
Religion	2%		
Environment	1%		

TOTAL ASSETS BY FUND TYPE

TOTAL ASSETS BY	FUND	TIPE	
Designated	30%		
Scholarships	27%		
Donor-advised	26%		
Field of Interest	12%		
Agency	2%		
Community Grants	2%		7
Administrative	1%		



Confirmed in Compliance with National Standards for U.S. Community Foundations

Board of Directors

Ann Brach, *Chair*Martie Edwards, *Vice Chair*Susan Diaz, *Secretary*Jim Grisier, *Treasurer*Tom Stuver, *Chair Emeritus*Lee Ambrose
Elaine Brett
Morgan Bridge
Aaron Clay

Russell George Mick Graff Dave Murphy Jane Quimby Mike Sewell Mike Stahl Ken Stein Steve Watson Chris West

Staff

Anne Wenzel, President and Executive Director
Ken Long, Director of Finance and Administration
Tedi Gillespie, Grants and Community Outreach Director
Cecile Aday, Scholarship Program Manager
Jody Valente, Program Associate
Zoey Fife, Program Assistant

Contact Us

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PO Box 4334 • Grand Junction, CO 81502



Investing in our children, our communities, our future.