Western Colorado Community Foundation

2021 ANNUAL REPORT
2021 started off with palpable hope that our communities and the world had “turned the corner” on COVID-19, and then Omicron reared its head. Unclear guidelines for in-school learning, businesses struggling to fully re-open while dealing with staffing shortages, supply chain issues causing delays and disruptions, soaring construction costs, and other dynamics all impacted our communities in a big way.

Throughout these challenges, our community held strong and responded. Our Community Foundation worked again with the City of Grand Junction to administer another round of food assistance grants through its #GJStrong Fund. New initiatives to address homelessness and affordable housing took shape. Cross-sector coalitions met and began planning how to deploy American Rescue Plan Act and other federal recovery assistance funds. Our Community Foundation released a comprehensive action plan, *Mesa County Blueprint to End Hunger*, and launched a new leadership initiative - YouthStrong - to address mental health and wellness for our young people.

As we head into 2022 and our 25th anniversary year for the Western Colorado Community Foundation, we are as convinced as ever about the important role we play as a funding and convening organization in addressing community needs and making life better for people in our West Slope communities. We are working on our own exciting plans, goals, and strategies to build assets, engage more donors, distribute more grants, and expand our leadership work. Our growing donor funds are giving back to whatever needs might arise in the community, now and into the future.

Join us as we look back and celebrate our first quarter decade, and dream forward for the next 25 years! Learn more at wc-cf.org.

Looking Back, Dreaming Forward

2021 HIGHLIGHTS

- $4.7 million in grants and scholarships distributed
- $7 million in new donations
- 23 new donor funds established
- 6 new legacy gifts documented
- $118.8 million in total assets under management, an 18% year-over-year increase
TYPES OF FUNDS

Our Community Foundation offers a variety of different types of funds and a great deal of flexibility for donors. Donors can establish a permanent endowment or a fund for a more limited-time duration.

**DONOR-ADVISED FUND** – provides the ultimate flexibility, allowing donors to recommend specific organizations to receive grants each year.

**DESIGNATED FUND** – donors select one or more favorite charitable organizations and the designated organization(s) automatically receive the annual earnings on the fund.

**FIELD OF INTEREST FUND** – donors choose the area of impact for their funds (e.g. children at risk) and WCCF makes the annual grantmaking decisions based on needs in the community.

**NONPROFIT (AGENCY) FUND** – nonprofit organizations establish these funds to provide an annual income stream to support their operations.

**GEOGRAPHIC AREA FUND** – these are established by a donor or group of donors to benefit a particular geographic area or community in which they live.

**SCHOLARSHIP FUND** – donors establish the criteria and guidelines to provide financial support to students pursuing college or continuing education after high school.

**COMMUNITY GRANTS FUND** – donors make unrestricted contributions that enable WCCF to respond to new and changing needs in our communities.

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Flexible Philanthropy
Giving Back is a Family Affair

Bob and Patti Johnson have lived in western Colorado and primarily Grand Junction for most of their lives. They raised their children here and now enjoy close relationships with local grandchildren. Bob has been involved with our Community Foundation for 20 years, serving on our board of directors for two terms and as donor advisor on an endowment fund established in his parents’ name.

Last year, the Johnsons set up their own donor-advised fund. While they will serve as primary advisors, they hope to involve their children and grandchildren in the family’s philanthropy.

Notes Bob, “What a wonderful asset the Community Foundation is for the whole Western Slope. I’ve been involved with the Community Foundation for a long time and am so proud of everything it has accomplished. I believe deeply that I should leave some kind of a legacy to better the place I live. The obvious choice for us is the Western Colorado Community Foundation.”

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Donor-advised funds are a popular and flexible option for donor families - easy to set up and a cost-effective alternative to establishing a private family foundation.
A Fitting and Personal Legacy
Donor Gifts His Home to Benefit the Community

A long-time Community Foundation friend and donor, Bob Shales passed away just shy of his 100th birthday. Loyal and generous during his lifetime, Bob made a substantial charitable donation through his estate by deeding his residence and personal property to our organization. Bob did not want the clean-up and sale of his house to be a burden to his two sons; our Community Foundation took care of all the details of listing and selling his house. Proceeds from the sale are funding a generous legacy gift for our community.

Bob's life was book-ended by two periods of severe economic crisis – the Great Depression and the COVID pandemic. As a boy, his family survived several difficult years because of the generosity of others. Bob and his sister received scholarships to attend the local Catholic school when his family could not afford the tuition.

Shaped by these early experiences, Bob developed a lifelong commitment to helping others. He volunteered at Grand Valley Catholic Outreach for 27 years in his retirement. His charitable legacy established a designated endowment to provide tuition support at Holy Family Catholic School and a generous donation to our Community Grants Fund to address unmet needs in the community.

A Fitting and Personal Legacy
Donor Gifts His Home to Benefit the Community

Designated funds allow donors to name a favorite charity or charities to support with a permanent source of funding in their name. To learn more about establishing a designated endowment, call our office at (970) 243-3767.

Ways to Give

CASH
Cash is the simplest way to give and provides immediate tax benefits to the donor.

STOCK AND SECURITIES
These assets can be donated via a stock transfer directly to our investment account. Appreciated securities may have a double tax advantage; the donor receives an annual charitable tax deduction and avoids capital gains taxes.

RETIREMENT ACCOUNTS
Donors who are 70½ or older can take advantage of the IRA charitable rollover to make donations or designate Western Colorado Community Foundation as the beneficiary of their retirement accounts at end-of-life.

REAL ESTATE, BUSINESS INTERESTS AND ROYALTIES
These complex assets can be donated. Please call our office to discuss your gift.

LIFE INSURANCE
A donor can name Western Colorado Community Foundation as beneficiary of an existing policy that is no longer needed or consider purchasing a life insurance policy naming us as the beneficiary.

CHARITABLE LEAD OR REMAINDER TRUSTS
Allow the donor to receive considerable tax deductions, provide income to themselves or their family members, and support their community.
Getting Back on Track
Recovery and Resilience for Youth

Our 2021 Community Grants focused on helping students recover academic skills and build resilience as they struggled with increased anxiety and other mental health issues worsened by the disruption and isolation of the pandemic.

$110,000 awarded to programs supporting Recovery and Resilience for Youth

- Access AfterSchool – Accelerate (XLR8) after-school program
- All American Families – Explore and Engage Delta County (EEDC)
- Andy Zanca Youth Empowerment Program – “Mental Health is Important to Me”
- Black Canyon Boys & Girls Club – Behavioral health after-school curriculum
- Buddy Program – Scholarships for outdoor leadership programs
- EUREKA! McConnell Science Museum – Gear Up! Math tutoring and mountain biking
- Family Resource Center of Roaring Fork Valley – Youth Resilience and Recovery
- FocusedKids – Program expansion to Rifle schools
- Haven House of Montrose – Child development for K-12 children of families experiencing homelessness
- Hilltop Community Resources – Youth and Family Connections
- HopeWest Kids – Support for youth experiencing loss and trauma
- Mesa County Valley School D51 – Regulation Station Elementary School pilot
- Mesa County Partners – Behavioral health support for youth in diversion
- Ouray Public Library – Learning loss, recovery, and resilience building
- Riverside Educational Center – After-school tutoring and enrichment
- Stepping Stones – Experiential education to build resilience
- Voyager Youth Program – Peer mentors for youth mental health and resiliency
- YouthZone – Youth and family support

Improving Resiliency and Mental Health
YouthStrong Initiative Launches

Our Community Foundation has increased funding and technical support to address youth mental health and wellness. New projects involve increasing resiliency for children in classrooms and at home, as well as providing tools and resources to help youth cope with depression and anxiety, and prevent substance use and suicide.

Some of this work includes:

- **CyberStrong**: Resources to help youth and families stay safe online and decrease the negative impacts of social media.
- **Social Worlds and Youth Well Being**: Multi-year research study in Mesa County to identify best practices in schools and communities to prevent suicide and increase youth well-being.
- **Regulation Station**: A pilot program for D51 Elementary Schools to increase focus and resiliency for better learning.
- **Suicide Prevention and Postvention**: Projects to equip youth with tools to combat suicide trends, increase peer support, and raise community awareness of these issues.
Building CORE Strength
Steady Growth and Success of Environment Initiative

Since starting the CORE Fund at the end of 2018, our community of donors supporting local projects for conservation, outdoor recreation and traditional environment causes (CORE) has grown to 31 individuals, households, and businesses. The endowment is over a quarter million dollars and over $50,000 in grants were distributed in 2021.

2021 CORE Fund Grants

- Bird Conservancy of the Rockies - Colorado River Cutthroat Trout Habitat Restoration
- Colorado Canyons Association - Exploring Collaborative Stewardship Models
- Colorado Discover Ability - Young Adult Summer Camp
- Colorado Public Radio - “Tapped Out: Drinking Water and Environmental Justice”
- Colorado West Land Trust - Monument Corridor Stewards
- Colorado Water Trust - Restoring the 15-Mile Reach
- Eureka! McConnell Science Museum - Dig In! Climate Science Education at CSU Extension
- Nature Connection - The Wilder Bunch Youth Crew Truck
- Outdoor Wilderness Lab - Tuition Assistance and Bunk Beds
- RiversEdge West - River Stewardship Program
- Wilderness Workshop - Elevating Climate Solutions

Conserving open space... Protecting wildlife habitat... Improving air and water quality...
Promoting recycling and alternative energy... Encouraging balanced development of outdoor recreation... Preserving our special landscapes... Educating and engaging our youth in environmental stewardship...

Colorado Discover Ability (CDA) provides education and outdoor recreation adaptive sports programming to people with disabilities and their families. Young adults often cannot find recreation programs once they turn 21. A grant from our CORE Fund will allow CDA to offer day camps for this population group where they can experience water sports, hiking, and teambuilding activities.
Our Hunger Initiative

For the past several years, our Community Foundation has been working on strengthening hunger relief efforts by providing funding and technical assistance to address unmet needs and expand programs. Our Community Foundation is proud to partner with various hunger relief entities working to support households and individuals across our region.

Release of Comprehensive Action Plan
Mesa County Blueprint to End Hunger

After three years of planning, interrupted by the COVID pandemic, we released our *Mesa County Blueprint to End Hunger* to the community in June. The comprehensive, five-year plan outlines goals and action steps. It also prioritizes projects developed by the Mesa County Hunger Alliance, which is staffed by our Community Foundation. Representatives from the City of Grand Junction, Mesa County, School District 51, and other community leaders were on hand for the public release. Our local plan is based on the statewide Blueprint. Mesa County is the first county in Colorado to develop its own plan and is seen by many hunger relief organizations and advocates across the state as a model for local collaboration and coordinated planning.

Exciting New Partnership
Expanding Home-Delivered Meals for Seniors

One in eight people in Mesa County are considered food insecure, unsure of where their next meal is coming from. Many of these individuals are older adults, sometimes homebound and living on fixed incomes. Meals on Wheels Mesa County serves 600 meals a day and has an extensive waiting list but no way to expand production in their current kitchen. Getting Meals on Wheels into a larger kitchen has been a priority goal of the *Mesa County Blueprint to End Hunger*. When Food Bank of the Rockies announced their need for a bigger warehouse, a partnership between the two organizations was forged – to build a new commercial kitchen for both programs to use in the new facility. We invested $125,000 in WCCF donor-directed grants for the new food warehouse.

Read more about the *Mesa County Blueprint to End Hunger* at endhungermesaco.org.
There's No Place Like Home
Multiple Grants Support Affordable Housing Across Our Region

Our Community Foundation is deeply committed to funding projects which meet current needs. We convene partners working in the field to identify gaps in services and to explore possible solutions. Affordable housing and services for the homeless are expensive and require complex financing. We have provided “seed funding” to get new projects started and positioned for additional financing partnerships.

Wapiti Commons

Habitat for Humanity of the Roaring Fork Valley has broken ground on a new housing community in South Rifle. Wapiti Commons includes 12 homes for working families. The project also includes eight single-story condos for older adults to allow Rifle residents to age in place in their community instead of moving elsewhere. These homes will be built to maximize energy efficiency – a win for the environment and a win for homeowners who will pay lower energy bills.

Our Community Foundation committed $100,000 from donor-advised funds to support this important project.

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1st Place on Palmer

In December 2021, CASA of the 7th Judicial District opened 1st Place on Palmer to provide six units of supportive housing as a “first home” for young adults at risk for homelessness in Delta County.

All units are fully furnished, including shared space which serves as a welcoming place for walk-in youth looking to access CASA’s array of supportive services.

Our Community Foundation was pleased to provide seed funding and more for this project after helping build CASA’s successful 1st Place on Second, supportive housing for Montrose youth.
Local Community Funds
Give Where You Live
Since 2002, our Community Foundation has partnered with local steering committees within our seven-county region to create Local Community Funds (LCFs). These funds support nonprofits and programs within their geographic areas. This “give where you live” philosophy has resonated for community members who want to improve the communities they call home. WCCF provides fundraising, grantmaking and investment management services for these Local Community Funds to grow and make an impact.

TRUE Grants Fund
Making an Impact in Glenwood Springs and Beyond
The Two Rivers Unrestricted Endowment (TRUE) Grants Fund launched in 2017. The Two Rivers Community Foundation has been active in the Two Rivers region (New Castle – Glenwood Springs – Carbondale) since 1999. In 2017, they decided to make building an endowment one of their goals to better serve their community now and into the future. Since then, the TRUE Grants Fund has granted over $40,000 and distributed 37 grants to different organizations, including the River Center of New Castle, the Carbondale Clay Center, Smiling Goat Ranch, and YouthZone.

“For over 20 years, the Two Rivers Community Foundation has had the opportunity to serve its community by providing fiscal sponsorship for important community projects. It was not until we really got our grantmaking endowment established that we have been able to consistently get funds distributed in the form of grants to make an impact.”
– Dave Sheriff, Two Rivers Community Foundation Board Member

Scholarship Funds
Investing in Young People
In 2021, our Foundation awarded over $750,000 to 306 students to pursue their dreams of a college education or vocational training. Kamry V. graduated from Fruita Monument high school and was awarded the Willson Educational Scholarship. Kamry attends CMU and is working towards a degree in nursing. This is one of 38 scholarship funds managed by our Community Foundation.
A Lasting Legacy  
Honoring Family Members and Supporting Favorite Causes

Almost a decade ago, long-time Roaring Fork resident Dolores (Dee) Blue established three endowment funds to honor members of her family.

The Jean M. Blue Scholarship Fund provides scholarships to graduating seniors in Garfield County in honor of her late husband, Jean. Karen’s Animal Care Fund benefits organizations that provide care for cats and dogs in honor of the donor’s daughter. The Mary Gallarnau Blue Fund provides support for seniors in honor of the donor’s mother-in-law. Dee enjoys receiving thank you notes and updates on funded projects.

Dee is also involved in our CORE Giving Circle. “This year the CORE Fund made a grant to help Colorado Discover Ability purchase adaptive equipment. “My disabled daughter used to love to ski, and this project helps others like her get out and enjoy outdoor recreation. It is such a great feeling to be able to help others!”

Recently, Dee updated her estate plans to include our Community Foundation. As she told her attorney and financial advisor, “the Community Foundation is involved in so many things. They find programs that could use funding in the areas that interest me, and I am able to keep the names of people I care about alive. These endowed funds are a great idea.”

Legacy Donors

WCCF Legacy Society

We recognize and appreciate the many community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

Liane Abrams  
Douglas E. Aden and Lorraine L. Jensen  
John and Denise Ahern  
Dale and Donna Albertson  
Michelle Alford*  
Dave Armlovich  
Tillie and Pat Bishop*  
Roger and Janet Blind  
Dee Blue  
John Breckinridge  
Elaine and Jim Brett  
Bill and Rosene Brown  
Lynn (Gus) Browsworth  
Bernie and Mary Beth Buescher  
David Butler  
Ed and Barb Chamberlin  
Rod and Nina Christ  
Genevieve Clough*  
Lulu Colby  
Anita Cox and Bill Ekstrand  
Bob and Kate Denning  
Anne Desvigne and Ray Cozzens  
Bruce Dixon*  
Mike and Mary Doring  
Norman Dorsey  
Martie and Rich Edwards  
Ron Eichhorn  
Adele Filerer  
Peggy Foster*  
William and Kathleen Frey  
Elizabeth Fulton  
Richard Gamble  
Jan and Mike Gage  
Evelyn Haley*  
Cheryl and Gordon Hebstenstrei  
Steven Hibbert and Phyllis Stephens  
Tom and Sue Hillhouse  
Quincy Hines  
Laura Horan  
Tom Huebke*  
Anita Johnson*  
Eric S. Johnson*  
Russel and Dorothy Johnson*  
Doug and Laura Johnston  
Samuel and Lana Keven  
Don and Shirley Kramer  
Edwin Krebs  
Stan and Pam Lochrie*  
John Lorentzen  
Harley and Marion Maddock*  
Sheila Maki  
John and Janet Mayerik  
Dennis and Alice McCar  
Kathleen A. McGinley  
Charles David McKeen*  
Carol Minion*  
Richard Moore and Sharon Riegel  
Virginia Reed Moore*  
Dave and Crystal Murphy  
Avon E. and Shirley F. Myers  
Karen Nicholson  
Mardell Nales*  
Doug and Becky Noble  
Brian and Joyce Olson  
Tanya Pappas  
John and Verda Patterson  
Romagean Personne  
Wendell (Del) and Nancy Petry  
Gary and Kathy Pleuler  
Gregg and Sandy Pietak  
Frank and Josephine Prinster*  
Joe and Del Prinster*  
Tony and Sally Prinster  
Bill and Wanda Putnam  
Charlie Quimby and Susan Cushman  
Jane Quimby*  
Fred and Susan Rainquet  
Perry Rashleigh*  
Robert Ringstrand*  
Grace Roberts  
Dorothy Ross*  
Kay Sather  
Al and Jean Schisswohl  
William Selden  
Robert Shales*  
Verne and Diana Smith  
Roger and Sharon Sollenberger  
Charlie and Vici Spencer  
Linda Spencer  
John Sprendrup  
LaVerne Starbuck*  
Thelma Starnier  
Helen Stenmark  
Jim and Melissa Sullivan  
Hal, Mary and Norma Sundin  
Pam Szefely  
Susan and Gary Timm  
F. A. Wise and Susan E. Treece  
Steve and Wendy Vanderhoof  
JoeVirgona and Mary Mastin  
Ellen Jo Waldeck*  
Jack and Lorraine Walker  
Steve and Lenna Watson  
Lynn Wegener and Karen Comb  
Bill Welch and Lauren Fortner Welch  
Anne Wenzel and David Miller  
George Wheeler  
Jim and Debbie Widdows  
Dixie Lew Williams*  
Felice Williams*  
Harry Willson  
Nancy T. Wilson  
Arlera Wood  
Dave and Mary Wood*  
*Denotes a planned gift that has matured

These are individuals who have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a member of our Legacy Society, or would like more information about planning a charitable legacy gift, please call (970) 243-3767.
Grants and Distributions

In 2021, our Community Foundation awarded over $4 million in grants and distributions. Below is a sampling of grants of $5,000 or more. To see the full list, visit wc-cf.org/nonprofits.

Access Roaring Fork  
Black Canyon Boys & Girls Club  
Camp Hope  
CASA of the 7th Judicial District  
Center for Children  
Clifton Christian Church Food Bank  
Colorado Canyons Association  
Colorado Discover Ability  
Colorado West Land Trust  
Community Food Bank  
Counseling and Education Center  
District 51 Foundation

Eureka! McConnell Science Museum  
Focused Kids  
Foster Alumni Mentors  
Friends of Ouray Via Ferrata  
Friends of the Wright Opera House  
Friends of Youth and Nature  
Grand Junction Symphony Orchestra  
Grand Mesa Arts and Events Center  
Grand Valley Catholic Outreach  
Grand Valley Peace & Justice  
Habitat for Humanity, Mesa, Montrose, Roaring Fork  
Harmony Acres Equestrian Center  
Hilltop Community Resources  
Hispanic Affairs Project  
HomewardBound of the Grand Valley  
HopeWest  
Housing Resources of Western Colorado  
Karis/The House  
Kids Aid  
LIFF-UP  
MarillaHealth  
Meals on Wheels Mesa County  
Mesa County Valley School DS1  
Mesa County Partners  
Mutual Aid Partners  
Nature Connection  
North Fork Senior Connection  
Ouray County Food Pantry  
Partners of Delta, Montrose & Ouray  
PIC Place (Partners in Integrated Care)  
Postvention Alliance  
Ridgway Artspace Project  
Rifle Animal Shelter  
River Bridge Regional Center  
Riverside Educational Center  
Roaring Fork Outdoor Volunteers  
Roche-Hurst Humane Society  
Salvation Army  
Senior Matters  
Sharing Ministries Food Bank STRIVE  
Surface Creek Community Services  
Valley Symphony Association  
Voyager Youth Program  
Western Region Veterans One Source  
Western Slope Food Bank of the Rockies  
Wilderness Workshop  
YouthZone

2021 Contributors ($1,000 or more)

Doug Aden and Lorraine Jensen  
John and Denise Ahern  
Mary Allota  
Ivan Alikes  
Alpine Bank  
Bacon Family Foundation  
Bard Foundation  
Ken Balder  
Ken and Stacy Basinger  
Charlie and Jackie Berger  
Sarah Bishop  
Tilman and Pat Bishop  
Dee Blue  
Ann and Dave Brach  
Bray & Company  
Brian and Stephanie Bray  
Robert and Vicky Bray  
Elaine and Jim Brett  
Jim Brown  
Michael Brown  
Gus Brownson  
Robert and Holly Brownson  
Bernie and Mary Beth Buescher  
George and Judy Callison  
Capco  
CBC 1 Real Assets Fund  
Cedaredge Area Chamber of Commerce  
Cedaredge Public Library Foundation

Barb and Ed Chamberlin  
Marcia Chesnut  
Citizens State Bank  
City of Grand Junction  
LuLu Colby  
Colorado Northwestern Community College Foundation  
Dan and Ellen Conrado  
CORES  
Dave and Jackie Dakkus  
Kate Denning  
District 51 Foundation  
John Duffy  
E Perry Construction Company  
Dennis and Barbara Elaison  
Jill Faslen  
Herb and Kate Feinzig  
Ferris Family  
Dee Dee Decker  
Georgia Finnigan  
Frederick and Amy Ford  
Jarred and Hannah Freese  
Sally and Lee Gaglione  
Kim and Joe Giannone  
Stuart Gillespie  
Judy Goodhart  
Goodwin Foundation  
James Grady and Suzanne Hoest  
Grand Junction Symphony Foundation  
Group Mortgage  
Neal and Karolyn Harper  
John Hasstedt  
Linda and Nick Hattel  
Steve and Julie Heacock  
Sherron Helms  
Amanda Hill  
Sue and Tom Hillhouse  
Aaron Hoffman and Nikki Grant-Hoffman  
Home Loan Insurance  
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Bob and Patti Johnson  
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Laura and Doug Johnston  
Larry and Martha Jones  
Bruce and Lisa Joss  
Connie Jouffas  
Gregg and Kristine Kempf  
Ellie and David Kehrmeier  
Pat and Cindy Kennedy  
Stacy and Spero Kinnas  
Susan Kiser  
Dave Knutson  
Mike and Barbara Lillis  
Karen Locke  
John Lorentzen  
Ned and Tracey Lucks  
Harley Maddock  
Lynn Mantingly  
Dennis and Alice McCary  
Doris McGuire  
Rick McKay  
Messiah Choral Society  
Estate of Carol Minion  
Dick Moore and Sharon Riegel  
Glenda Moore  
Carole Moritz  
Dave and Crystal Murphy  
Mandy and John Murray  
Natural Sodal/Enegi Group Corporation  
Amy Nuernberg and Owen O’Pallon  
Brian and Joyce Olson  
Over the Edge Sports  
Verda Patterson  
Margaret Pearson  
Dorothy and Ed Pew  
Gary and Kathy Pfeifer  
Bruce and Melanie Phillips  
Dick Pigpenner  
Peggy Preti  
David Price  
Hazel and Doug Price  
Charlie Quimby and Susan Cushman  
Aldo and Sara Radamus

Terry Randall  
Gudrun Rice and Charlie Kerr  
Estate of Robert Ringstrand  
AmeriRanch  
Rotary Club of Cedaredge Foundation  
Alexis Sarantopoulous and Tassos Karakostas  
AthenaCio Sarantopoulous  
John C. Sarantopoulous  
Kenneth Scissors and Mary Thom  
Senergy Builders  
Michelle Serra and Brad Tompkins  
Mike and Marie Serra  
Monique Serra and George Woolsey  
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Estate of Robert Shales  
Sharing Ministries  
Roger and Rita Sherskel  
Jack and Kay Sibold  
Steven C. Smith  
Verne and Diana Smith  
Gregg and Joyce Starnway  
Thelma Starn  
State of Colorado Dept. of Higher Education  
Michael Staver  
Katie Steele  
Frances Stephens  
Robert and Barbara Tallarico  
Richard and Jean Tally  
The Colorado Health Foundation  
The Colorado Trust  
Robin Tolain  
Town of Cedaredge  
Two Rivers Community Foundation  
Joe Virgona and Mary Martin  
Jack Walker  
Steve and Lenora Watson  
WealthSource Partners  
Lynn Wegener and Karen Combs  
Bill Welch and Lauree Fortner-Welch  
Anne Wenzel and David Miller  
George Wheeler  
Nancy Whitcombe  
Marko Wilcox  
Scott and Sheelah Williams  
Harry Willson  
Susan W Windham  
Arlena Wood  
Brad Wright  
Janice Yarbrough  
Anonymous (9)
Donor Advised Funds and Donors

Admire Family
Dale and Donna Albertson
Mary Aliota
Alkes Family
Liz Armstrong
Colby and Leslie Barrett
Ken and Stacy Basinger Family
Thomas B. Beard
Peter Bergh
Bray Cares
Elaine and Jim Brett
Bud and Phyllis Brownson
Mary Beth and Bernie Buescher
Chaucer
Chesnut-Qualey
Lulu Colby
Conner Family
Conrado Family
Jerry and Dorothy Cook
Anita Cox
Darlene Cox
Citizens State Bank
Bob and Kate Denning
Norm Dorsey
EDGE Trail
Elia Family
Parker Family
Scott Fashen
Herbert and Kathleen McGinniss-Feirzig
Mike and Kay Farris Family
Georgia Finnigan
Freese Family
Elizabeth Fulton
Lee and Sally Gallione
#CJ Strong
Ruth and Pat Gormley
Grand Junction Lions Club
Timothy Hackett
Neal and Karolyn Harper
Kenneth Heitl
Susan and Thomas Hillhouse
Hoest-Grady
Hoffman Family
Laura Horan
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Albo and Sara Ramirez
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Reed Family
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Ridley Family
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Rocky Mountain Health Plans
Roaring Fork Family Physicians
Sarantopoulos Family
Kay Sather
Tim Schultz
Amy Largent Schutten
Scolfield Family
Scruby Brothers
See A Need
Douglas Shawcroft
Rogers and Ria Shensek
Catherine Legnnois-Silohas
Verne and Diana Smith
Larry and Deb Sullivan
Tim and Irene Sullivan
Par Meskely
Kelly Yonozzi
J. J. and L. B. Urri
Vanderhoof Family
Vostatek Family
Jack and Lorraine Waller
Alexandra and India Wanebo
Lynn Wegener and Karen Combs
Bill and Laura Fornier-Welch
Wenzel-Miller Family
Jim and Debbie Widdows
Nancy T. Wilson
Dave and Mary Wood
Wright Family
Kenneth K. Yata

Designated Funds and Donors

Dale and Donna Albertson/Center for Children
Bacon Family/NSTAR
Jim and Mercedes Beck/First UMC
Mike and Debbie Berry/Kids Aid
Tilman and Pat Bishop/CMU Foundation
Roy and Pamela Bythel/USI Foundation
Jesse and Elizabeth Boyce/Mesa Public Library
& Colorado West Land Trust
Ed and Barbara Chamberlain
Jerry Cook/Garfield CO Veterans Memorial
COPMBA Trail to the Future
Dickinson-Niles/Montrose High School
Bruce Dixon/Salvation Army
Ed and Frannie Ellinwood/St. Mary’s Residency Program
Dave and Sherry Farris/Grand Junction Symphony
Georgia Finnigan
Peggy Foster/Art Center
Glenwood Springs Kiwanis Club Foundation
Grand Junction Rotary Club Foundation
Grand Valley Catholic Outreach
Elizabeth B. Harris/Roite-Hunt Humane Society
Haas/Blair/Meeker High School
Susan Jones Hillhouse/Ouray Performing Arts Guild
Holy Family Catholic School
Robert and Barbara Talarico/Holy Family STEM Award
Stephen and Anita Nickels Johnson/ Botanical Garden Lutheran Church and School of the Messiah
Marilla/Health
Dave Mclean
Mesa County Business Education Foundation
Mesa County Health Department
Mesa County Partners
Mind Springs Health
Monument Lions Club
Oliver Reed and Virginia Reed Moose/School District 51
Harold and Ruth Moss/Art Center/Boy Scouts/Prist
Christian Church
MS Society/Colorado Chapter
Don Petersen/Cedaredge Library & Chapel
Gary and Kathy Pfeuffer
Harold and Margaret Porter/Delta UMC
Joe and Del Prinster/Holy Family Catholic School
Redlands UMC
Rifle High School
Serra Family/Northside Elementary
Robert Shales/Holy Family Catholic School
Sharing Ministries
Elizabeth Somerville/ Rocky Mountain PBS
SOZO Youth Sanctuary
STRIVE/Botanical Gardens
Surface Creek Animal Shelter

Agency Funds

Child and Migrant Services
Colorado Northwestern Community College
Colorado West Land Trust
District 51 Foundation
Grand Junction Symphony Foundation
Grand Valley Audubon Society
Grand Valley Historical Society
Grand Valley/Parachute Kiwanis Club Foundation
HiIltop Community Resources
HopeWest
Immaculate Heart of Mary Church
Kids Aid
Lake Fork Community Foundation
Marilla/Health
Messiah Choral Society
Mount of the Holy Cross Lutheran Church
Mesa County Partners
Ouray County Performing Arts Guild
Roite-Hunt Humane Society
Rotary Club of Cedaredge Foundation
Two Rivers Community Foundation
United Way of Mesa County
Valley View Hospital Foundation
YouthZone

Field of Interest Funds

Mary Catherine Gallarnau Blue
Brownson Memorial
Conservation/Outdoor Recreation/Environment (CORE)
Bruce Dixon
Mary Ferguson
Glen and Evelyn Haley
Hope Haven
Anita Nickels Johnson
Eric S. Johnson
Karen’s Animal Care
Sta and Pam Lochrie
Dave Mclean
Carol C. Minion
Pfeuffer
Perry Rashleigh
Dorothy Ross
Kay and Jack Sibold
Suicide Prevention and Awareness
Trutta
Western Colorado Health
WSSA Youth Recreation
Janice M. Yarbrough
YouthStrong
## FINANCIAL SUMMARY

### Statement of Financial Position

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and investments</td>
<td>$106,494,303</td>
<td>$86,838,017</td>
</tr>
<tr>
<td>Mineral rights</td>
<td>8,628,846</td>
<td>8,923,309</td>
</tr>
<tr>
<td>Beneficial interest in trusts</td>
<td>3,474,913</td>
<td>3,407,677</td>
</tr>
<tr>
<td>Other assets</td>
<td>254,730</td>
<td>245,960</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$118,852,792</strong></td>
<td><strong>$99,414,963</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$132,954</td>
<td>$104,706</td>
</tr>
<tr>
<td>Refundable Advance – PPP Loan</td>
<td>0</td>
<td>114,100</td>
</tr>
<tr>
<td>Agency funds</td>
<td>5,997,773</td>
<td>4,818,917</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$6,130,727</strong></td>
<td><strong>$5,037,723</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Assets</td>
<td>$112,722,065</td>
<td>$94,377,240</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$118,852,792</strong></td>
<td><strong>$99,414,963</strong></td>
</tr>
</tbody>
</table>

### Statement of Activities

<table>
<thead>
<tr>
<th>REVENUE</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$7,106,835</td>
<td>$5,171,480</td>
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<tr>
<td>Other income</td>
<td>91,137</td>
<td>34,583</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$7,197,972</strong></td>
<td><strong>$5,206,063</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>GRANTS AND EXPENSES</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants/Scholarships</td>
<td>$4,704,256</td>
<td>$4,717,177</td>
</tr>
<tr>
<td>Other program expenses</td>
<td>570,907</td>
<td>581,458</td>
</tr>
<tr>
<td>Supporting services</td>
<td>542,995</td>
<td>444,474</td>
</tr>
<tr>
<td><strong>Total Grants and Expenses</strong></td>
<td><strong>$5,818,158</strong></td>
<td><strong>$5,743,109</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHANGE IN NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in net assets from operations</td>
<td>$1,339,226</td>
<td>$(900,990)</td>
</tr>
<tr>
<td>Net Return on Investments</td>
<td>16,965,011</td>
<td>10,886,724</td>
</tr>
<tr>
<td><strong>Change in Net Assets</strong></td>
<td><strong>$18,304,237</strong></td>
<td><strong>$9,985,734</strong></td>
</tr>
</tbody>
</table>

| Net Assets, Beginning of Year               | $90,602,167     | $80,616,433     |
| **Net Assets, End of Year**                 | **$108,906,404**| **$90,602,167** |

This summary Statement of Financial Position and Statement of Activities is taken from an independent audit for 2021. The full audit and other financial and investment performance information is available on our website. **Confirmed in Compliance with National Standards for U.S. Community Foundations**
A word about our logo...

The circle reflects a sense of community and our connectedness to others. The spiral reflects the power of endowment, a permanent gift that keeps on giving. The petroglyph symbolizes those who have been here before us and who have left their mark.

WCCF Board of Directors
Barb Chamberlin, Chair, Grand Junction
Mary Beth Buescher, Vice Chair, Grand Junction
Kim Giannone, Co-Vice Chair, Grand Junction
Robin Tolan, Secretary, Glenwood Springs
Katie Steele, Treasurer, Grand Junction
Dan Prinster, Co-Treasurer, Grand Junction
Jim Brown, Delta
Thea Chase, Palisade
Terri Chinn, Grand Junction
Raul De Villegas-Decker, Grand Junction
David Lane, Delta
David Livingston, Hotchkiss
Carlton Mason, Montrose
Doug May, Grand Junction
Joey Montoya-Boese, Montrose
Hazel Stevens Price, Ridgway
Monique Serra, Grand Junction
Judy Vanderleest, Grand Junction
Bill Welch, Cedaredge

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Kristin Lynch, Director of Development and Major Gifts
Tedi Gillespie, Director of Grants and Community Outreach
Cheree Seader, Controller
Emily Orbanek, Director of Programs and Special Projects
Deirdre McLoughlin, Scholarship Program Manager
Karen Binder, Administration and Database Manager
Erin Doebele, Accountant
Renee Smith, Marketing and Development Associate
Jody Valente, Program Associate
Jesse Redmond, Development and Donor Relations Associate
Talitha Costello, Administrative Assistant

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Design: Amy Stewart Nuernberg

Our Community Foundation is pleased to partner with a number of affiliated community foundations, and Local Community Funds!!