



WESTERN COLORADO
COMMUNITY FOUNDATION



2021 ANNUAL REPORT



Connecting People Who Care with Causes that Matter...



Looking Back, Dreaming Forward

2021 started off with palpable hope that our communities and the world had “turned the corner” on COVID-19, and then Omicron reared its head. Unclear guidelines for in-school learning, businesses struggling to fully re-open while dealing with staffing shortages, supply chain issues causing delays and disruptions, soaring construction costs, and other dynamics all impacted our communities in a big way.

Throughout these challenges, our community held strong and responded. Our Community Foundation worked again with the City of Grand Junction to administer another round of food assistance grants through its #GJStrong Fund. New initiatives to address homelessness and affordable housing took shape. Cross-sector coalitions met and began planning how to deploy American Rescue Plan Act and other federal recovery assistance funds. Our Community Foundation released a comprehensive action plan, **Mesa County Blueprint to End Hunger**, and launched a new leadership initiative - YouthStrong - to address mental health and wellness for our young people.

As we head into 2022 and our 25th anniversary year for the Western Colorado Community Foundation, we are as convinced as ever about the important role we play as a funding and convening organization in addressing community needs and making life better for people in our West Slope communities. We are working on our own exciting plans, goals, and strategies to build assets, engage more donors, distribute more grants, and expand our leadership work. Our growing donor funds are giving back to whatever needs might arise in the community, now and into the future.

Join us as we look back and celebrate our first quarter decade, and dream forward for the next 25 years! Learn more at wc-cf.org.



2021 HIGHLIGHTS

- \$4.7 million** in grants and scholarships distributed
- \$7 million** in new donations
- 23** new donor funds established
- 6** new legacy gifts documented
- \$118.8 million** in total assets under management, an 18% year-over-year increase



Anne Wenzel
President and CEO

Barb Chamberlin
Board Chair

TYPES OF FUNDS

Our Community Foundation offers a variety of different types of funds and a great deal of flexibility for donors. Donors can establish a permanent endowment or a fund for a more limited-time duration.



DONOR-ADVISED FUND – provides the ultimate flexibility, allowing donors to recommend specific organizations to receive grants each year.



DESIGNATED FUND – donors select one or more favorite charitable organizations and the designated organization(s) automatically receive the annual earnings on the fund.



FIELD OF INTEREST FUND – donors choose the area of impact for their funds (e.g. children at risk) and WCCF makes the annual grantmaking decisions based on needs in the community.



NONPROFIT (AGENCY) FUND – nonprofit organizations establish these funds to provide an annual income stream to support their operations.



GEOGRAPHIC AREA FUND – these are established by a donor or group of donors to benefit a particular geographic area or community in which they live.



SCHOLARSHIP FUND – donors establish the criteria and guidelines to provide financial support to students pursuing college or continuing education after high school.



COMMUNITY GRANTS FUND – donors make unrestricted contributions that enable WCCF to respond to new and changing needs in our communities.

Flexible Philanthropy Giving Back is a Family Affair

Bob and Patti Johnson have lived in western Colorado and primarily Grand Junction for most of their lives. They raised their children here and now enjoy close relationships with local grandchildren. Bob has been involved with our Community Foundation for 20 years, serving on our board of directors for two terms and as donor advisor on an endowment fund established in his parents' name.

Last year, the Johnsons set up their own donor-advised fund. While they will serve as primary advisors, they hope to involve their children and grandchildren in the family's philanthropy.

Notes Bob, "What a wonderful asset the Community Foundation is for the whole Western Slope. I've been involved with the Community Foundation for a long time and am so proud of everything it has accomplished. I believe deeply that I should leave some kind of a legacy to better the place I live. The obvious choice for us is the Western Colorado Community Foundation."



Donor-advised funds are a popular and flexible option for donor families - easy to set up and a cost-effective alternative to establishing a private family foundation.

A Fitting and Personal Legacy

Donor Gifts His Home to Benefit the Community

A long-time Community Foundation friend and donor, Bob Shales passed away just shy of his 100th birthday. Loyal and generous during his lifetime, Bob made a substantial charitable donation through his estate by deeding his residence and personal property to our organization. Bob did not want the clean-up and sale of his house to be a burden to his two sons; our Community Foundation took care of all the details of listing and selling his house. Proceeds from the sale are funding a generous legacy gift for our community.

Bob's life was book-ended by two periods of severe economic crisis – the Great Depression and the COVID pandemic. As a boy, his family survived several difficult years because of the generosity of others. Bob and his sister received scholarships to attend the local Catholic school when his family could not afford the tuition.



Shaped by these early experiences, Bob developed a lifelong commitment to helping others. He volunteered at Grand Valley Catholic Outreach for 27 years in his retirement. His charitable legacy established a designated endowment to provide tuition support at Holy Family Catholic School and a generous donation to our Community Grants Fund to address unmet needs in the community.

Designated funds allow donors to name a favorite charity or charities to support with a permanent source of funding in their name. To learn more about establishing a designated endowment, call our office at (970) 243-3767.

WAYS TO GIVE



CASH

Cash is the simplest way to give and provides immediate tax benefits to the donor.



STOCK AND SECURITIES

These assets can be donated via a stock transfer directly to our investment account. Appreciated securities may have a double tax advantage; the donor receives an annual charitable tax deduction and avoids capital gains taxes.



RETIREMENT ACCOUNTS

Donors who are 70½ or older can take advantage of the IRA charitable rollover to make donations or designate Western Colorado Community Foundation as the beneficiary of their retirement accounts at end-of-life.



REAL ESTATE, BUSINESS INTERESTS AND ROYALTIES

These complex assets can be donated. Please call our office to discuss your gift.



LIFE INSURANCE

A donor can name Western Colorado Community Foundation as beneficiary of an existing policy that is no longer needed or consider purchasing a life insurance policy naming us as the beneficiary.



CHARITABLE LEAD OR REMAINDER TRUSTS

Allow the donor to receive considerable tax deductions, provide income to themselves or their family members, and support their community.

Getting Back on Track

Recovery and Resilience for Youth

Our **2021 Community Grants** focused on helping students recover academic skills and build resilience as they struggled with increased anxiety and other mental health issues worsened by the disruption and isolation of the pandemic.

\$110,000 awarded to programs supporting Recovery and Resilience for Youth

- **Access AfterSchool** – Accelerate (XLR8) after-school program
- **All American Families** – Explore and Engage Delta County (EEDC)
- **Andy Zanca Youth Empowerment Program** – “Mental Health is Important to Me”
- **Black Canyon Boys & Girls Club** – Behavioral health after-school curriculum
- **Buddy Program** – Scholarships for outdoor leadership programs
- **EUREKA! McConnell Science Museum** – Gear Up! Math tutoring and mountain biking
- **Family Resource Center of Roaring Fork Valley** – Youth Resilience and Recovery
- **FocusedKids** – Program expansion to Rifle schools
- **Haven House of Montrose** – Child development for K-12 children of families experiencing homelessness
- **Hilltop Community Resources** – Youth and Family Connections
- **HopeWest Kids** – Support for youth experiencing loss and trauma
- **Mesa County Valley School D51** – Regulation Station Elementary School pilot
- **Mesa County Partners** – Behavioral health support for youth in diversion
- **Ouray Public Library** – Learning loss, recovery, and resilience building
- **Riverside Educational Center** – After-school tutoring and enrichment
- **Stepping Stones** – Experiential education to build resilience
- **Voyager Youth Program** – Peer mentors for youth mental health and resiliency
- **YouthZone** – Youth and family support



Improving Resiliency and Mental Health

YouthStrong Initiative Launches

Our Community Foundation has increased funding and technical support to address youth mental health and wellness. New projects involve increasing resiliency for children in classrooms and at home, as well as providing tools and resources to help youth cope with depression and anxiety, and prevent substance use and suicide.

Some of this work includes:

- **CyberStrong:** Resources to help youth and families stay safe online and decrease the negative impacts of social media.
- **Social Worlds and Youth Well Being:** Multi-year research study in Mesa County to identify best practices in schools and communities to prevent suicide and increase youth well-being.
- **Regulation Station:** A pilot program for D51 Elementary Schools to increase focus and resiliency for better learning.
- **Suicide Prevention and Postvention:** Projects to equip youth with tools to combat suicide trends, increase peer support, and raise community awareness of these issues.

Building CORE Strength

Steady Growth and Success of Environment Initiative

Since starting the CORE Fund at the end of 2018, our community of donors supporting local projects for **conservation**, **outdoor recreation** and traditional **environment** causes (CORE) has grown to 31 individuals, households, and businesses. The endowment is over a quarter million dollars and over \$50,000 in grants were distributed in 2021.

2021 CORE Fund Grants

- **Bird Conservancy of the Rockies** - Colorado River Cutthroat Trout Habitat Restoration
- **Colorado Canyons Association** - Exploring Collaborative Stewardship Models
- **Colorado Discover Ability** - Young Adult Summer Camp
- **Colorado Public Radio** - "Tapped Out: Drinking Water and Environmental Justice"
- **Colorado West Land Trust** - Monument Corridor Stewards
- **Colorado Water Trust** - Restoring the 15-Mile Reach
- **Eureka! McConnell Science Museum** - Dig In! Climate Science Education at CSU Extension
- **Nature Connection** - The Wilder Bunch Youth Crew Truck
- **Outdoor Wilderness Lab** - Tuition Assistance and Bunk Beds
- **RiversEdge West** - River Stewardship Program
- **Wilderness Workshop** - Elevating Climate Solutions



Colorado Discover Ability (CDA) provides education and outdoor recreation adaptive sports programming to people with disabilities and their families. Young adults often cannot find recreation programs once they turn 21. A grant from our CORE Fund will allow CDA to offer day camps for this population group where they can experience water sports, hiking, and teambuilding activities.

Conserving **open space**... Protecting **wildlife habitat**... Improving **air and water quality**...
Promoting **recycling and alternative energy**... Encouraging balanced development of
outdoor recreation... Preserving our **special landscapes**... Educating and engaging our
youth in **environmental stewardship**...

Our Hunger Initiative

For the past several years, our Community Foundation has been working on strengthening hunger relief efforts by providing funding and technical assistance to address unmet needs and expand programs. Our Community Foundation is proud to partner with various hunger relief entities working to support households and individuals across our region.

Release of Comprehensive Action Plan Mesa County Blueprint to End Hunger

After three years of planning, interrupted by the COVID pandemic, we released our **Mesa County Blueprint to End Hunger** to the community in June. The comprehensive, five-year plan outlines goals and action steps. It also prioritizes projects developed by the Mesa County Hunger Alliance, which is staffed by our Community Foundation. Representatives from the City of Grand Junction, Mesa County, School District 51, and other community leaders were on hand for the public release. Our local plan is based on the statewide Blueprint. Mesa County is the first county in Colorado to develop its own plan and is seen by many hunger relief organizations and advocates across the state as a model for local collaboration and coordinated planning.



Read more about the **Mesa County Blueprint to End Hunger** at endhungermesaco.org.

Exciting New Partnership Expanding Home-Delivered Meals for Seniors

One in eight people in Mesa County are considered food insecure, unsure of where their next meal is coming from. Many of these individuals are older adults, sometimes homebound and living on fixed incomes. Meals on Wheels Mesa County serves 600 meals a day and has an extensive waiting list but no way to expand production in their current kitchen. Getting Meals on Wheels into a larger kitchen has been a priority goal of the **Mesa County Blueprint to End Hunger**. When Food Bank of the Rockies announced their need for a bigger warehouse, a partnership between the two organizations was forged – to build a new commercial kitchen for both programs to use in the new facility. We invested \$125,000 in WCCF donor-directed grants for the new food warehouse.



There's No Place Like Home

Multiple Grants Support Affordable Housing Across Our Region

Our Community Foundation is deeply committed to funding projects which meet current needs. We convene partners working in the field to identify gaps in services and to explore possible solutions. Affordable housing and services for the homeless are expensive and require complex financing. We have provided “seed funding” to get new projects started and positioned for additional financing partnerships.

Wapiti Commons

Habitat for Humanity of the Roaring Fork Valley has broken ground on a new housing community in South Rifle. Wapiti Commons includes 12 homes for working families. The project also includes eight single-story condos for older adults to allow Rifle residents to age in place in their community instead of moving elsewhere. These homes will be built to maximize energy efficiency – a win for the environment and a win for homeowners who will pay lower energy bills.

Our Community Foundation committed \$100,000 from donor-advised funds to support this important project.



1st Place on Palmer

In December 2021, CASA of the 7th Judicial District opened 1st Place on Palmer to provide six units of supportive housing as a “first home” for young adults at risk for homelessness in Delta County.

All units are fully furnished, including shared space which serves as a welcoming place for walk-in youth looking to access CASA's array of supportive services.

Our Community Foundation was pleased to provide seed funding and more for this project after helping build CASA's successful 1st Place on Second, supportive housing for Montrose youth.

Local Community Funds

Give Where You Live

Since 2002, our Community Foundation has partnered with local steering committees within our seven-county region to create Local Community Funds (LCFs). These funds support nonprofits and programs within their geographic areas. This “give where you live” philosophy has resonated for community members who want to improve the communities they call home. WCCF provides fundraising, grantmaking and investment management services for these Local Community Funds to grow and make an impact.



TRUE Grants Fund

Making an Impact in Glenwood Springs and Beyond

The **Two Rivers Unrestricted Endowment (TRUE) Grants Fund** launched in 2017. The Two Rivers Community Foundation has been active in the Two Rivers region (New Castle – Glenwood Springs – Carbondale) since 1999. In 2017, they decided to make building an endowment one of their goals to better serve their community now and into the future. Since then, the TRUE Grants Fund has granted over \$40,000 and distributed 37 grants to different organizations, including the River Center of New Castle, the Carbondale Clay Center, Smiling Goat Ranch, and YouthZone.

“For over 20 years, the Two Rivers Community Foundation has had the opportunity to serve its community by providing fiscal sponsorship for important community projects. It was not until we really got our grantmaking endowment established that we have been able to consistently get funds distributed in the form of grants to make an impact.”

– Dave Sheriff, Two Rivers Community Foundation Board Member

Scholarship Funds

Investing in Young People

In 2021, our Foundation awarded over \$750,000 to 306 students to pursue their dreams of a college education or vocational training. Kamry V. graduated from Fruita Monument high school and was awarded the **Willson Educational Scholarship**. Kamry attends CMU and is working towards a degree in nursing. This is one of 38 scholarship funds managed by our Community Foundation.



Scholarship Funds

Kay Armstrong
Jean M. Blue
Caddo
Genevieve Clough
Colorado Opportunity
Scholarship Initiative
Edith May Cox
Dorothy and Weldon Crousen
Delta County School District
Didrickson-Niles
Fresh Start
Fruita Rotary/Marge Miller
Fruita Rotary/Mike and
Felicie Williams

Laura R. Genelin
Lew Goodhart
Nick and Linda Hattel
Anna Lee Janowitz
Leitzinger-Hallenbeck
Jason Manspeaker
Mastin-Virgona
Richard W. McGuire Jr.
David Moore
Natural Soda
Thomas Ward Osborn
Bill Patterson
Kathy Pippenger
Richard W. Pippenger

Plateau Valley
Lena Sammons Reed
Stanway
Stewart/Watson/Wheeler
Faye Shofner Tally
Kittie Udd
Eldon E. and Ruth N. Veirs
Waldeck Nursing
Jeanette Wilkinson
Willson Education
Dave and Mary Wood
J. Robert Young

A Lasting Legacy

Honoring Family Members and Supporting Favorite Causes

Almost a decade ago, long-time Roaring Fork resident Dolores (Dee) Blue established three endowment funds to honor members of her family.

The **Jean M. Blue Scholarship Fund** provides scholarships to graduating seniors in Garfield County in honor of her late husband,

Jean. **Karen's Animal Care Fund** benefits organizations that provide care for cats and dogs in honor of the donor's daughter.

The **Mary Gallarnau Blue Fund** provides support for seniors in honor of the donor's mother-in-law. Dee enjoys receiving thank you notes and updates on funded projects.

Dee is also involved in our CORE Giving Circle. "This year the CORE Fund made a grant to help Colorado Discover Ability purchase adaptive equipment. "My disabled daughter used to love to ski, and this project helps others like her get out and enjoy outdoor recreation. It is such a great feeling to be able to help others!"

Recently, Dee updated her estate plans to include our Community Foundation. As she told her attorney and financial advisor, "the Community Foundation is involved in so many things. They find programs that could use funding in the areas that interest me, and I am able to keep the names of people I care about alive. These endowed funds are a great idea."



Dee Blue's daughter, Karen, passed away in 2021. She struggled with health issues and found great comfort in her pets.

WCCF Legacy Society

We recognize and appreciate the many community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

Liane Abrams
Douglas E. Aden and Lorraine L. Jensen
John and Denise Ahern
Dale and Donna Albertson
Michelle Alford*
Dave Armlovich
Tillie and Pat Bishop*
Roger and Janet Blind
Dee Blue
John Breckinridge
Elaine and Jim Brett
Bill and Rouene Brown
Lynn (Gus) Brownson
Bernie and Mary Beth Buescher
David Butler
Ed and Barb Chamberlin
Rod and Nina Christ
Genevieve Clough*
Lulu Colby
Anita Cox and Bill Ekstrand
Bob and Kate Denning

Anne Devine and Ray Cozzens
Bruce Dixon*
Mike and Mary Doring
Norman Dorsey
Martie and Rich Edwards
Ron Eichhorn
Adele Filener
Peggy Foster*
William and Kathleen Frey
Elizabeth Fulton
Richard Gamble
Jan and Mike Gage
Evelyn Haley*
Cheryl and Gordon Hebenstreit
Steven Hilbert and Phyllis Stephens
Tom and Sue Hillhouse
Quincy Hines
Laura Horan
Tom Huerkamp*
Anita Johnson*
Eric S. Johnson*

Russel and Dorothy Johnson*
Doug and Laura Johnston
Samuel and Lana Kevan
Don and Shirley Kramer
Edwin Krebs
Stan and Pam Lochrie*
John Lorentzen
Harley and Marion Maddock*
Sheila Maki
John and Janet Mayerik
Dennis and Alice McCarty
Kathleen A. McGinley
Charles David McKean*
Carol Minion*
Richard Moore and Sharon Riegel
Virginia Reed Moore*
Dave and Crystal Murphy
Avon E. and Shirley F. Myers
Karen Nicholson
Mardell Niles*
Doug and Becky Noble
Brian and Joyce Olson

Tanya Pappas
John and Verda Patterson
Romagean Personne
Wendell (Del) and Nancy Petty
Gary and Kathy Pfeufer
Gregg and Sandy Pietak
Frank and Josephine Prinster*
Joe and Del Prinster*
Tony and Sally Prinster
Bill and Wanda Putnam
Charlie Quimby and Susan Cushman
Jane Quimby*
Fred and Susan Rainguet
Perry Rashleigh*
Robert Ringstrand*
Grace Roberts
Dorothy Ross*

Kay Sather
Al and Jean Schiesswohl
William Selden
Robert Shales*
Verne and Diana Smith
Roger and Sharon Sollenbarger
Charlie and Vicci Spencer
Linda Spencer
John Sprentrup
LaVerne Starbuck*
Thelma Starner
Helen Stenmark
Jim and Melissa Sullivan
Hal, Mary and Norma Sundin
Pam Szédelyi
Susan and Gary Timm
F.A. Wise and Susan E. Treece
Steve and Wendy Vanderhoof

Joe Virgona and Mary Mastin
Ellen Jo Waldeck*
Jack and Lorraine Walker
Steve and Lenna Watson
Lynn Wegener and Karen Combs
Bill Welch and Laurae Fortner Welch
Anne Wenzel and David Miller
George Wheeler
Jim and Debbie Widdows
Dixie Lew Williams*
Felicie Williams*
Harry Willson
Nancy T. Wilson
Arlena Wood
Dave and Mary Wood*

**Denotes a planned gift that has matured*

These are individuals who have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a member of our Legacy Society, or would like more information about planning a charitable legacy gift, please call (970) 243-3767.

Grants and Distributions

In 2021, our Community Foundation awarded over \$4 million in grants and distributions. Below is a sampling of grants of \$5,000 or more. To see the full list, visit wc-cf.org/nonprofits.

Access Roaring Fork	Eureka! McConnell Science Museum	Hilltop Community Resources	Mutual Aid Partners	Roice-Hurst Humane Society
Black Canyon Boys & Girls Club	FocusedKids	Hispanic Affairs Project	Nature Connection	Salvation Army
Camp Hope	Foster Alumni Mentors	HomewardBound of the Grand Valley	North Fork Senior Connection	Senior Matters
CASA of the 7th Judicial District	Friends of Ouray Via Ferrata	HopeWest	Ouray County Food Pantry	Sharing Ministries Food Bank
Center for Children	Friends of the Wright Opera House	Housing Resources of Western Colorado	Partners of Delta, Montrose & Ouray	STRIVE
Clifton Christian Church Food Bank	Friends of Youth and Nature	Karis/The House	PIC Place (Partners in Integrated Care)	Surface Creek Community Services
Colorado Canyons Association	Grand Junction Symphony Orchestra	Kids Aid	Postvention Alliance	Valley Symphony Association
Colorado Discover Ability	Grand Mesa Arts and Events Center	LIFT-UP	Ridgway Artspace Project	Voyager Youth Program
Colorado West Land Trust	Grand Valley Catholic Outreach	MarillacHealth	Rifle Animal Shelter	Western Region Veterans One Source
Community Food Bank	Grand Valley Peace & Justice	Meals on Wheels Mesa County	River Bridge Regional Center	Western Slope Food Bank of the Rockies
Counseling and Education Center	Habitat for Humanity, Mesa, Montrose, Roaring Fork	Mesa County Valley School D51	Riverside Educational Center	Wilderness Workshop
District 51 Foundation	Harmony Acres Equestrian Center	Mesa County Partners	Roaring Fork Outdoor Volunteers	YouthZone

2021 Contributors (\$1,000 or more)

Doug Aden and Lorraine Jensen	Barb and Ed Chamberlin	Grand Junction Symphony Foundation	Ned and Tracey Lucks	Terry Randall	The Colorado Health Foundation
John and Denise Ahern	Marcia Chesnut	Group Mortgage	Harley Maddock	Gudrun Rice and Charlie Kerr	The Colorado Trust
Mary Aliota	Citizens State Bank	Neal and Carolyn Harper	Lynn Mattingly	Estate of Robert Ringstrand	Robin Tolan
Ivan Alkes	City of Grand Junction	John Hasstedt	Dennis and Alice McCary	Ames Risch	Town of Cedaredge
Alpine Bank	LuLu Colby	Linda and Nick Hattel	Doris McGuire	Rotary Club of Cedaredge Foundation	Two Rivers Community Foundation
Bacon Family Foundation	Colorado Northwestern Community College Foundation	Steve and Julie Heacock	Rick McKay	Alexia Sarantopoulos and Tasos Karakostas	Joe Virgona and Mary Mastin
Ken Baldrey	Dan and Ellen Conrado	Sherron Helms	Messiah Choral Society	Athanasios C. Sarantopoulos	Jack Walker
Ken and Stacy Basinger	CORES	Amanda Hill	Estate of Carol Minion	John C. Sarantopoulos	Steve and Lenna Watson
Charlie and Jackie Berger	Dave and Jackie Dapkus	Sue and Tom Hillhouse	Dick Moore and Sharon Riegel	Kenneth Scissors and Mary Thom	WealthSource Partners
Sarah Bishop	Kate Denning	Aaron Hoffman and Nikki Grant-Hoffman	Glenda Moore	Senergy Builders	Lynn Wegener and Karen Combs
Tilman and Pat Bishop	District 51 Foundation	Home Loan Insurance	Carole Moritz	Michelle Serra and Brad Tompkins	Bill Welch and Laurae Fortner-Welch
Dee Blue	John Duffy	Laura Horan	Dave and Crystal Murphy	Mike and Marie Serra	Anne Wenzel and David Miller
Ann and Dave Brach	E Perry Construction Company	Doug and Kathryn Hovde	Mandy and John Murray	Monique Serra and George Woolsey	George Wheeler
Bray & Company	Dennis and Barbara Eliason	Bob and Patti Johnson	Natural Soda/Enirgi Group Corporation	Mike and Jean Sewell	Nancy Whitcombe
Brian and Stephanie Bray	Jill Fasken	Estate of Anita Nickels Johnson	Amy Nuernberg and Owen O'Fallon	Estate of Robert Shales	Mariko Wilcox
Robert and Vicky Bray	Herb and Kate Feinzig	Laura and Doug Johnston	Brian and Joyce Olson	Sharing Ministries	Scott and Sheelagh Williams
Elaine and Jim Brett	Ferris Family	Larry and Martha Jones	Over the Edge Sports	Roger and Rita Shenkel	Harry Willson
Jim Brown	Dee Dee Decker	Bruce and Lisa Joss	Verda Patterson	Jack and Kay Sibold	Susan K Windham
Michael Brown	Georgia Finnigan	Connie Jouffas	Margaret Pearson	Steven C. Smith	Arlena Wood
Gus Brownson	Frederick and Amy Ford	Gregg and Kristine Kampf	Dorothy and Ed Pew	Verne and Diana Smith	Brad Wright
Robert and Holly Brownson	Jarred and Hannah Freese	Ellie and David Kehmeier	Gary and Kathy Pfeufer	Gregg and Joyce Stanway	Janice Yarbrough
Bernie and Mary Beth Buescher	Sally and Lee Gaglione	Pat and Cindy Kennedy	Bruce and Melanie Phillips	Thelma Starnier	Anonymous (9)
George and Judy Callison	Kim and Joe Giannone	Stacy and Spero Kinnas	Dick Pippenger	State of Colorado Dept. of Higher Education	
Capco	Stuart Gillespie	Susan Kiser	Peggy Pretti	Michael Staver	
CBC I. Real Assets Fund	Judy Goodhart	Dave Knutson	David Price	Katie Steele	
Cedaredge Area Chamber of Commerce	Goodwin Foundation	Mike and Barbara Lillis	Hazel and Doug Price	Frances Stephens	
Cedaredge Public Library Foundation	James Grady and Suzanne Hoest	Karen Locke	Charlie Quimby and Susan Cushman	Robert and Barbara Tallarico	
		John Lorentzen	Aldo and Sara Radamuss	Richard and Jean Tally	

Donor Advised Funds and Donors

Admire Family	Conrado Family	#GJ Strong	David and Ellie Kehmeier	Tom and Jean Paradis	Sarantopoulos Family	Vostatek Family
Dale and Donna Albertson	Jerry and Dorothy Cook	Ruth and Pat Gormley	Kelvin and Becky Kent	Pass It On	Kay Sather	Jack and Lorraine Walker
Mary Aliota	Anita Cox	Grand Junction Lions Club	Kevan Family	Mary and Scott Plumb	Tim Schultz	Alexandria and India Wanebo
Alkes Family	Darlene Cox	Timothy Hackett	Kriz Family	Harold and Margaret Porter	Amy Largent Schutter	Lynn Wegener and Karen Combs
Liz Armstrong	Citizens State Bank	Neal and Carolyn Harper	Rick and Linda Levine	Anthony F. and Sally L. Prinster	Scofield Family	Bill and Laurae Fortner-Welch
Colby and Leslie Barrett	Bob and Kate Denning	Kenneth Heitt	Lummis Family	Frank J. and Josephine R. Prinster	Scrubby Brothers	Wenzel-Miller Family
Ken and Stacy Basinger Family	Norm Dorsey	Susan and Thomas Hillhouse	Harley and Marion Maddock	Kevin R. Prinster	See A Need	Jim and Debbie Widdows
Thomas B. Beard	EDGE Trail	Hoest-Grady	Kelly James Markham	Charlie Quimby and Susan Cushman	Douglas Shawcroft	Nancy T. Wilson
Peter Bergh	Ela Family	Hoffman Family	Linda Grace McBride	Jane Quimby Family	Roger and Rita Shenkel	Dave and Mary Wood
Bray Cares	Farley Family	Laura Horan	McCary Family	Aldo and Sara Radamus	Catherine Lepinotes Shiolas	Wright Family
Elaine and Jim Brett	Scott Fasken	Helen B. Christensen Howe	William G. McGowen	Re-A-Ranger	Verne and Diana Smith	Kenneth K. Yata
Bud and Phyllis Brownson	Herbert and Kathleen McGinniss-Feinzig	Lynn and Patricia James	Rick McKay	Reed Family	Larry and Deb Sullivan	
Mary Beth and Bernie Buescher	Mike and Kay Ferris Family	Dorothy and Russel Johnson	George B. McKinley Family	Kim Richardson	Tim and Irene Sullivan	
Chauncey	Georgia Finnigan	Bob and Patti Johnson	Arthur L. and Ruth Y. Moss	Ridgley Family	Pam Szédelyi	
Chesnut-Qualey	Freese Family	Elizabeth Jones	Dave and Crystal Murphy	Ringstrand Family	Kelly Tonozzi	
Lulu Colby	Elizabeth Fulton	Phil and Melissa Jones	Robert and Sandra Nicholson	Rocky Mountain Health Plans	J. J. and I. B. Uri	
Conner Family	Lee and Sally Gaglione	Chris and Connie Jouflas	Amy Nuernberg and Owen O'Fallon	Roaring Fork Family Physicians	Vanderhoof Family	

Designated Funds and Donors

Dale and Donna Albertson/Center for Children	Ed and Frannie Ellinwood/St. Mary's Residency Program	Lutheran Church and School of the Messiah	Gary and Kathy Pfeufer	Technical College of the Rockies
Bacon Family/NSTAR	Dave and Sherry Farny/Grand Junction Symphony	MarillacHealth	Harold and Margaret Porter/Delta UMC	Bette Thull/Smile Train & Make-a-Wish
Jim and Mercedes Beck/First UMC	Georgia Finnigan	Dave McKean	Joe and Del Prinster/Holy Family Catholic School	Waldeck Family
Mike and Debbie Berry/Kids Aid	Peggy Foster/Art Center	Mesa County Business Education Foundation	Redlands UMC	Mike and Marian Wanebo/Catholic Outreach
Tilman and Pat Bishop/CMU Foundation	Glenwood Springs Kiwanis Club Foundation	Mesa County Health Department	Rifle High School	Western Colorado Health Network
Roy and Pamela Blythe/D51 Foundation	Grand Junction Rotary Club Foundation	Mesa County Partners	Serra Family/Northside Elementary	Western Slope Center for Children
Jesse and Elizabeth Boyce/Mesa Public Library & Colorado West Land Trust	Grand Valley Catholic Outreach	Mind Springs Health	Robert Shales/Holy Family Catholic School	Whitcombe/Rifle High School
Ed and Barbara Chamberlin	Elizabeth B. Harris/Roice-Hurst Humane Society	Montrose Lions Club	Sharing Ministries	Dave and Mary Wood/Ouray Public Library
Jerry Cook/Garfield CO Veterans Memorial	Hazelbaker/Meeker High School	Oliver Reed and Virginia Reed Moore /School District 51	Elizabeth Somerville/Rocky Mountain PBS	
COPMOBA Trail to the Future	Susan Jones Hillhouse/Ouray Performing Arts Guild	Harold and Ruth Moss/Art Center/Boy Scouts/First Christian Church	SOZO Youth Sanctuary	
Drickson-Niles/Montrose High School	Holy Family Catholic School	MS Society/Colorado Chapter	STRIVE/Botanical Gardens	
Bruce Dixon/Salvation Army	Robert and Barbra Tallarico/Holy Family STEM Award	Don Petersen/Cedaredge Library & Chapel	Surface Creek Animal Shelter	
	Stephen and Anita Nickels Johnson /Botanical Gardens			

Agency Funds

Child and Migrant Services	Hilltop Community Resources	Mesa County Partners
Colorado Northwestern Community College	HopeWest	Ouray County Performing Arts Guild
Colorado West Land Trust	Immaculate Heart of Mary Church	Roice-Hurst Humane Society
District 51 Foundation	Kids Aid	Rotary Club of Cedaredge Foundation
Grand Junction Symphony Foundation	Lake Fork Community Foundation	Two Rivers Community Foundation
Grand Valley Audubon Society	MarillacHealth	United Way of Mesa County
Grand Valley Historical Society	Messiah Choral Society	Valley View Hospital Foundation
Grand Valley/Parachute Kiwanis Club Foundation	Mount of the Holy Cross Lutheran Church	YouthZone

Field of Interest Funds

Mary Catherine Gallarnau Blue	Anita Nickels Johnson	Dorothy Ross
Brownson Memorial	Eric S. Johnson	Kay and Jack Sibold
Conservation/Outdoor Recreation/Environment (CORE)	Karen's Animal Care	Suicide Prevention and Awareness
Bruce Dixon	Stan and Pam Lochrie	Trutta
Mary Ferguson	Dave McKean	Western Colorado Health
Glen and Evelyn Haley	Carol C. Minion	WSSA Youth Recreation
Hope Haven	Pfeufer	Janice M. Yarbrough
	Perry Rashleigh	YouthStrong

FINANCIAL SUMMARY

Statement of Financial Position

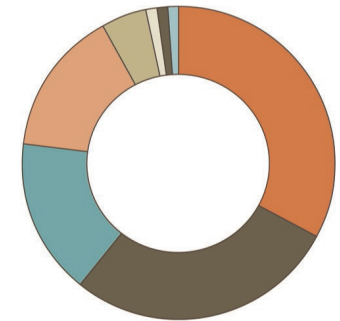
		2021	2020
ASSETS	Cash and investments	\$ 106,494,303	\$ 86,838,017
	Mineral rights	8,628,846	8,923,309
	Beneficial interest in trusts	3,474,913	3,407,677
	Other assets	254,730	245,960
	Total Assets	\$ 118,852,792	\$ 99,414,963
LIABILITIES	Accounts payable and accrued expenses	\$ 132,954	\$ 104,706
	Refundable Advance – PPP Loan	0	114,100
	Agency funds	5,997,773	4,818,917
	Total Liabilities	\$ 6,130,727	\$ 5,037,723
NET ASSETS	Net Assets	\$ 112,722,065	\$ 94,377,240
	Total Liabilities and Net Assets	\$ 118,852,792	\$ 99,414,963

Statement of Activities

REVENUE	Contributions	\$ 7,106,835	\$ 5,171,480
	Other income	91,137	34,583
	Total Revenue	\$ 7,197,972	\$ 5,206,063
GRANTS AND EXPENSES	Grants/Scholarships	\$ 4,704,256	\$ 4,717,177
	Other program expenses	570,907	581,458
	Supporting services	542,995	444,474
	Total Grants and Expenses	\$ 5,818,158	\$ 5,743,109
CHANGE IN NET ASSETS	Change in net assets from operations	\$ 1,339,226	\$ (900,990)
	Net Return on Investments	16,965,011	10,886,724
	Change in Net Assets	\$ 18,304,237	\$ 9,985,734
	Net Assets, Beginning of Year	\$ 90,602,167	\$ 80,616,433
	Net Assets, End of Year	\$ 108,906,404	\$ 90,602,167

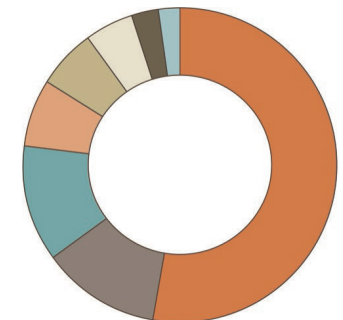
TOTAL ASSETS BY FUND TYPE

Donor Advised	33 %	
Designated	28 %	
Scholarship	16 %	
Field of Interest	15 %	
Agency	5 %	
Community Grants	1 %	
Geographic	1 %	
Administrative	1 %	



GRANTS BY PROGRAM AREA

Human Services	53 %	
Health	12 %	
Education	12 %	
Environment	7 %	
Animal Related	6 %	
Arts & Culture	5 %	
Community	3 %	
Religion	2 %	



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This summary Statement of Financial Position and Statement of Activities is taken from an independent audit for 2021. The full audit and other financial and investment performance information is available on our website.

Confirmed in Compliance with National Standards for U.S. Community Foundations



A word about our logo...

The **circle** reflects a sense of community and our connectedness to others.

The **spiral** reflects the power of endowment, a permanent gift that keeps on giving.

The **petroglyph** symbolizes those who have been here before us and who have left their mark.

WCCF Board of Directors

Barb Chamberlin, *Chair*, Grand Junction
Mary Beth Buescher, *Vice Chair*, Grand Junction
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David Livingston, Hotchkiss
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Doug May, Grand Junction
Joey Montoya-Boese, Montrose
Hazel Stevens Price, Ridgway
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Bill Welch, Cedaredge

WCCF Staff

Anne Wenzel, *President and CEO*
Kristin Lynch, *Director of Development and Major Gifts*
Tedi Gillespie, *Director of Grants and Community Outreach*
Cheree Seader, *Controller*
Emily Orbanek, *Director of Programs and Special Projects*
Deirdre McLoughlin, *Scholarship Program Manager*
Karen Binder, *Administration and Database Manager*
Erin Doebele, *Accountant*
Renee Smith, *Marketing and Development Associate*
Jody Valente, *Program Associate*
Jesse Redmond, *Development and Donor Relations Associate*
Talitha Costello, *Administrative Assistant*

Contact

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Grand Junction, CO 81502

Design: Amy Stewart Nuernberg

Our Community Foundation is pleased to partner with a number of affiliated community foundations, and Local Community Funds!!





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