

Connecting People Who Care with Causes that Matter...

A Most Difficult Year, An Extraordinary Response

A new virus discovered in 2019 completely defined 2020... for the people and communities of western Colorado, the state, the country, and the world.

The global health pandemic and resulting economic fall-out caused by COVID had substantial and far-ranging impacts in our communities. Our Community Foundation began 2020 with big plans for managing growth and new initiatives. By March, we were, like so many other businesses and organizations, doing a complete pivot to respond to the crisis.

Our mission is to connect people who care with causes that matter to improve lives here in western Colorado. The COVID pandemic provided a unique opportunity for us to fulfill this mission. We responded to the crisis with a four-part plan focusing on emergency needs. Our COVID response included new initiatives, special fundraising campaigns, rapid response grants, and engaging our donor advisors in these efforts. Almost \$1.4 million was raised and distributed to help address the impacts of the COVID crisis.

At the same time, our ongoing work supporting our donors' philanthropy continued, as did our grantmaking and scholarship programs, albeit administered in different ways. Almost \$5 million in grant and scholarship funding was distributed in 2020, a new record for our Community Foundation.

2020 will go down in the history books as a one-of-a-kind year of stress and hardship, but also one of generosity and resilience. Our nonprofits did a heroic job organizing to deliver services in new ways and meet increased client needs. Our donors rose to the challenge of the moment with incredible generosity. As we look to 2021 as a year of COVID Recovery, we acknowledge and thank our community for weathering this difficult year... and coming through it together.



2020 HIGHLIGHTS

\$4.7 million in grants and scholarships distributed

\$5.2 million in new donations

17 new donor funds established

new legacy gifts documented

\$99.4 million in total assets



Anne Wenzel
President and CEO

Barb Chamberlin
Board Chair

Our COVID Emergency Response



FEEDING FAMILIES AND SUPPORTING LOCAL RESTAURANTS

In Mesa County, the business community organized an effort to raise funds for hunger relief with a special directive that monies be used to purchase meals from local restaurants that were closed to dine-in business. This resulted in a creative win-win; meals were served to hungry families, and small businesses stayed afloat during the pandemic. Nearly \$50,000 was raised to feed families and seniors.

66 It was amazing to see so many individuals and organizations contribute to this cause. Thank you WCCF for your assistance, this would have never been a success without your leadership.??

– Michelle Urlacher, Bray Real Estate





FOOD, HOUSING, AND MENTAL HEALTH ASSISTANCE



The brainchild of one of our long-time donor advisors, our West Slope Cares initiative encouraged community members to "give back" some or all of their stimulus checks to help those in need. The campaign raised \$48,000. Combined with other COVID Response donations, we were able to distribute \$170,000 to help with food, housing, mental health, and other emergency needs.

The COVID crisis caused business disruptions and employment loss across our region, resulting in increased demand for food assistance and housing support. Our Community Foundation organized four programs to address these emergency needs. Between donor and public support, we distributed a total of **\$1.4 million** to help our communities respond and recover.



CASH NOT CANS
VIRTUAL GIVING CAMPAIGN

During COVID, food pantries saw a spike in demand at the same time as food collection efforts and volunteering closed down. Our Community Foundation organized our Cash Not Cans virtual giving campaign so food pantries could purchase the items they needed. Over \$60,000 was distributed to pantries across our 7-county region.





RAPID RESPONSE GRANTS



With generous funding from the City of Grand Junction, we distributed \$500,000 in rapid response grants to 19 hunger relief and housing assistance organizations serving city residents. A second round of funding distributed \$250,000 for hunger relief in March of 2021.

TYPES OF FUNDS

Our Community Foundation offers a variety of different types of funds and a great deal of flexibility for donors. Donors can establish a permanent endowment or a fund for a more limited-time duration.



DONOR-ADVISED FUND – provides the ultimate flexibility, allowing donors to recommend specific organizations to receive grants each year.



DESIGNATED FUND – donors select one or more favorite charitable organizations and the designated organization(s) automatically receive the annual earnings on the fund.



FIELD OF INTEREST FUND – donors choose the area of impact for their funds (e.g. children at risk) and WCCF makes the annual grantmaking decisions based on needs in the community.



NONPROFIT (AGENCY) FUND – nonprofit organizations establish these funds to provide an annual income stream to support their operations.



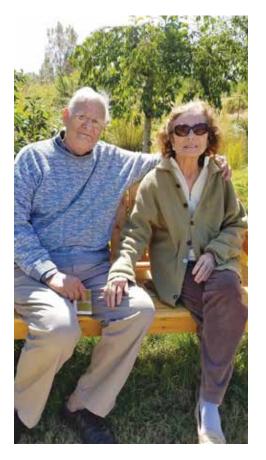
GEOGRAPHIC AREA FUND – these are established by a donor or group of donors to benefit a particular geographic area or community in which they live.



SCHOLARSHIP FUND – donors establish the criteria and guidelines to provide financial support to students pursuing college or continuing education after high school.



COMMUNITY GRANTS FUND – donors make unrestricted contributions that enable WCCF to respond to new and changing needs in our communities.



Supporting a Favorite Cause A Passion for Caring for Animals

Jack and Lorraine Walker got involved with our Community Foundation several years ago. They were looking for a way to simplify their annual giving and ensure future financial support for their favorite organizations.

Lorraine worked for years as a flight attendant and the couple traveled a lot overseas. Lorraine developed a passion for animals after seeing how poorly they were treated in other countries; her interest in preventing animal abuse became a lifelong focus of her philanthropy. Jack describes his wife, "Lorraine just loved animals, cats, dogs and also wildlife in their natural habitats around the world. Now that she is gone, I feel close to her knowing the organizations and causes she cared about will continue to get support from us."

A donor-advised fund is simple and really easy for us. This is important as we get older, we want to make sure programs we care about get funding. We make one donation, and the Community Foundation processes our donation requests, confirms charitable status of organizations, and suggests projects and programs for our consideration. ?? - Jack Walker

A Legacy of Building

Establishing an Endowment for D51 Foundation

Roy and Pamela Blythe have intertwined lives and careers. They raised five children and together they built Blythe Group + CO, a local architecture and interior design company. Their firm has been involved in dozens of renovation and new school construction projects for the Mesa County School District. Roy was instrumental in the formation of the D51 Foundation to support public education in Mesa County.

When the D51 Foundation celebrated its 10th anniversary, the Blythes established an endowment fund for its benefit, a fitting gift from a couple who has committed years of their lives to a cause near and dear to their hearts.

Notes Roy, "Our school system is a critical institution in our community. Teachers work so hard to educate their students - both in academic subjects and as citizens of our community. We know our school district has limited funds and we hope to find ways to involve the larger community in supporting the work of our teachers and district administrators."



Pamela and Roy Blythe (second and third from left) make an endowment donation to the D51 Foundation at the 2020 White Iced event.

Designated funds allow donors to name a favorite charity or charities to support with a permanent source of funding in their name. To learn more about establishing a designated endowment, call our office at (970) 243-3767.

WAYS TO GIVE



CASH

Cash is the simplest way to give and provides immediate tax benefits to the donor.

STOCK AND SECURITIES



These assets can be donated via a stock transfer directly to our investment account. Appreciated securities may have a double tax advantage; the donor receives an annual charitable tax deduction and avoids capital gains taxes.

RETIREMENT ACCOUNTS



Donors who are 70½ or older can take advantage of the IRA charitable rollover to make donations or designate Western Colorado Community Foundation as the beneficiary of their retirement accounts at end-of-life.

REAL ESTATE, BUSINESS INTERESTS AND ROYALTIES

These complex assets can be donated. Please call our office to discuss your gift.

LIFE INSURANCE



A donor can name Western Colorado Community Foundation as beneficiary of an existing policy that is no longer needed or consider purchasing a life insurance policy naming us as the beneficiary.

CHARITABLE LEAD OR REMAINDER TRUSTS



Allow the donor to receive considerable tax deductions, provide income to themselves or their family members, and support their community.

Making an Impact Alleviating Hunger in Western Colorado

In addition to increased grant funding for food assistance through our COVID emergency response, our Community Foundation continues to provide leadership for community planning efforts, program development, and technical assistance to organizations working on issues of food insecurity.

New Warehouse for Community Food Bank

Almost \$100,000 was raised through donor funds for the new warehouse building for Community Food Bank (CFB). One of the largest food pantries in Mesa County, CFB has been renting space in various locations for 45 years. They now own their facility which is reducing their operating expenses. The new space allows the program to expand operations, store more refrigerated items in larger units, and provide drive-through pick up.

In Mesa County, only about 55% of people who are eligible for federal food assistance programs, like SNAP and WIC, are enrolled. Community Food Bank has plans to offer assistance for SNAP and WIC enrollment to clients right at the pantry warehouse, easing the difficulties that some face in signing up.



Recovering Food for Hunger Relief

A grant to HomewardBound allowed them to purchase a used refrigerated truck to transport meals between their two shelter kitchens and local hotels where homeless adults were quarantined during the pandemic. The truck is also used for grocery rescue and picking up donated and prepared foods from CMU Dining Services and St. Mary's Hospital. In a typical month, these food rescue efforts



save thousands of pounds of food from being thrown out, and are then recovered and distributed to hunger relief organizations.

Recognition and Support from The Colorado Health Foundation

Our Community Foundation received a \$197,000 grant from The Colorado Health Foundation. Funds will be used by members of the Mesa County Hunger Alliance in support of goals outlined in our new local action plan, the *Mesa County Blueprint to End Hunger*. In addition to financial support, this grant provides important affirmation of the innovative and collaborative efforts of our hunger relief organizations, recognized across the state. To learn more visit endhungermesaco.org.





Getting Youth Outside

Positive Impacts on Physical, Emotional, and Social Well-Being

Youth Outside! was a rally cry and the grantmaking theme for our competitive grants program in 2020. We funded outdoor recreation projects as an antidote to the negative impacts of disrupted school learning and cancelled extracurricular activities. Supporting these programs was extremely important for the mental and physical well-being of our youth.

We awarded \$105,000 in Community Grants to 14 programs to support outdoor activities and programs for at-risk youth.

- Black Canyon Boys & Girls Club summer outdoor adventures
- Colorado Canyons Association youth education and recreation on public lands
- Friends of Youth and Nature outdoor recreation for at-risk youth
- Hilltop Community Resources recreation for residential youth services clients
- Karis/The House summer camp for homeless youth
- Mesa County Partners bike club for youth and mentors
- Partners of Delta, Montrose, Ouray summer outdoor adventures
- Stepping Stones of the Roaring Fork Valley outdoor experiential learning
- Summit 54 outdoor learning and activities
- The Buddy Program Leadership through Exploration, Action and Discovery (LEAD)
- The Cycle Effect mountain bike skills training and mentoring
- The Nature Connection expand river recreation for Delta County 9th graders
- Voyager Youth Program Adventure Wednesdays
- Eureka! McConnell Science Museum Environmental Institute for Leadership and Stewardship



Nature Connection – Delta County 9th Graders on the River



The Buddy Program - Rifle High School Outdoor Leadership

Honoring a Loved One

STEM Education for Cedaredge Students

Richard Udd was raised in Cedaredge, CO. He married his high school sweetheart, Kittie, and they remained together for 51 years, until her death in 2010. Kittie and Richard moved back to Cedaredge for their retirement. To honor Kittie's memory, her support for education, and her commitment to community, Richard established the *Kittie Udd Memorial Scholarship Fund*. The scholarship is for graduating seniors from Cedaredge High School. The Cedaredge Rotary Club will be involved in reviewing and selecting an annual recipient who is pursuing an education and career in a STEM-related field. Kittie helped start the scholarship program for the local Rotary Club 18 years ago and helped raise funds for the scholarship every year.

Richard explained, "Neither Kittie nor I came from families that could support a college education. But we both believed in the importance of obtaining a college degree. Kittie was insistent that I get my degree in engineering, working as a

We change have 124 Annual Annu

waitress to support me and then taking her own classes as we raised our children. All three of our daughters have a college degree. That was particularly important to Kittie."



Isaac B. from Cedaredge High School will be attending Colorado State University to study engineering as one of the first recipients of the *Kittie Udd Memorial Scholarship*.

This is one of 38 scholarship funds administered by our Community Foundation. In 2020, our Community Foundation awarded over \$700,000 to 323 students to pursue their dreams of college education or vocational training.

Intergenerational Love and Legacy Honoring a Special Grandmother

A first generation Greek American, Catherine Shiolas was born in Utah but moved to Grand Junction as a child, graduated from Grand Junction High School, and lived here most of her life. Catherine was tragically widowed as a new mother, raising her daughter, Pauline, on her own and within an extended and loving family. Catherine was a founding member of St. Nicholas Greek Orthodox Church and an active member of the parish. Her faith and her strength helped her live to the wonderful age of 101.

Always extremely close to her mother, Pauline discussed the idea of a legacy fund to honor Catherine's spirit with her own children before



Donors can leave a legacy gift to support favorite organizations and causes long after their lifetime.

she passed away in 2020. Thus the *Catherine Lepinotes Shiolas Fund* was established by Catherine's four grandchildren. Granddaughter, Stacy Kinnas, notes, "Our family wants to honor Catherine and her love of this community she called home for over nine decades. She was a strong and independent woman, and very much believed in education for women. She encouraged our mother to 'dream big' and 'reach beyond the mountains' as she charted her life. We will be supporting programs that encourage women to do the same, in honor of my wonderful grandmother. And, in the process, we are also honoring my mother and her special relationship with her mother."

WCCF Legacy Society

We recognize and appreciate dozens of community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

Liane Abrams Dale and Donna Albertson Michelle Alford* Dave Armlovich Tillie and Pat Bishop Roger and Janet Blind Dee Blue John Breckinridge Elaine and Jim Brett Bill and Rouene Brown Lynn (Gus) Brownson Bernie and Mary Beth Buescher David Butler Ed and Barb Chamberlin Rod and Nina Christ Genevieve Clough* Lulu Colby Anita Cox and Bill Ekstrand Bob and Kate Denning Anne Devine and Ray Cozzens

Bruce Dixson* Mike and Mary Doring Norman Dorsey Martie and Rich Edwards Adele Filener Peggy Foster* William and Kathleen Frey Elizabeth Fulton Jan and Mike Gage Evelvn Halev* Cheryl and Gordon Hebenstreit Steven Hilbert and Phyllis Stephens Tom and Sue Hillhouse Quincy Hines Laura Horan Tom Huerkamp Anita Johnson* Eric S. Johnson*

Russel and Dorothy Johnson*

Doug and Laura Johnston Samuel and Lana Kevan Don and Shirley Kramer Stan and Pam Lochrie* Sheila Maki Dennis and Alice McCary Charles David McKean* Carol Minion* Richard Moore and Sharon Riegel Virginia Reed Moore* David and Crystal Murphy Karen Nicholson Mardell Niles* Doug and Becky Noble Brian and Joyce Olson Tanya Pappas John and Verda Patterson Romagean Personne Wendell (Del) and Nancy Petty

Gary and Kathy Pfeufer

Gregg and Sandy Pietak Frank and Josephine Prinster* Ioe and Del Prinster* Tony and Sally Prinster Bill and Wanda Putnam Charlie Quimby and Susan Cushman Jane Quimby* Fred and Susan Rainguet Perry Rashleigh* Robert Ringstrand* Grace Roberts Dorothy Ross* Kay Sather Al and Jean Schiesswohl William Selden

Verne and Diana Smith
Roger and Sharon Sollenbarger
Charlie and Vicci Spencer
Linda Spencer
John Sprendrup
LaVerne Starbuck*
Thelma Starner
Helen Stenmark
Jim and Melissa Sullivan
Hal, Mary and Norma Sundin
Pam Szédelyi
Susan and Gary Timm
Steve and Wendy Vanderhoof
Joe Virgona and Mary Mastin
Ellen Jo Waldeck*

Robert Shales*

Jack and Lorraine Walker
Steve and Lenna Watson
Lynn Wegener and Karen Combs
Bill Welch and Laurae Fortner Welch
Anne Wenzel and David Miller
George Wheeler
Jim and Debbie Widdows
Dixie Lew Williams*
Felicie Williams*
Harry Willson
Nancy T. Wilson
Arlena Wood
Dave and Mary Wood*
Anonymous (33)

*Denotes a planned gift that has matured

These are individuals who have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a member of our Legacy Society, or would like more information about planning a charitable legacy gift, please call (970) 243-3767.

Grants and Distributions

In 2020, our Community Foundation awarded over \$4 million in grants and distributions. Below is a sampling of grants of \$5,000 or more. To see the full list, visit wc-cf.org/nonprofits.

Black Canvon Boys & Girls Club Camp Hope

CASA of the 7th Judicial District

Center for Children Citizens for Clean Air Clifton Christian Church Colorado Canvons Association Colorado Discover Ability Colorado West Land Trust Community Food Bank

Counseling and Education Center

Cycle Effect

Delta Food Pantry

District 51 Foundation-Lunch Lizard

Doors 2 Success

Eureka! McConnell Science Museum Friends of the Paradise Theatre Friends of the Wright Opera House Friends of Youth and Nature Grand Junction Symphony Orchestra Grand Valley Catholic Outreach Grand Valley Peace & Justice

Habitat for Humanity, Mesa, Montrose, Garfield

Harmony Acres Equestrian Center

Hilltop Community Resources Hispanic Affairs Project

HomewardBound of the Grand Valley

HopeWest

Housing Resources of Western Colorado

Ioseph Center Karis/The House Kids Aid Latimer House LIFT-UP MarillacHealth

Meals on Wheels Mesa County

Mesa County Partners Mind Springs Foundation Mutual Aid Partners NAMI Western Slope Nature Connection Ouray County Food Pantry

Ouray Ice Park

Partners of Delta, Montrose & Ouray PIC Place (Partners in Integrated Care)

Rifle Animal Shelter River Bridge Regional Center Riverside Educational Center

Rocky Mountain PBS

Roice-Hurst Humane Society Salvation Army

Surface Creek Community Services Trust for Land Restoration Inc.

Valley Settlement Veterans Art Center Vovager Youth Program

Western Colorado Center for the Arts Western Slope Food Bank of the Rockies

YouthZone

STRIVE

2020 Contributors (\$1,000 or more)

Ivan Alkes Alpine Bank

Bev and Jorg Angehrn Karla and Eric Araneda Atlasta Solar Center

Baird Foundation

Pat Bishop Sarah and Bill Bishop Steven Blair

Dee Blue

Roy and Pamela Blythe Ann and Dave Brach

Brian Bray

Kevin and Victoria Brav Robert and Vicky Bray Bray & Company Dean Bressler and Leslev

McWhirter Elaine and Iim Brett **James Brock** James Brown

Gus Brownson

Robert and Holly Brownson BTUBARON

Joy Campbell Capco

Martha and Robert Caruthers CBC I. Real Assets Fund Barb and Ed Chamberlin

Marcia Chesnut

Cigna Health and Life Insurance

Company Citizens State Bank City of Grand Junction

LuLu Colby

Colorado Northwestern Community

College Foundation Claude and Irene Conner Dan and Ellen Conrado Ioe and Kelly Conrado Katie Conrado CORES

Dave and Jackie Dapkus Joe and Linda Davidson Mike and Jean Deneen District 51 Foundation

William and Carol Dreher John Duffy

Bruce Dwire

E Perry Construction Company Denny and Barb Eliason

Norman Ely Zach Eyler Iill Fasken Herb and Kate Feinzig

Georgia Finnigan Frederick and Amy Ford

Paul Fox

Jarred and Hannah Freese

Kim Giannone Lauren Goodknight James Grady and Suzanne Hoest

Grand Junction Rotary Club Foundation Grand Junction Symphony Foundation

Guys Giving Club Neal and Karolyn Harper Greg Hart

John Hasstedt Linda and Nick Hattel Steve and Julie Heacock Healthspan Foundation Mark Hermundstad Terri Hickman Sue and Tom Hillhouse William and Lois Hinton

Aaron Hoffman and Nikki Grant-Hoffman

Home Loan Insurance Laura Horan Daphne Ingerson Larry and Martha Jones Melissa and Phil Jones **Jouflas Family Foundation** Samuel Kevan

Uli Lange Mike and Barbara Lillis David Livingston John Lorentzen

Ned and Tracev Lucks Lutheran Church and School

of the Messiah John and Mary Mason Raymond and Jay Mathis

Lynn Mattingly Dennis and Alice McCarv

Doris McGuire Mesa Jewelers

Metta Giving Foundation/Mark Raymond Weinhold **Judith Mitchell** Glenda Moore

Dick Moore and Sharon Riegel Arthur L. and Ruth Y. Moss Jay Moss and Yeong Lee Khoo Dave and Crystal Murphy

Natural Soda/Enirgi Group Corporation Robert and Sandra Nicholson Amy Nuernberg and Owen O'Fallon

Brian and Jovce Olson Meg O'Shaughnessy Over the Edge Sports

John Ozga Jennifer and Edward Pacheco

Verda Patterson Dorothy and Ed Pew Gary and Kathy Pfeufer Steve and Susan Pidcock Dick Pippenger Scott and Mary Plumb Patricia Powell **Judy and William Prakken**

Peggy Pretti Hazel and Doug Price Wanda Putnam

Charlie Quimby and Susan Cushman

Terry Randall

Gudrun Rice and Charlie Kerr Betty and Jack Richardson Estate of Robert Ringstrand River City Consultants

Rocky Mountain Health Foundation

Paul Rolland

Rotary Club of Cedaredge Foundation Rotary Club of the North Fork Valley Foundation

Mike and Sue Rushmore Susan Samuelson Sherry Schenk Senergy Builders

Michelle Serra and Brad Tompkins Mike and Marie Serra

Monique Serra and George Woolsey

Robert Shales **Sharing Ministries** Roger and Rita Shenkel Jack and Kay Sibold Bill and Jeanne Sisson

Karen Sioberg and Ioel Prudhomme

Steven C. Smith Gregg and Jovce Stanway Thelma Starner

State of CO Dept. of Higher Education

Katie Steele

Richard and Jean Tally

The Colorado Health Foundation David and Dona Tiffany

Two Rivers Community Foundation

Richard Udd

Jack Walker

Mike and Marian Wanebo Steve and Lenna Watson

Lynn Wegener and Karen Combs Bill Welch and Laurae Fortner-Welch Anne Wenzel and David Miller

Iames West George Wheeler Iim and Debbie Widdows

David Wierman and Deborah Babcock

Donna Williams

Scott and Sheelagh Williams

Harry Willson Arlena Wood Brad Wright Xcel Energy Anonymous (9)

Donor Advised Funds and Donors

Admire Family
Alkes Family
Dale and Donna Albertson
Liz Armstrong
Colby and Leslie Barrett
Thomas B. Beard
Peter Bergh
Bray Cares
Elaine and Jim Brett
Bud and Phyllis Brownson
Mary Beth and Bernie Buescher
Chauncey
Lulu Colby
Conner Family

Conrado Family
Jerry and Dorothy Cook
Anita Cox
Darlene Cox
Bob and Kate Denning
Norm Dorsey
EDGE Trail
Ela Family
Farley Family
Scott Fasken
Herbert and Kathleen
McGinniss-Feinzig

Mike and Kay Ferris Family

Georgia Finnigan

Freese Family
#GJ Strong
Ruth and Pat Gormley
Grand Junction Lions Club
Timothy Hackett
Neal and Karolyn Harper
Kenneth Heitt
Susan and Thomas Hillhouse
Hoest-Grady
Hoffman Family
Laura Horan
Helen B. Christensen Howe
Lynn and Patricia James
Dorothy and Russel Johnson

Elizabeth Jones
Phil and Melissa Jones
Chris and Connie Jouflas
Kelvin and Becky Kent
Kevan Family
Kriz Family
Rick and Linda Levine
Lummis Family
Kelly James Markham
Linda Grace McBride
McCary Family
William G. McGowen
George B. McKinley Family
Carol C. Minion

Arthur L. and Ruth Y. Moss
Dave and Crystal Murphy
Robert and Sandra Nicholson
Tom and Jean Paradis
Pass It On
Mary and Scott Plumb
Harold and Margaret Porter
Anthony F. and Sally L. Prinster
Frank J. and Josephine R. Prinster
Kevin R. Prinster
Charlie Quimby and Susan
Cushman
Jane Quimby Family
Aldo and Sara Radamus

Re-A-Ranger
Reed Family
Kim Richardson
Ridgley Family
Ringstrand Family
Rocky Mountain
Health Plans
Sarantopoulos Family
Kay Sather
Tim Schultz
Amy Largent Schutter
Scofield Family
Scruby Brothers
See A Need

Douglas Shawcroft Roger and Rita Shenkel Catherine Lepinotes Shiolas Verne and Diana Smith Larry and Deb Sullivan Tim and Irene Sullivan Pam Szédelyi Kelly Tonozzi J. J. and I. B. Uri Vanderhoof Family Vostatek Family Jack and Lorraine Walker Alexandria and India Bill and Laurae Fortner-Welch Wenzel-Miller Family Jim and Debbie Widdows Nancy T. Wilson Dave and Mary Wood Wright Family Kenneth K. Yata

Designated Funds and Donors

Dale and Donna Albertson/Center for Children
Bacon Family/NSTAR
Jim and Mercedes Beck/First UMC
Mike and Debbie Berry/Kids Aid
Roy and Pamela Blythe/D51 Foundation
Jesse and Elizabeth Boyce/Mesa Public Library
& Colorado West Land Trust
Ed and Barbara Chamberlin
Jerry Cook/Garfield CO Veterans Memorial
COPMOBA Trail to the Future
Bruce Dixson/Salvation Army
Ed and Frannie Ellinwood/St. Mary's Residency Program

Dave and Sherry Farny/Grand Junction Symphony
Georgia Finnigan
Peggy Foster/Art Center
Glenwood Springs Kiwanis Club Foundation
Grand Junction Rotary Club Foundation
Grand Valley Catholic Outreach
Elizabeth B. Harris/Roice-Hurst Humane Society
Hazelbaker/Meeker High School
Susan Jones Hillhouse/Ouray Performing Arts Guild
Holy Family Catholic School
Stephen and Anita Nickels Johnson/Botanical Gardens
Lutheran Church and School of the Messiah

MarillacHealth
Dave McKean
Mesa County Business Education Foundation
Mesa County Health Department
Mesa County Partners
Mind Springs Health
Montrose Lions Club
Oliver Reed and Virginia Reed Moore/
School District 51
Harold and Ruth Moss/Art Center/Boy Scouts/
First Christian Church
MS Society/Colorado Chapter

Don Petersen/Cedaredge Library & Chapel Gary and Kathy Pfeufer Harold and Margaret Porter/Delta UMC Joe and Del Prinster/Holy Family School Redlands UMC Rifle High School Serra Family/Northside Elementary Sharing Ministries Elizabeth Somerville/Rocky Mountain PBS SOZO Youth Sanctuary STRIVE/Rotanical Gardens

Surface Creek Animal Shelter

Technical College of the Rockies
Bette Thul/Smile Train & Make-a-Wish
Vail Mountain School
Waldeck Family
Mike and Marian Wanebo/Catholic Outreach
Western Colorado Health Network
Western Slope Center for Children
Dave and Mary Wood/Ouray Public Library

Scholarship Funds

Kay Armstrong
Jean M. Blue
Caddo
Genevieve Clough
Colorado Opportunity
Scholarship Initiative
Edith May Cox
Dorothy and Weldon Crousen
Delta County School District
Didrickson-Niles

Fresh Start
Fruita Rotary/Marge Miller
Fruita Rotary/Mike and Felicie
Williams
Laura R. Genelin
Lew Goodhart
Nick and Linda Hattel
Anna Lee Janowitz
Leitzinger-Hallenbeck

Jason Manspeaker

Mastin-Virgona Richard W. McGuire Jr. David Moore Natural Soda Thomas Ward Osborn Bill Patterson Kathy Pippenger Richard W. Pippenger Plateau Valley Lena Sammons Reed Stanway
Stewart/Watson/Wheeler
Faye Shofner Tally
Kittie Udd
Eldon E. and Ruth N. Veirs
Waldeck Nursing
Jeanette Wilkinson
Willson Education
Dave and Mary Wood
J. Robert Young

Agency Funds

Child and Migrant Services
Colorado Northwestern Community College
Colorado West Land Trust
District 51 Foundation
Grand Junction Symphony Foundation
Grand Valley Audubon Society
Grand Valley Historical Society
Grand Valley/Parachute Kiwanis Club
Foundation
Hilltop Community Resources

HopeWest
Immaculate Heart of Mary Church
Kids Aid
Lake Fork Community Foundation
MarillacHealth
Messiah Choral Society
Mount of the Holy Cross Lutheran
Church
Mesa County Partners
Ouray County Performing Arts Guild

Roice-Hurst Humane Society Rotary Club of Cedaredge Foundation Two Rivers Community Foundation United Way of Mesa County Valley View Hospital Foundation Youth Zone

FINANCIAL SUMMARY

Statement of Financial Position		2020	2019
ASSETS	Cash and investments Mineral rights Beneficial interest in trusts Other assets Total Assets	\$ 86,838,017 8,923,309 3,407,677 245,960 \$ 99,414,963	\$ 77,401,396 7,366,040 3,284,540 215,890 \$ 88,267,866
LIABILITIES	Accounts payable and accrued expenses Refundable Advance – PPP Loan Agency funds Total Liabilities	\$ 104,706 114,100 4,818,917 \$ 5,037,723	\$ 104,099 4,136,205 \$ 4,240,304
NET ASSETS	Net Assets Total Liabilities and Net Assets	\$ 94,377,240 \$ 99,414,963	\$ 84,027,562 \$ 88,267,866

Statement of Activities

REVENUE	Contributions Other income	\$ 5,171,480 34,583	\$	3,734,931 65,189
	Total Revenue	\$ 5,206,063	\$	3,800,120
GRANTS AND EXPENSES	Grants/Scholarships	\$ 4,717,177	\$	4,454,652
	Other program expenses	581,458		579,600
	Supporting services	444,474		386,096
	Total Grants and Expenses	\$ 5,743,109	\$	5,420,348
CHANGE IN NET ASSETS	Change in net assets from operations	\$ (900,990)	\$	(1,620,228)
	Net Return on Investments	 10,886,724		14,698,386
	Change in Net Assets	\$ 9,985,734	\$	13,078,158
	Net Assets, Beginning of Year	\$ 80,616,433	\$ 7	70,949,404
	Net Assets, End of Year	\$ 90,602,167	\$	84,027,562

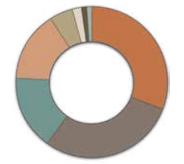


This summary Statement of Financial Position and Statement of Activities is taken from an independent audit for 2020. The full audit and other financial and investment performance information is available on our website.

Confirmed in Compliance with National Standards for U.S. Community Foundations

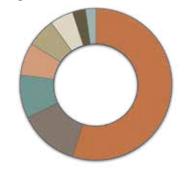
TOTAL ASSETS BY FUND TYPE

Donor Advised	31 %	
Designated	29%	
Scholarship	16%	
Field of Interest	15%	
Agency	5%	
Community Grants	2 %	
Geographic	1 %	
Administrative	1 %	



GRANTS BY PROGRAM AREA

GIVAIVIS DI I INC	JOIN IVI /	VIVE/
Human Services	55%	
Health	13%	
Education	9 %	
Environment	7 %	
Animal Related	6 %	
Arts & Culture	5%	
Community	3 %	
Religion	2 %	





A word about our logo...

The **circle** reflects a sense of community and our connectedness to others.

The **spiral** reflects the power of endowment, a permanent gift that keeps on giving.

The **petroglyph** symbolizes those who have been here before us and who have left their mark.

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