Our Mission...

Is to promote charitable giving, build and manage charitable legacy funds and endowments, and provide grants, scholarships, and other resources to benefit the residents and communities of western Colorado.
A Year for Dreaming Forward

_Dreaming Forward_ is an inspiring concept that captures a sense of vision, excitement, and progress towards a better future.

We picked _Dreaming Forward_ as the name for our new 5-year strategic plan and as the theme for our 25th anniversary year. What a _Dreaming Forward_ year 2022 was for the Western Colorado Community Foundation!

In March, our board released a new plan for the organization with exciting and ambitious goals – building assets and engaging more donors in order to have more impact, deepening our commitment to regional outreach, expanding our nonprofit capacity building work and leadership initiatives, planning for organizational sustainability for a larger and more complex organization.

We are pleased to report significant progress on a number of our goals! Thanks to our generous donors and several substantial estate gifts, our total assets under management grew to over $150M, despite a downturn in the market. We distributed $555,000 in _Dreaming Forward_ grants to help nonprofit partners with strategic planning, feasibility studies, and organizational development so they could make progress towards their own program expansion goals. We entered into a lease/purchase contract for our own office building and a Center for Philanthropy for western Colorado.

As we wrap up a year of looking back and celebrating the first 25 years of our organization’s history and growth, we look boldly forward to the next 25 years. We invite our donors, friends, and community members to learn more about us at wc-cf.org and to join us in _Dreaming Forward_ so together we can continue to build this exciting community institution, OUR community foundation.

2022 Highlights

- **$555,000** _Dreaming Forward_ grants to celebrate our 25th anniversary
- **$5.5 million** grants and scholarships distributed
- **$11.7 million** new donations and legacy gifts
- **19** new donor funds established
- **$151.2 million** total assets under management
Types of Funds

Our Community Foundation offers a variety of different types of funds and a great deal of flexibility for donors. Donors can establish a permanent endowment or a fund for a more limited-time duration.

**Donor-Advised Fund**
Provides the ultimate flexibility, allowing donors to recommend specific organizations to receive grants each year.

**Designated Fund**
Donors select one or more favorite charitable organizations and the designated organization(s) automatically receive the annual earnings on the fund.

**Field of Interest**
Donors choose the area of impact for their funds (e.g. children at risk) and WCCF makes the annual grantmaking decisions based on needs in the community.

**Geographic Area Fund**
These are established by a donor or group of donors to benefit a particular geographic area or community in which they live.

**Scholarship Fund**
Donors establish the criteria and guidelines to provide financial support to students pursuing college or continuing education after high school.

**Community Grants Fund**
Donors make unrestricted contributions that enable WCCF to respond to new and changing needs in our communities.

Ways to Give

Our Community Foundation offers a variety of giving tools to help people achieve their charitable goals. Most charitable gifts qualify for maximum tax advantage under federal law.

**Cash**
Cash is the simplest way to give and provides immediate tax benefits to the donor.

**Stock & Securities**
These assets can be donated via a stock transfer directly to our investment account. Appreciated securities may have a double tax advantage; the donor receives an annual charitable tax deduction and avoids capital gains taxes.

**Retirement Accounts**
Donors who are 70½ or older can take advantage of the IRA charitable rollover to make donations or designate Western Colorado Community Foundation as the beneficiary of their retirement accounts at end-of-life.

**Real Estate, Business Interests, and Royalties**
These complex assets can be donated. Please call our office to discuss your gift.

**Life Insurance**
A donor can name Western Colorado Community Foundation as beneficiary of an existing policy that is no longer needed or consider purchasing a life insurance policy naming us as the beneficiary.

**Charitable Lead or Remainder Trusts**
Allows the donor to receive considerable tax deductions, provide income to themselves or their family members, and support their community.
Tom and Sue Hillhouse discovered western Colorado decades ago when they first vacationed in the beautiful San Juan mountains. They retired to Ridgway in 1999, quickly getting involved in their new community and also our regional Community Foundation.

Sue served on our Board of Directors from 2008-2012, during which time the couple became donor advisors. Sue was instrumental in helping establish an endowment fund for the Ouray Performing Arts Guild, and then helped launch and fund the Ouray County Community Fund (OCCF) in 2016, serving as its co-chair for a number of years. Now in its 8th year, OCCF has distributed over $275,000 in grants to nonprofits in Ridgway and Ouray, including a record $67,834 in 2022.

Last year, Tom and Sue decided to move back to Ohio to be closer to family. In a gesture of generosity and to bid fond farewell to a place that had been part of their lives for so many years, they made some special donations to our Community Foundation. Always a history and historic preservation buff, Tom established an endowed fund in the couple’s name for the Ouray County Historical Society. Tom and Sue also made a generous contribution to our **Dreaming Forward** capital campaign. *Legacy Landscape*, a beautiful fabric collage piece of art made by Sue for our organization, now graces the wall in our new Center for Philanthropy. Its portrayal of Mt. Sneffels and Mt. Garfield, desert and mountain landscapes, and petroglyph spirals in a palette of turquoise, sand, and brick will be a treasured reminder of these donors and their many contributions to western Colorado.

"We are gratified to see the progress and good works of the Community Foundation and the Ouray County Community Fund over the years. Our hearts are still in Colorado!"  
~ Sue Hillhouse
My brother Tom was a strong supporter of rural healthcare and believed in giving back to the community that he worked and lived in. He felt strongly that everyone needed a chance to succeed and grow, this is why continuing education was so important to him.

-Dave Huerkamp
As part of our 25th anniversary celebrations, our board developed an exciting and ambitious five-year plan, *Dreaming Forward: WCCF 2026*. In it, we outline a formula for growth and success that embraces *more engaged donors, more dollars, more grants, and more positive impact* for the people who live here.

Our vision is to be the leader in connecting people who care with causes that matter in western Colorado, with significant assets to support our nonprofit organizations working to make life better for our residents and exciting initiatives to address community needs. We see our organization continuing to expand its role beyond traditional grantmaking.

**Dreaming Forward: WCCF 2026 Goals**

**BUILDING** our assets, donor engagement, and community impact

**GROWING** our training and capacity-building programs to ensure our nonprofit partners are strong

**EXPANDING** our outreach and involvement across the seven county region we serve

**STRENGTHENING** our leadership work to address pressing community issues

**PLANNING** for organizational sustainability, including a new office home and regional Center for Philanthropy
As part of our **Dreaming Forward** plans, we set a goal of owning our own office building to better serve donors, nonprofits, and communities. While exploring options to secure land and build new, we discovered a beautifully renovated, 120-year-old historic building with space for lease. We moved in February 2023, and are working with the owner to purchase mid-year of 2023. Known by many in the community as the former Roper Music store, the building is ready for its next chapter as our office home and a Center for Philanthropy for western Colorado.

"Our new building very much characterizes our organization. The Community Foundation is grounded in the past, but also forward-looking to the future. We celebrate the donors who have made legacy gifts and built this organization; their generosity allows us to respond to current and future community needs."

~ Anne Wenzel, Western Colorado Community Foundation President and CEO
Philanthropy Foundation

Our new building includes office space for up to 20 staff, three different-sized meeting rooms, and a multi-purpose room with state-of-the-art technology for donor appreciation and networking events, professional trainings for nonprofit organizations, and community education forums. It also features an expansive lobby for art and displays to highlight the power of philanthropy and the importance of nonprofits and their impact. The new building allows us to expand our philanthropic programming and better fulfill our mission to connect people who care (our donors) with causes that matter (our nonprofit partners).

Building Our Foundation
Capital Campaign Donors
as of June 30, 2023

We want to acknowledge and sincerely thank special donors who are helping with the $3.6M capital campaign to make our Dreaming Forward goal of owning our own office home a reality:

Family of Dave and Mary Wood
Verne and Diana Smith
Bacon Family
Gormley Family
Family of Bruce Dixson
Tom and Sue Hillhouse
Robert Pew
Dennis and Alice McCary
Bray and Company
Dan and Elise Prinster
Robin Tolan

Dee Blue
Kay and Mike Ferris
Anne Wenzel and David Miller
Kim and Joe Giannone
Lulu Colby
Bernie and Mary Beth Buescher
Steve and Lenna Watson
Gregg and Kristine Kampf
Ann and Dave Brach
El Pomar Foundation
Goodwin Foundation

Boettcher Foundation
Kate and Bob Denning
Alpine Bank
Lynn Wegener and Karen Combs
Brian and Joyce Olson
Jaynes Family
Shirley and Bill Ela
David Lane
Anonymous
In celebration of our 25th Anniversary, we awarded Dreaming Forward grants to support ten nonprofit partners with organizational capacity building and/or program expansion funds to help them fulfill their plans for growth and impact.

**Hunger Relief**
New Lunch Lizard Food Trucks Hit the Road

D51’s Lunch Lizard summer mobile meals program launched eight years ago and has grown to serving over 20,000 meals a summer. The original food trucks were used and showing signs of their age, breaking down frequently and unable to deliver meals along their routes. Our Community Foundation organized a Complete the Fleet community fundraising campaign and raised $275,000 to purchase two new food trucks, with larger capacity and designed to custom specifications to maximize production efficiencies and meet needs for future growth.

“What matters most is seeing a child who is so excited as the Lunch Lizard pulls into their neighborhood. That’s the biggest reward for me and my team.”
~ Dan Sharp, Food and Nutrition Services

**YouthStrong**
Lighthouse Beacon of Support and Opportunity for Youth

Generous donors awarded a $100,000 Dreaming Forward grant to help launch a new initiative, the Lighthouse Diversion Program. Designed to keep youth from entering the juvenile justice system, this pre-diversion program is a collaboration between Mesa County District Attorney’s Juvenile Diversion program, School District 51’s Truancy and Suspension departments, and Colorado Mesa University, with college students serving as mentors and program associates. Funding helped hire coordinators, purchase curriculum materials, and cover participation fees for art programs, sports, and other extracurricular activities that families of these youth struggle to afford.

“We had an incredible experience with our Lighthouse coordinator. She was very kind and helpful. Our child has made huge changes after going through this program.”
~ Diversion Parent
Conservation/Outdoor Recreation/Environment (CORE)

*Bring on the Snow*

For 32 years, the Grand Mesa Nordic Council (GMNC) has been supporting skiers and maintaining trails on the Grand Mesa exclusively with volunteers and part-time staff. Since hiring its first full-time Executive Director in 2021, they have worked hard to professionalize their operations. A $10,000 *Dreaming Forward* grant allowed them to redesign their website which now includes on-line registration for lessons, clinics, races, and other events. It also integrates real-time grooming and trail updates, which trail users greatly appreciate.

“*The website’s new portal has proven much easier to navigate and it has saved us time and energy.*”
~ Christie Aschwanden, Executive Director, GMNC

Affordable Housing

*Expanding the Scale of Habitat Home Building*

Our $30,000 *Dreaming Forward* grant to Habitat for Humanity of the Roaring Fork Valley helped fund a feasibility study to determine if a local manufactured-home factory could meet the housing gap and produce more homes cost-efficiently. Based on the study, Habitat is moving forward with plans to build the factory in Rifle and co-locate with a workforce training program. The factory will produce components for energy efficient homes throughout the region, projected to produce 100 homes annually.

“All of this progress could not have been possible without the WCCF grant!”
~ Gail Schwartz, President, Habitat RFV

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**We are proud to play a role in helping these organizations Dream Forward...**

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<tr>
<th>Hunger</th>
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<td>District 51 Food and Nutrition Services: Two New Lunch Lizard Food Trucks</td>
<td>Confluence Center at Dos Rios: Feasibility Study: Land and Water Education Center</td>
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<td>YouthStrong</td>
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<td>7th Judicial District Attorney’s Office: Lighthouse Diversion Program</td>
<td>Grand Mesa Nordic Council: Website Upgrades</td>
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<td>Karis/The House: Strategic Planning and Leadership Development</td>
<td>Colorado National Monument Association: Strategic Branding and Marketing</td>
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<td>Riverside Educational Center: Leadership Development and Strategic Planning</td>
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Pat and Tillie Bishop cared deeply about western Colorado and were supporters of our Community Foundation in the early days. Along with establishing an endowed fund in 2011, they left a generous estate gift that will support high school students in their pursuit of extracurricular activities. The Bishops were long-time champions of education. Tillie was Dean of Students for decades at what is now Colorado Mesa University, and was also Colorado’s fourth longest serving legislator. Pat was an accomplished educator at Central High School (CHS) for over 20 years, where she started Future Business Leaders of America (FBLA) for the Western Slope. Pat valued the importance of extracurricular activities, as such programs teach valuable non-academic skills, encourage teamwork, and foster connection and a sense of belonging for students.

The new Pat and Tillie Bishop Legacy Fund distributed $100,000 between all five District 51 high schools, based on student enrollment and household income. At Central High School, funding was distributed to over 18 extracurricular clubs and athletic programs. Clint Trujillo, Head Wrestling Coach, notes, “I’m grateful for this funding because I firmly believe that all students should have equal opportunity to enjoy sports and clubs, regardless of their financial status.”

“Pat and Tillie understood the importance of investing in and educating children in our community. Their generous donation will make a positive impact on D51 students for years to come.”
~ Dr. Brian Hill, Superintendent

Central High School FBLA students utilized Bishop Legacy Funds to attend the State Leadership Conference.
WCCF Legacy Society

We recognize and appreciate the many community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

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<td>*Denotes a planned gift that has matured</td>
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These are individuals who have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a member of our Legacy Society or would like more information about planning a charitable legacy gift, please call (970) 243-3767.

Investing In Young People

Scholarships for Higher Education

In 2022, our Foundation awarded over $720,000 to 259 students to pursue their dreams of a college education or vocational training.

| Laura and Doug Johnstion              | Doug and Becky Noble                   |
| Samuel and Lana                      | Brian and Joyce                       |
| Kevan                                | Brian and Joyce                       |
| Don and Shirley                      | Brian and Joyce                       |
| Kramer                               | Brian and Joyce                       |
| Edwin Krebs                          | Brian and Joyce                       |
| Stan and Pam                         | Brian and Joyce                       |
| Locrie*                              | Brian and Joyce                       |
| John Lorentzen                       | Brian and Joyce                       |
| Harley and Marion                    | Brian and Joyce                       |
| Maddock*                             | Brian and Joyce                       |
| Sheila Maki                          | Brian and Joyce                       |
| John and Jan Mayerik                 | Brian and Joyce                       |
| Dennis and Alice                     | Brian and Joyce                       |
| McCary                               | Brian and Joyce                       |
| Kathleen A. McGinley                 | Brian and Joyce                       |
| Charles David                        | Brian and Joyce                       |
| McKean*                              | Brian and Joyce                       |
| Carol Minion*                        | Brian and Joyce                       |
| Richard Moore and Sharon Riegel      | Brian and Joyce                       |
| Virginia Reed Moore*                 | Brian and Joyce                       |
| Dave and Crystal                     | Brian and Joyce                       |
| Murphy                               | Brian and Joyce                       |
| Avon E. and Shirley                  | Brian and Joyce                       |
| F. Myers                             | Brian and Joyce                       |
| Karen Nicholson                      | Brian and Joyce                       |
| Mandell Niles*                       | Brian and Joyce                       |
| Laura and Doug Johnstion              | Kay Armstrong                          |
| Samuel and Lana                      | Jean M. Blue                           |
| Kevan                                | Caddo                                  |
| Don and Shirley                      | Genevieve Clough                       |
| Kramer                               | Edith May Cox                         |
| Edwin Krebs                          | Dorothy and Weldon                     |
| Stan and Pam                         | Crousen                                |
| Locrie*                              | Delta County School District           |
| John Lorentzen                       | Didrickson-Niles                       |
| Harley and Marion                    | Fresh Start                            |
| Maddock*                             | Fruitia Rotary/Marge                   |
| Sheila Maki                          | Miller                                 |
| John and Jan Mayerik                 | Fruitia Rotary/Mike                    |
| Dennis and Alice                     | Felicie Williams                       |
| McCary                               | Laura R. Genelin                       |
| Kathleen A. McGinley                 | Lew Goodhart                           |
| Charles David                        | Nick and Linda Hattel                  |
| McKean*                              | Anna Lee Janowitz                      |
| Carol Minion*                        | Leitzinger-Hallenbeck                  |
| Richard Moore and Sharon Riegel      | Jason Manspeaker                      |
| Virginia Reed Moore*                 | Mastin-Virgona                         |
| Dave and Crystal                     | Richard W. McGuire Jr.                 |
| Murphy                               | David Moore                            |
| Avon E. and Shirley                  | Natural Soda                          |
| F. Myers                             | Dr. Kit Neacy                          |
| Karen Nicholson                      | Bill Patterson                         |
| Mandell Niles*                       | Kathy Pippenger                       |
| Laura and Doug Johnstion              | Richard W. Pippenger                   |
| Samuel and Lana                      | Plateau Valley                         |
| Kevan                                | Community                             |
| Don and Shirley                      | Prospace Interiors                     |
| Kramer                               | Lena Sammons Reed                     |
| Edwin Krebs                          | Stanway                                |
| Stan and Pam                         | Stewart/Watson/Wheeler                 |
| Locrie*                              | Faye Shofner Tally                     |
| John Lorentzen                       | Kittie Udd                             |
| Harley and Marion                    | Eldon E. and Ruth N. Veirs             |
| Maddock*                             | Waldeck Nursing                       |
| Sheila Maki                          | Jeanette Wilkinson                    |
| John and Jan Mayerik                 | Willson Education                     |
| Dennis and Alice                     | Dave and Mary Wood                    |
| McCary                               | J. Robert Young                        |
Since 2002, our Community Foundation has partnered with local leaders in several of our counties to create Local Community Funds (LCFs). These funds support nonprofit organizations and programs in their targeted geographic areas. This “give where you live” philosophy has resonated with residents who want to build and strengthen their home communities as wonderful places to live.

2022 Highlights

**Ouray County Community Fund (OCCF)**
Established eight years ago, this fund for the towns of Ridgway and Ouray has surpassed the $275,000 mark in endowment assets and distributed a record $65,000 in local grants this year.

**Surface Creek Community Fund (SCCF)**
Benefitting the communities of Cedaredge, Orchard City, Eckert, and Austin in Delta County, this fund received a generous donation from the Estate of Tom Huerkamp, a long-time resident of Orchard City. Their endowment is now almost $100,000 and distributed $16,500 in local grants this year.

**West Elk Community Fund (WECF)**
Committee members hosted an event to celebrate our Community Foundation’s 25th anniversary and to highlight the work supported by leaders in the North Fork area. Over $23,000 was raised from the community for local nonprofits, pushing the Fund’s endowment over $200,000.

**Two Rivers Unrestricted Endowment (T.R.U.E)**
In Glenwood Springs, local leaders worked hard to meet a challenge from an anonymous donor, raising $25,000 from the community and securing an additional $25,000 match from the donor. Their endowment is now over $150,000.

Our Community Foundation is pleased to partner with a number of affiliated community foundations and Local Community Funds!
2022 Contributors ($1,000 or more)

Douglas E. Aden and Lorraine L. Jensen
Mary Aliota
Ivan Alkes
Alpine Bank
Dave Armovich
Linda Bacon Reid
Laura May Bacon
Robert W. Baird and Company
Richard Bennett and Julie Bennett-Brown
Charlie and Jackie Berger
Sarah Bishop
Estate of Tilman and Pat Bishop
Dee Blue
Ann and Dave Brach
Bray & Company
Brian and Stephanie Bray
Robert and Vicky Bray
Elaine and Jim Brett
Judy Briscoe
James Brown
Gus Brownson
Elaine Buda
Bernie and Mary Beth Buescher
George and Judy Callison
Capco
CBC I. Real Assets Fund
 Barb and Ed Chamberlin
Charities Aid Foundation
Marcia Chesnut
Citizens State Bank
Lulu Colby
Colorado Northwestern
Community College Foundation
Community Food Bank
CommWest
Dan and Ellen Conrado
Joe and Kelly Conrado
Kathryn (Katie) Conrado
CORES
Adam Daniels
Dave and Jackie Dapkus
Joe and Linda Davidson
Meredith and Kevin Davis
Robert Deleman
Kate Denning
Anne and Ray Devine
District 51 Foundation
Dennis and Barbara Eliason
Zach Eyler
FCI Constructors
Herb Feinzig and Kate McGinnis-Feinzig
Kay Ferris
Georgia Finnigan
First Presbyterian Church of Grand Junction
Rebecca Frank and George Orbanek
Diane Fugate
Elizabeth Fulton
Kim and Joe Giannone
Judy Goodhart
James Grady and Suzanne Hoest
Grand Junction Symphony Foundation
Linda and Nick Hattel
Phillip and Cheryl Hawkins
Amanda Hill
Sue and Tom Hillhouse
Steve Hitchcock
Aaron Hoffman and Nikki Granthoffman
Home Loan Insurance
Laura Horan
Hoskin, Farina & Kampf
Doug and Kathryn Howde
Estate of Tom Huerkamp
Derek Irick
Laura and Doug Johnston
Larry and Martha Jones
Bruce and Lisa Joss
Gregg and Kristine Kampf
Eileen Keaveny
Pat and Cindy Kennedy
Samuel and Lana Kevan
Dave Knudson
Lesley Lewis
Mike and Barbara Lillis
Karen Locke
John Lorentzen
Lutheran Church and School of the Messiah
Maddock Family Trust
Betsy Marston
Mason Investment Advisory Services
Doug May
Dennis and Alice McCary
Kathleen McGinley
Doris McGuire
William McNeese
Donald and Kristi Mease
Mike and Blakely Mechau
Liz and Sam Meyer
Dick Moore and Sharon Riegel
Glenda Moore
Arthur and Ruth Moss
Dave and Crystal Murphy
Natural Soda/Enirgi Group Corporation
Rick and Judith Oakes
Brian and Joyce Olson
Ouray County Performing Arts Guild
Over the Edge Sports
Verda Patterson
Estate of Larry Penko
Robert and Sharyl Peterson
Dorothy and Ed Pew
Peggy Petti
Hazel Stevens Price
Dan and Elise Prinster
Tony and Sally Prinster
Terry Randall
Ridgley Family Foundation
Estate of Robert Ringstrand
Ames Risch
Rotary Club of Grand Junction
Horizon Sunrise
SCL Health/St. Mary’s Hospital
Senergy Builders
Michelle Serra and Brad Tompkins
Mike and Marie Serra
Monique Serra and George Woolsey
Carolyn Servid
Mike and Jean Sewell
Rita and Roger Shenkel
Jack and Kay Sibold
Skyline Contracting
Steven Smith
Verne and Diana Smith
Katie and Doug Steele
Suzanne Stewart
Richard and Jean Tally
The Colorado Health Foundation
The Colorado Trust
Third Sector Innovations
Kathryn and Greg Thompson
Robin Tolan
Town of Cedaredge
Two Rivers Community Foundation
Richard Udd
Vanderburg Family Fund
Judy Vanderleest and Andy Kelley
Joe Virgona and Mary Mastin
Lynn and Gavin Walden
Mark Walsh and Kyle Hopkins
Steve and Lenna Watson
Shelly Weiss
Lynn Wegener and Karen Combs
Jeff Wendland and Ellen Miller
Anne Wenzel and David Miller
Western Colorado Chorale
George Wheeler
Harry Willson
Susan K Windham
Arlena Wood
Janice Yarbrough and Wayne Adamson
Estate of Jeremiah Yeakel
Grants and Distributions

In 2022, our Community Foundation awarded over $4.7 million in grants and distributions. Below is a sampling of grants of $5,000 or more. To see the full list, visit wc-cf.org/nonprofits.

<table>
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<td>HomewardBound of the Grand Valley</td>
</tr>
<tr>
<td>HopeWest</td>
</tr>
<tr>
<td>Housing Resources of Western Colorado</td>
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<tr>
<td>The Joseph Center</td>
</tr>
<tr>
<td>Karis/The House</td>
</tr>
<tr>
<td>Kids Aid</td>
</tr>
<tr>
<td>La Plaza</td>
</tr>
<tr>
<td>LIFT-UP</td>
</tr>
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<td>MarillaEHealth</td>
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<td>Mesa County Libraries Foundation</td>
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<tr>
<td>Mesa County Partners</td>
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<tr>
<td>Mesa County RSVP</td>
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<tr>
<td>Mesa County School District 51</td>
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<tr>
<td>Mesa County School District 51 Nutrition Services</td>
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<tr>
<td>Mutual Aid Partners</td>
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<tr>
<td>Nature Connection</td>
</tr>
<tr>
<td>North Fork Valley Creative Coalition</td>
</tr>
<tr>
<td>Ouray County Food Pantry</td>
</tr>
<tr>
<td>Ouray County Historical Society</td>
</tr>
<tr>
<td>Ouray County Performing Arts Guild</td>
</tr>
<tr>
<td>Ouray Ice Park</td>
</tr>
<tr>
<td>PIC Place (Partners In Integrated Care)</td>
</tr>
<tr>
<td>R-S High School</td>
</tr>
<tr>
<td>Rangley Outdoor Museum</td>
</tr>
<tr>
<td>River Bridge Regional Center</td>
</tr>
<tr>
<td>River Valley Family Health Centers</td>
</tr>
<tr>
<td>RiversEdge West</td>
</tr>
<tr>
<td>Riverside Educational Center</td>
</tr>
<tr>
<td>Roaring Fork Outdoor Volunteers</td>
</tr>
</tbody>
</table>

Roaring Fork Humane Society
Salvation Army
Sharing Ministries
Solar United Neighbors
St. Mary’s Hospital Foundation
Surface Creek Community Services
Trailhead Institute
Trust for Land Restoration
UpRoot Colorado
Voyager Youth Program
Walking Mountains Science Center
Western Colorado Area Health Education Center
Western Colorado Center for the Arts
Western Slope Conservation Center
Western Slope Food Bank of the Rockies
YouthZone

Linda Grace McBride
McCary Family
William G. McGowen
Ricky McKay
George B. McKinlay Family
Mecchau Family
SL Meyer Family
Arthur L. and Ruth Y. Moss
Dave and Crystal Murphy
Robert and Sandra Nicholas
Amy Nuernberg and Owen O’Fallon
Orbanek-Frank
Tom and Jean Paradis
Pass It On
Mary and Scott Plumb
Harold and Margaret Porter
Anthony F. and Sally L. Prinster
Frank J. and Josephine R. Prinster
Kevin R. Prinster
Charlie Quimby and Susan Cushman
Jane Quimby Family
Aldo and Sara Radamus
Re-A-Ranger
Reed Family
Kim Richardson
Ridgley Family
Ringsstrand Family
Roaring Fork Outdoor Volunteers

Roaring Fork Family Physicians
Saranopoulos Family
Kay Sather
Tim Schultz
Amy Largent Schutter
Scofield Family
Scrub Brothers
See A Need
Douglas Shawcroft
Roger and Rita Shenkel
Catherine Lepinotes Shiosl
Verne and Diane Smith
Larry and Deb Sullivan
Tim and Irene Sullivan
Pam Szódeley
Kelly Tomozzi
J. J. and I. B. Uri
Vanderhoof Family
Vostatek Family
Jack and Lorraine Walker
Alexandra and India Wanebo
Lynn Wegener and Karen Combs
Bill and Laurae Fortner-Welch
Wenzel-Miller Family
Jim and Debbie Widdows
Nancy T. Wilson
Dave and Mary Wood
Wright Family

wc-cf.org Dreaming Forward
Designated Funds and Donors

Dale and Donna Albertson/Center for Children
Bacon Family/NSTAR
Jim and Mercedes Beck/First UMC
Mike and Debbie Berry/Kids Aid
Tilman and Pat Bishop/CMU Foundation
Roy and Pamela Blythe/D51 Foundation
Jesse and Elizabeth Boyce/Mesa Public Library & Colorado West Land Trust
Ed and Barbara Chamberlin
Jerry Cook/Garfield CO Veterans Memorial
COPMOBA Trail to the Future
Didrickson-Niles/Montrose High School
Bruce Dixon/Salvation Army
Ed and Frannie Ellinwood/St. Mary’s Residency Program
Dave and Sherry Farny/Grand Junction Symphony
Herbert J. Feinzig & Kathleen W. McGinniss-Feinzig, M.D./GJ Rotary
Georgia Finnigan
Peggy Foster/Art Center
Glenwood Springs Kiwanis Club Foundation
Grand Junction Rotary Club Foundation
Grand Valley Catholic Outreach
Elizabeth B. Harris/Roice-Hurst Humane Society
Hazelbaker/Meeker High School
Susan Jones Hillhouse/Ouray Performing Arts Guild
Tom and Sue Hillhouse/Ouray County Historical Society
Thomas Huerkamp/Delta County Hospital Foundation
Holy Family Catholic School
Robert and Barbra Tallarico/Holy Family STEM Award
Stephen and Anita Nickels Johnson/Botanical Gardens
Jack Lanning Memorial/Symphony of the Valley
Lutheran Church and School of the Messiah
Harley and Marion Maddock /First United Methodist Church
Harley and Marion Maddock/HopeWest MarillacHealth
Dave McKeen
Mesa County Business Education Foundation
Mesa County Health Department
Mesa County Partners
Mind Springs Health
Montrose Lions Club
Oliver Reed and Virginia Reed
Moore/School District 51 Foundation
Harold and Ruth Moss/Art Center, Boy Scouts, & First Christian Church
MS Society/Colorado Chapter
Don Petersen/Cedaredge Library & Chapel
Gary and Kathy Pfeufer
Harold and Margaret Porter/Delta UMC
Joe and Del Prinster/Holy Family School
Re-A-Ranger
Redlands UMC
Rifle High School
Serra Family/Northside Elementary
Robert Shales/Holy Family Catholic School
Sharing Ministries
Elizabeth Somervil/Colorado Slope PBS
SOZO Youth Sanctuary
STRIVE/Botanical Gardens
Surface Creek Animal Shelter
Technical College of the Rockies
Bette Thul/Smile Train & Make-a-Wish
Ellen Jo Waldeck
Mike and Marian Wanebo/Catholic Outreach
Western Colorado Health Network
Western Slope Center for Children
Whitcombe/Rifle High School
Dave and Mary Wood/Ouray Public Library

Agency Funds

Child and Migrant Services/La Plaza
Colorado Northwestern Community College
Colorado West Land Trust
Community Food Bank
District 51 Foundation
Grand Junction Symphony Foundation
Grand Valley Audubon Society
Grand Valley Historical Society
Grand Valley/Parachute Kiwanis Club Foundation
Hilltop Community Resources
Hilltop Community Resources
Immaculate Heart of Mary Church
Kids Aid
Lake Fork Community Foundation
MarillacHealth
Messiah Choral Society
Mount of the Holy Cross Lutheran Church
Mesa County Partners
Ouray County Performing Arts Guild

Field of Interest Funds

Pat and Tillie Bishop Legacy
Mary Catherine Gallarnau Blue
Brownson Memorial
Conservation/Outdoor Recreation/Environment (CORE)
Bruce Dixon
Mary Ferguson
Glen and Evelyn Haley
Hope Haven
Anita Nickels Johnson
Eric S. Johnson
Karen’s Animal Care
Stan and Pam Lochrie
Kelly James Markham
Dave McKean
Carol C. Minion
Pfeufer
Perry Rashleigh
Dorothy Ross
Kay and Jack Sibold
Suicide Prevention and Awareness
Trutta
Western Colorado Health
WSSA Youth Recreation
Janice M. Yarbrough
Kenneth K. Yata
YouthStrong
Roic-Hurst Humane Society
Rotary Club of Cedaredge Foundation
Two Rivers Community Foundation
United Way of Mesa County
Valley View Hospital Foundation
Western Colorado Chorale
YouthZone
### Financial Summary

**Statement of Financial Position**

<table>
<thead>
<tr>
<th>Assets</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and investments</td>
<td>$146,636,823</td>
<td>$106,494,303</td>
</tr>
<tr>
<td>Mineral royalty interest</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Oil and gas royalty interest</td>
<td>1,400,000</td>
<td>3,474,913</td>
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<tr>
<td>Beneficial interest in trusts</td>
<td>2,691,835</td>
<td>254,730</td>
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<tr>
<td>Other assets</td>
<td>500,949</td>
<td></td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$151,229,607</strong></td>
<td><strong>$118,852,792</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$169,863</td>
<td>$132,954</td>
</tr>
<tr>
<td>Agency funds</td>
<td>5,337,585</td>
<td>5,997,773</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$5,507,448</strong></td>
<td><strong>$6,130,727</strong></td>
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</table>

<table>
<thead>
<tr>
<th>Net Assets</th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Net Assets</td>
<td>$145,722,159</td>
<td>$112,722,065</td>
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<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$151,229,607</strong></td>
<td><strong>$118,852,792</strong></td>
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</table>

**Statement of Activities**

<table>
<thead>
<tr>
<th>Revenue</th>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$13,491,436</td>
<td>$7,106,835</td>
</tr>
<tr>
<td>Other income</td>
<td>14,149</td>
<td>91,137</td>
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<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$13,505,585</strong></td>
<td><strong>$7,197,972</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Grants &amp; Expenses</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants/Scholarships</td>
<td>$5,413,133</td>
<td>$4,704,256</td>
</tr>
<tr>
<td>Other program expenses</td>
<td>803,554</td>
<td>570,907</td>
</tr>
<tr>
<td>Supporting services</td>
<td>581,002</td>
<td>542,995</td>
</tr>
<tr>
<td><strong>Total Grants and Expenses</strong></td>
<td><strong>$6,797,689</strong></td>
<td><strong>$5,818,158</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Change in Net Assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in net assets from operations</td>
<td>$6,707,896</td>
<td>$1,379,814</td>
</tr>
<tr>
<td>Net return on investments</td>
<td>26,292,198</td>
<td>16,965,011</td>
</tr>
<tr>
<td><strong>Change in Net Assets</strong></td>
<td><strong>$33,000,094</strong></td>
<td><strong>$18,344,825</strong></td>
</tr>
</tbody>
</table>

### Total Assets By Fund Type

- Designated: 45%
- Donor Advised: 24%
- Field of Interest: 11%
- Scholarship: 10%
- Agency: 4%
- Administrative: 4%
- Community Grants: 1%
- Geographic: 1%

### Grants By Program Area

- Human Services: 47%
- Education: 16%
- Health: 11%
- Environment: 8%
- Community: 6%
- Animal Related: 6%
- Arts & Culture: 5%
- Religion: 1%

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*This summary Statement of Financial Position and Statement of Activities is taken from an independent audit for 2022. The full audit and other financial and investment performance information is available on our website.*

*Confirmed in Compliance with National Standards for U.S. Community Foundations*
The circle reflects a sense of community and our connectedness to others. The spiral reflects the power of endowment, a permanent gift that keeps on giving. The petroglyph symbolizes those who have been here before us and who have left their mark.

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Doug May, Grand Junction
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Hazel Stevens Price, Ridgway
Judy Vanderleest, Grand Junction
Bill Welch, Cedaredge

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President & CEO

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Director of Programs & Special Projects

Kristin Lynch
Director of Development & Legacy Gifts

Cheree Seader
Controller

Tedi Gillespie
Director of Grants & Community Outreach

Deirdre McLoughlin
Programs Administrator

Erin Doebele
Accountant

Jody Valente
Program Associate

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Talitha Costello
Database & Records Associate

Terri Benson
Executive Administrative Assistant

Deana Pietro
Administrative Assistant

Western Colorado Community Foundation

Phone: 970.243.3767 | www.wc-cf.org | Email: info@wc-cf.org
Join us in *Dreaming Forward* to build a better community!