Connecting People Who Care with Causes that Matter...
A Most Difficult Year, An Extraordinary Response

A new virus discovered in 2019 completely defined 2020... for the people and communities of western Colorado, the state, the country, and the world.

The global health pandemic and resulting economic fall-out caused by COVID had substantial and far-ranging impacts in our communities. Our Community Foundation began 2020 with big plans for managing growth and new initiatives. By March, we were, like so many other businesses and organizations, doing a complete pivot to respond to the crisis. Our mission is to connect people who care with causes that matter to improve lives here in western Colorado. The COVID pandemic provided a unique opportunity for us to fulfill this mission. We responded to the crisis with a four-part plan focusing on emergency needs. Our COVID response included new initiatives, special fundraising campaigns, rapid response grants, and engaging our donor advisors in these efforts. Almost $1.4 million was raised and distributed to help address the impacts of the COVID crisis.

At the same time, our ongoing work supporting our donors’ philanthropy continued, as did our grantmaking and scholarship programs, albeit administered in different ways. Almost $5 million in grant and scholarship funding was distributed in 2020, a new record for our Community Foundation.

2020 will go down in the history books as a one-of-a-kind year of stress and hardship, but also one of generosity and resilience. Our nonprofits did a heroic job organizing to deliver services in new ways and meet increased client needs. Our donors rose to the challenge of the moment with incredible generosity. As we look to 2021 as a year of COVID Recovery, we acknowledge and thank our community for weathering this difficult year... and coming through it together.

2020 HIGHLIGHTS

- $4.7 million in grants and scholarships distributed
- $5.2 million in new donations
- 17 new donor funds established
- 6 new legacy gifts documented
- $99.4 million in total assets
In Mesa County, the business community organized an effort to raise funds for hunger relief with a special directive that monies be used to purchase meals from local restaurants that were closed to dine-in business. This resulted in a creative win-win; meals were served to hungry families, and small businesses stayed afloat during the pandemic. Nearly $50,000 was raised to feed families and seniors.

“It was amazing to see so many individuals and organizations contribute to this cause. Thank you WCCF for your assistance, this would have never been a success without your leadership.”

– Michelle Urlacher, Bray Real Estate

The brainchild of one of our long-time donor advisors, our West Slope Cares initiative encouraged community members to “give back” some or all of their stimulus checks to help those in need. The campaign raised $48,000. Combined with other COVID Response donations, we were able to distribute $170,000 to help with food, housing, mental health, and other emergency needs.
The COVID crisis caused business disruptions and employment loss across our region, resulting in increased demand for food assistance and housing support. Our Community Foundation organized four programs to address these emergency needs. Between donor and public support, we distributed a total of $1.4 million to help our communities respond and recover.

During COVID, food pantries saw a spike in demand at the same time as food collection efforts and volunteering closed down. Our Community Foundation organized our Cash Not Cans virtual giving campaign so food pantries could purchase the items they needed. Over $60,000 was distributed to pantries across our 7-county region.

With generous funding from the City of Grand Junction, we distributed $500,000 in rapid response grants to 19 hunger relief and housing assistance organizations serving city residents. A second round of funding distributed $250,000 for hunger relief in March of 2021.
Donor-Advised Funds

Supporting a Favorite Cause
A Passion for Caring for Animals

Jack and Lorraine Walker got involved with our Community Foundation several years ago. They were looking for a way to simplify their annual giving and ensure future financial support for their favorite organizations. Lorraine worked for years as a flight attendant and the couple traveled a lot overseas. Lorraine developed a passion for animals after seeing how poorly they were treated in other countries; her interest in preventing animal abuse became a lifelong focus of her philanthropy. Jack describes his wife, “Lorraine just loved animals, cats, dogs and also wildlife in their natural habitats around the world. Now that she is gone, I feel close to her knowing the organizations and causes she cared about will continue to get support from us.”

“A donor-advised fund is simple and really easy for us. This is important as we get older, we want to make sure programs we care about get funding. We make one donation, and the Community Foundation processes our donation requests, confirms charitable status of organizations, and suggests projects and programs for our consideration.” - Jack Walker
A Legacy of Building
Establishing an Endowment for D51 Foundation

Roy and Pamela Blythe have intertwined lives and careers. They raised five children and together they built Blythe Group + CO, a local architecture and interior design company. Their firm has been involved in dozens of renovation and new school construction projects for the Mesa County School District. Roy was instrumental in the formation of the D51 Foundation to support public education in Mesa County.

When the D51 Foundation celebrated its 10th anniversary, the Blythes established an endowment fund for its benefit, a fitting gift from a couple who has committed years of their lives to a cause near and dear to their hearts.

Notes Roy, “Our school system is a critical institution in our community. Teachers work so hard to educate their students - both in academic subjects and as citizens of our community. We know our school district has limited funds and we hope to find ways to involve the larger community in supporting the work of our teachers and district administrators.”

Designated funds allow donors to name a favorite charity or charities to support with a permanent source of funding in their name. To learn more about establishing a designated endowment, call our office at (970) 243-3767.

Pamela and Roy Blythe (second and third from left) make an endowment donation to the D51 Foundation at the 2020 White Iced event.
Making an Impact
Alleviating Hunger in Western Colorado

In addition to increased grant funding for food assistance through our COVID emergency response, our Community Foundation continues to provide leadership for community planning efforts, program development, and technical assistance to organizations working on issues of food insecurity.

New Warehouse for Community Food Bank

Almost $100,000 was raised through donor funds for the new warehouse building for Community Food Bank (CFB). One of the largest food pantries in Mesa County, CFB has been renting space in various locations for 45 years. They now own their facility which is reducing their operating expenses. The new space allows the program to expand operations, store more refrigerated items in larger units, and provide drive-through pick up.

In Mesa County, only about 55% of people who are eligible for federal food assistance programs, like SNAP and WIC, are enrolled. Community Food Bank has plans to offer assistance for SNAP and WIC enrollment to clients right at the pantry warehouse, easing the difficulties that some face in signing up.

Leadership Work

Recovering Food for Hunger Relief

A grant to HomewardBound allowed them to purchase a used refrigerated truck to transport meals between their two shelter kitchens and local hotels where homeless adults were quarantined during the pandemic. The truck is also used for grocery rescue and picking up donated and prepared foods from CMU Dining Services and St. Mary’s Hospital. In a typical month, these food rescue efforts save thousands of pounds of food from being thrown out, and are then recovered and distributed to hunger relief organizations.

Recognition and Support from The Colorado Health Foundation

Our Community Foundation received a $197,000 grant from The Colorado Health Foundation. Funds will be used by members of the Mesa County Hunger Alliance in support of goals outlined in our new local action plan, the Mesa County Blueprint to End Hunger. In addition to financial support, this grant provides important affirmation of the innovative and collaborative efforts of our hunger relief organizations, recognized across the state. To learn more visit endhungermesaco.org.
Getting Youth Outside

Positive Impacts on Physical, Emotional, and Social Well-Being

Youth Outside! was a rally cry and the grantmaking theme for our competitive grants program in 2020. We funded outdoor recreation projects as an antidote to the negative impacts of disrupted school learning and cancelled extracurricular activities. Supporting these programs was extremely important for the mental and physical well-being of our youth.

We awarded $105,000 in Community Grants to 14 programs to support outdoor activities and programs for at-risk youth.

- Black Canyon Boys & Girls Club – summer outdoor adventures
- Colorado Canyons Association – youth education and recreation on public lands
- Friends of Youth and Nature – outdoor recreation for at-risk youth
- Hilltop Community Resources – recreation for residential youth services clients
- Karis/The House – summer camp for homeless youth
- Mesa County Partners – bike club for youth and mentors
- Partners of Delta, Montrose, Ouray – summer outdoor adventures
- Stepping Stones of the Roaring Fork Valley – outdoor experiential learning
- Summit 54 – outdoor learning and activities
- The Buddy Program – Leadership through Exploration, Action and Discovery (LEAD)
- The Cycle Effect – mountain bike skills training and mentoring
- The Nature Connection – expand river recreation for Delta County 9th graders
- Voyager Youth Program – Adventure Wednesdays
- Eureka! McConnell Science Museum – Environmental Institute for Leadership and Stewardship
Richard Udd was raised in Cedaredge, CO. He married his high school sweetheart, Kittie, and they remained together for 51 years, until her death in 2010. Kittie and Richard moved back to Cedaredge for their retirement. To honor Kittie’s memory, her support for education, and her commitment to community, Richard established the **Kittie Udd Memorial Scholarship Fund**. The scholarship is for graduating seniors from Cedaredge High School. The Cedaredge Rotary Club will be involved in reviewing and selecting an annual recipient who is pursuing an education and career in a STEM-related field. Kittie helped start the scholarship program for the local Rotary Club 18 years ago and helped raise funds for the scholarship every year.

Richard explained, “Neither Kittie nor I came from families that could support a college education. But we both believed in the importance of obtaining a college degree. Kittie was insistent that I get my degree in engineering, working as a waitress to support me and then taking her own classes as we raised our children. All three of our daughters have a college degree. That was particularly important to Kittie.”

Isaac B. from Cedaredge High School will be attending Colorado State University to study engineering as one of the first recipients of the **Kittie Udd Memorial Scholarship**.

This is one of 38 scholarship funds administered by our Community Foundation. In 2020, our Community Foundation awarded over $700,000 to 323 students to pursue their dreams of college education or vocational training.
Intergenerational Love and Legacy
Honoring a Special Grandmother

A first generation Greek American, Catherine Shiolas was born in Utah but moved to Grand Junction as a child, graduated from Grand Junction High School, and lived here most of her life. Catherine was tragically widowed as a new mother, raising her daughter, Pauline, on her own and within an extended and loving family. Catherine was a founding member of St. Nicholas Greek Orthodox Church and an active member of the parish. Her faith and her strength helped her live to the wonderful age of 101.

Always extremely close to her mother, Pauline discussed the idea of a legacy fund to honor Catherine’s spirit with her own children before she passed away in 2020. Thus the Catherine Lepinotes Shiolas Fund was established by Catherine’s four grandchildren. Granddaughter, Stacy Kinnas, notes, “Our family wants to honor Catherine and her love of this community she called home for over nine decades. She was a strong and independent woman, and very much believed in education for women. She encouraged our mother to ‘dream big’ and ‘reach beyond the mountains’ as she charted her life. We will be supporting programs that encourage women to do the same, in honor of my wonderful grandmother. And, in the process, we are also honoring my mother and her special relationship with her mother.”

Legacy Donors

Donors can leave a legacy gift to support favorite organizations and causes long after their lifetime.

We recognize and appreciate dozens of community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

These are individuals who have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a member of our Legacy Society, or would like more information about planning a charitable legacy gift, please call (970) 243-3767.

Legacy Society

We recognize and appreciate dozens of community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

Liane Abrams  Dale and Donna Albertson  Michelle Alford*  Dave Armlovich  Tillie and Pat Bishop  Roger and Janet Blind  Dee Blue  John Breckinridge  Elaine and Jim Brett  Bill and Rouene Brown  Lynn ( Gus) Brownson  Bernie and Mary Beth Buescher  David Butler  Ed and Barb Chamberlin  Rod and Nina Christ  Genevieve Clough*  Lulu Colby  Anita Cox and Bill Ekstrand  Bob and Kate Denning  Anne Devine and Ray Cozzens  Bruce Dixon*  Mike and Mary Doring  Norman Dorsey  Martie and Rich Edwards  Adele Filener  Peggy Foster*  William and Kathleen Frey  Elizabeth Fulton  Jan and Mike Gage  Evelyn Haley*  Cheryl and Gordon Hebenstreit  Steven Hilbert and Phyllis Stephens  Tom and Sue Hillhouse  Quincy Hines  Laura Horan  Tom Huerkamp  Anita Johnson*  Eric S. Johnson*  Russel and Dorothy Johnson*  Doug and Laura Johnston  Samuel and Lana Kevan  Don and Shirley Kramer  Stan and Pam Lochrie*  Sheila Maki  Dennis and Alice McCary  Charles David McKeen*  Carol Munion*  Richard Moore and Sharon Riegel  Virginia Reed Moore*  David and Crystal Murphy  Karen Nicholson  Marcella Niles*  Doug and Becky Noble  Brian and Joyce Olson  Tanya Pappas  John and Verda Patterson  Romagean Personne  Wendell ( Del) and Nancy Pettry  Gary and Kathy Pfeufer  Gregg and Sandy Pietak  Frank and Josephine Prinster*  Joe and Del Prinster*  Tony and Sally Prinster  Bill and Wanda Putnam  Charlie Quimby and Susan Cushman  Jane Quimby*  Fred and Susan Rainguet  Perry Rashleigh*  Robert Ringstrand*  Wally and Joan Rose  Dorothy Ross*  Kay Sather  Al and Jean Schiesswohl  William Selden  Robert Shales*  Verne and Diana Smith  Roger and Sharon Sollenberger  Charlie and Vicci Spencer  Linda Spencer  John Sprendrup  LaVerne Starbuck*  Thelma Starner  Helen Stenmark  Jim and Melissa Sullivan  Hal, Mary and Norma Sundin  Pam Szédelyi  Susan and Gary Timm  Steve and Wendy Vanderhoof  Joe Virgona and Mary Martin  Ellen Jo Waldeck*  Jack and Lorraine Walker  Steve and Lenna Watson  Lynn Wegener and Karen Combs  Bill Welch and Laurae Fortner Welch  Anne Wenzel and David Miller  George Wheeler  Jim and Debbie Widdows  Dixie Lew Williams*  Felicie Williams*  Harry Willson  Nancy T. Wilson  Arlena Wood  Dave and Mary Wood*  Anonymous (33)  *Denotes a planned gift that has matured
In 2020, our Community Foundation awarded over $4 million in grants and distributions. Below is a sampling of grants of $5,000 or more. To see the full list, visit wc-cf.org/nonprofits.

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<th>Grants and Distributions</th>
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<tr>
<td>Counseling and Education Center</td>
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<tr>
<td>Community Bank</td>
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<td>Colorado Discover Ability</td>
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<td>Colorado West Land Trust</td>
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<td>Cycle Effect</td>
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### 2020 Contributors ($1,000 or more)

- Ivan Alkes
- Alpine Bank
- Bev and Jorg Angehrn
- Harla and Eric Araipeda
- Atlasta Solar Center
- Baird Foundation
- Pat Bishop
- Sarah and Bill Bishop
- Steven Blair
- Dee Blue
- Roy and Pamela Blythe
- Ann and Dave Brach
- Brian Bray
- Kevin and Victoria Bray
- Robert and Vicky Bray
- Bray & Company
- Dean Bressler and Lesley McWhirter
- Elaine and Jim Beetz
- James Brock
- James Brown
- Gus Brownson
- Robert and Holly Brownson
- BTUBARON
- Joy Campbell
- Capco
- Martha and Robert Caruthers
- CBC I Real Assets Fund
- Barb and Ed Chamberlin
- Marcia Chesnut
- Cigna Health and Life Insurance
- Company
- Citizens State Bank
- City of Grand Junction
- Lulu Colby
- Colorado Northwestern Community
- College Foundation
- Claude and Irene Conner
- Dan and Ellen Conrado
- Joe and Kelly Conrado
- Katie Conrado
- CORES
- Dave and Jackie Dapkus
- Joe and Linda Davidson
- Mike and Jean Deene
- District 51 Foundation
- William and Carol Dreher
- John Duffy
- Bruce Dwire
- E Perry Construction Company
- Denny and Barb Eibason
- Norman Eli
- Zach Eyler
- Jill Faaken
- Herb and Kate Feinzig
- Georgia Finnigan
- Frederick and Amy Ford
- Paul Fox
- Jarred and Hannah Freese
- Kim Giannone
- Lauren Goodknight
- James Grady and Suzanne Hoest
- Grand Junction Rotary Club Foundation
- Grand Junction Symphony Foundation
- Guys Giving Club
- Neale and Karolyn Harper
- Greg Hart
- John Hassett
- Linda and Nick Havel
- Steve and Julie Heacock
- Healthspan Foundation
- Mark Hermundstad
- Terri Hickman
- Sue and Tom Hillhouse
- William and Lois Hinton
- Aaron Hoffman and Nikki Grant-Hoffman
- Home Loan Insurance
- Laura Horan
- Daphne Ingerson
- Larry and Martha Jones
- Melissa and Phil Jones
- Joulaas Family Foundation
- Samuel Keven
- Uli Lange
- Mike and Barbara Lillis
- David Livingston
- John Lorentzen
- Ned and Tracey Lucks
- Lutheran Church and School
- of the Messiah
- John and Mary Mason
- Raymond and Jay Mathis
- Lynn Matttingly
- Dennis and Alice McCary
- Doris McGuire
- Mesa Jewelers
- Metta Giving Foundation/Mark
- Raymond Weinhold
- Judith Mitchell
- Glenda Moore
- Dick Moore and Sharon Riegel
- Arthur L. and Ruth Y. Moss
- Jay Moss and Yeong Lee Khoo
- Dave and Crystal Murphy
- Natural Soda/Enirgi Group Corporation
- Robert and Sandra Nicholson
- Amy Nuernberg and Owen O’Fallon
- Bryan and Joyce Olson
- Meg O’Shaughnessy
- Over the Edge Sports
- John Osga
- Jennifer and Edward Pacheco
- Verda Patterson
- Dorothy and Ed Pew
- Gary and Kathy Pfeuffer
- Steve and Susan Pidcock
- Dick Pippenger
- Scott and Mary Plumb
- Patricia Powell
- Judy and William Prakken
- Peggy Pretti
- Hazel and Doug Price
- Wanda Putnam
- Charlie Quimby and Susan Cushman
- Terry Randall
- Ted Run Rice and Charlie Kerr
- Betty and Jack Richardson
- Estate of Robert Ringsland
- River City Consultants
- Rocky Mountain Health Foundation
- Paul Rolland
- Rotary Club of Cedaredge Foundation
- Rotary Club of the North Fork Valley Foundation
- Mike and Sue Rushmore
- Susan Samuelson
- Sherry Schenk
- Senergy Builders
- Michelle Serra and Brad Tompkins
- Mike and Marie Serra
- Monique Serra and George Woolsey
- Robert Shales
- Sharing Ministries
- Roger and Rita Shenkel
- Jack and Kay Sibold
- Bill and Jeanne Sisson
- Karen Sjoberg and Joel Prudhomme
- Steven C. Smith
- Gregg and Joyce Starnway
- Thelma Starnes
- State of CO Dept. of Higher Education
- Katie Steele
- Richard and Jean Tall
- The Colorado Health Foundation
- David and Donna Tiffany
- Two Rivers Community Foundation
- Richard Udd
- Jack Walker
- Mike and Marian Wanebo
- Steve and Lenora Watson
- Lynn Wegener and Karen Combs
- Bill Welch and Laurie Fortner-Welch
- Anne Wenzel and David Miller
- James West
- George Wheeler
- Jim and Debbie Widdows
- David Wieman and Deborah Babcock
- Donna Williams
- Scott and Shelleigh Williams
- Harry Willson
- Arlena Wood
- Brad Wright
- Xcel Energy
- Anonymous (9)
Donor Advised Funds and Donors

Admire Family
Alkes Family
Dale and Donna Albertson
Liz Armstrong
Colby and Leslie Barrett
Thomas B. Beard
Peter Bergh
Bray Cares
Elaine and Jim Brett
Bud and Phyllis Brownson
Mary Beth and Bernie Buescher
Chauncey
Lulu Colby
Conner Family
Conrado Family
Jerry and Dorothy Cook
Anita Cox
Darlene Cox
Bob and Kate Denning
Norm Dorsey
EDGE Trail
Ela Family
Farley Family
Scott Fasken
Herbert and Kathleen
McGinniss-Feinzig
Mike and Kay Ferris Family
Georgia Finnigan
Freeze Family
#GJ Strong
Ruth and Pat Gormley
Grand Junction Lions Club
Timothy Hackett
Neil and Karolyn Harper
Kenneth Heit
Susan and Thomas Hillhouse
Hoes-Grady
Hoffman Family
Laura Horan
Helen B. Christensen Howe
Lynn and Patricia James
Dorothy and Russel Johnson
Elizabeth Jones
Phil and Melissa Jones
Chris and Connie Joufals
Kelvin and Becky Kent
Kevan Family
Kriz Family
Rick and Linda Levine
Lummis Family
Kelly James Markham
Linda Grace McBride
McCary Family
William G. McGowen
George B. McKinley Family
Carol C. Minion
Arthur L. and Ruth Y. Moss
Dave and Crystal Murphy
Robert and Sandra Nicholson
Tom and Jean Paradis
Pass It On
Mary and Scott Plumb
Harold and Margaret Porter
Anthony F. and Sally L. Prinster
Frank J. and Josephine R. Prinster
Kevin R. Prinster
Charlie Quimby and Susan
Cushman
Jane Quimby Family
Aldo and Sara Radamus
Re-A-Ranger
Reed Family
Kim Richardson
Ridgley Family
Ringstrand Family
Rocky Mountain
Health Plans
Sanantopoulos Family
Kay Sather
TIm Schultz
Amy Largent Schutter
Sofield Family
Scruby Brothers
See A Need
Douglas Shawcroft
Roger and Rita Shenkel
Catherine Lepinotes Shielos
Verne and Diana Smith
Larry and Deb Sullivan
Tim and Irene Sullivan
Pam Szédelyi
Kelly Tonozzi
J. J. and I. B. Uri
Vanderhoof Family
Vastek Family
Jack and Lorraine Walker
Alexandra and India
Wanebo

Designated Funds and Donors

Dale and Donna Albertson/Center for Children
Bacon Family/NSFAR
Jim and Mercedes Beck/First UMC
Mike and Debbie Berry/Chad
Roy and Pamela Blythe/D51 Foundation
Jesse and Elizabeth Boyce/Mesa Public Library
& Colorado West Land Trust
Ed and Barbara Chamberlin
Jerry Cool/Garfield CO Veterans Memorial
COPMBA Trail to the Future
Bruce Dixon/Salvation Army
Ed and Frannie Ellinwood/St. Mary’s Residency Program
Dale and Sherry Farny/Grand Junction Symphony
Georgia Finnigan
Peggy Foster/Art Center
Glenwood Springs Kiwanis Club Foundation
Grand Junction Rotary Club Foundation
Grand Valley Catholic Outreach
Elizabeth B. Harris/Roic-Hurst Humane Society
Hazelbaker/Meeker High School
Susan Jones Hillhouse/Ouray Performing Arts Guild
Holy Family Catholic School
Stephen and Anita Nickels Johnson/Botanical Gardens
Lutheran Church and School of the Messiah
MarillaHealth
Dave McLean
Mesa County Business Education Foundation
Mesa County Health Department
Mesa County Partners
Mind Springs Health
Montrose Lions Club
Oliver Reed and Virginia Reed Moore/
School District 51
Harold and Ruth Moss/Art Center/Boy Scouts/
First Christian Church
MS Society/Colorado Chapter
Don Petersen/Cedaredge Library & Chapel
Gary and Kathy Pfeuer
Harold and Margaret Porter/Delta UMC
Joe and Del Prinster/Holy Family School
Redlands UMC
Rifle High School
Serra Family/Northside Elementary
Sharing Ministries
Elizabeth Somerville/Rocky Mountain PBS
SOZO Youth Sanctuary
STRIVE/Botanical Gardens
Surface Creek Animal Shelter
Technical College of the Rockies
Bette Thus/Smile Train & Make-a-Wish
Vail Mountain School
Waldeck Family
Mike and Marian Wanebo/Catholic Outreach
Western Colorado Health Network
Western Slope Center for Children
Dave and Mary Wood/Ouray Public Library

Scholarship Funds

Kay Armstrong
Jean M. Blue
Caddo
Genevieve Clough
Colorado Opportunity Scholarship Initiative
Edith May Cox
Dorothy and Weldon Crousen
Delta County School District
Didrickson-Niles
Fresh Start
Fruita Rotary/Marge Miller
Fruita Rotary/Mike and Felicie
Williams
Laura R. Genelin
Lew Goodhart
Nick and Linda Hattel
Anna Lee Janowitz
Leitzinger-Hallenberg
Jason Manspeaker
Masin-Virgona
Richard W. McGuire Jr.
David Moore
Natural Soda
Thomas Ward Osborn
Bill Patterson
Kathy Pippenger
Richard W. Pippenger
Plateau Valley
Lena Sammons Reed
Stanway
Stewart/Watson/Wheeler
Faye Shofner Tally
Kirtie Udd
Eldon E. and Ruth N. Veirs
Waldeck Nursing
Jeanette Vanderhoof
Willson Education
Dave and Mary Wood
J. Robert Young

Agency Funds

Child and Migrant Services
Colorado Northwestern Community College
Colorado West Land Trust
District 51 Foundation
Grand Junction Symphony Foundation
Grand Valley Audubon Society
Grand Valley Historical Society
Grand Valley/Parachute Kiwanis Club Foundation
Hilltop Community Resources
HopeWest
Immaculate Heart of Mary Church
Kids Aid
Lake Fork Community Foundation
MarillaHealth
Messiah Choral Society
Mount of the Holy Cross Lutheran Church
Mesa County Partners
Ouray County Performing Arts Guild
Roic-Hurst Humane Society
Rotary Club of Cedaredge Foundation
Two Rivers Community Foundation
United Way of Mesa County
Valley View Hospital Foundation
YouthZone
# Financial Summary

## Statement of Financial Position

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<thead>
<tr>
<th>ASSETS</th>
<th>2020</th>
<th>2019</th>
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<tbody>
<tr>
<td>Cash and investments</td>
<td>$86,838,017</td>
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<td>Mineral rights</td>
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<td>Beneficial interest in trusts</td>
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<td>Other assets</td>
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<td><strong>$99,414,963</strong></td>
<td><strong>$88,267,866</strong></td>
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<thead>
<tr>
<th>LIABILITIES</th>
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<tr>
<td>Accounts payable and accrued expenses</td>
<td>$104,706</td>
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<td>Refundable Advance – PPP Loan</td>
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<td>Agency funds</td>
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<td><strong>Total Liabilities</strong></td>
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<td><strong>$4,240,304</strong></td>
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<thead>
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<th>NET ASSETS</th>
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<tr>
<td><strong>Net Assets</strong></td>
<td><strong>$94,377,240</strong></td>
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<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$99,414,963</strong></td>
<td><strong>$88,267,866</strong></td>
</tr>
</tbody>
</table>

## Statement of Activities

<table>
<thead>
<tr>
<th>REVENUE</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$5,171,480</td>
<td>$3,734,931</td>
</tr>
<tr>
<td>Other income</td>
<td>34,583</td>
<td>65,189</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$5,206,063</strong></td>
<td><strong>$3,800,120</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>GRANTS AND EXPENSES</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants/Scholarships</td>
<td>$4,717,177</td>
<td>$4,454,652</td>
</tr>
<tr>
<td>Other program expenses</td>
<td>581,458</td>
<td>579,600</td>
</tr>
<tr>
<td>Supporting services</td>
<td>444,474</td>
<td>386,096</td>
</tr>
<tr>
<td><strong>Total Grants and Expenses</strong></td>
<td><strong>$5,743,109</strong></td>
<td><strong>$5,420,348</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHANGE IN NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in net assets from operations</td>
<td>$(900,990)</td>
<td>$(1,620,228)</td>
</tr>
<tr>
<td>Net Return on Investments</td>
<td>10,886,724</td>
<td>14,698,386</td>
</tr>
<tr>
<td><strong>Change in Net Assets</strong></td>
<td><strong>$9,985,734</strong></td>
<td><strong>$13,078,158</strong></td>
</tr>
<tr>
<td>Net Assets, Beginning of Year</td>
<td>$80,616,433</td>
<td>$70,949,404</td>
</tr>
<tr>
<td><strong>Net Assets, End of Year</strong></td>
<td><strong>$90,602,167</strong></td>
<td><strong>$84,027,562</strong></td>
</tr>
</tbody>
</table>

This summary Statement of Financial Position and Statement of Activities is taken from an independent audit for 2020. The full audit and other financial and investment performance information is available on our website.

*Confirmed in Compliance with National Standards for U.S. Community Foundations*
A word about our logo...

The circle reflects a sense of community and our connectedness to others.
The spiral reflects the power of endowment, a permanent gift that keeps on giving.
The petroglyph symbolizes those who have been here before us and who have left their mark.

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