



DONOR-ADVISED FUND GRANT RECOMMENDATION FORM

I recommend distribution(s) from the _____ Fund to the following organization(s) and in the amount listed:

Organization # 1

Name of Organization:

Address: (Note "On File" if this is a previous distribution).

Phone: _____

Contact Name: _____

Title: _____

Email: _____

Donation Instructions

Amount:

\$ _____

- checkbox Fund Name on Check OR checkbox Anonymous
checkbox Donor Advisor Name(s) in letter accompanying check
checkbox Donor Advisor address in letter (so that the organization can acknowledge gift directly)
checkbox If no, would you like copies of thank you letters mailed to you?
checkbox General Support OR checkbox Special Purpose (note below)

Organization # 2

Name of Organization:

Address: (Note "On File" if this is a previous distribution).

Phone: _____

Contact Name: _____

Title: _____

Email: _____

Donation Instructions

Amount:

\$ _____

- checkbox Fund Name on Check OR checkbox Anonymous
checkbox Donor Advisor Name(s) in letter accompanying check
checkbox Donor Advisor address in letter (so that the organization can acknowledge gift directly)
checkbox If no, would you like copies of thank you letters mailed to you?
checkbox General Support OR checkbox Special Purpose (note below)

checkbox Please direct \$_____ to help our Foundation respond to unmet needs in our communities.

Grants may only be distributed to a qualified 501c3 organization or other charitable organization recognized and currently in good standing with the IRS. Grants may not be awarded to individuals for any purpose, nor may grants be recommended in fulfillment of a pledge. I acknowledge that neither I, nor anyone related to me, will receive any material benefits (such as membership benefits, dues, event tickets, goods bought at auction, etc.) from this grant if distributed.

(Signature)

(Date)

(Email)

Should WCCF staff or board have any questions about your recommendation, we will contact you. A notification letter and check will be sent to the recipient following approval of your request. You will receive an email confirming the distribution once it has been processed.