Connecting People Who Care with Causes that Matter...
The Ripple Effect: Small Actions, Big Impact

This year’s cover photo captures the classic metaphor of a pebble dropped in water. One small action — a donor making a gift, a grant providing funding to address an unmet need — has an impact. A ripple expands and flows outward, growing in reach, building momentum, and taking on a life of its own.

In 2015, our Community Foundation partnered with School District 51 to plan and launch the Lunch Lizard summer mobile meals program. Five years later, the program has grown to three routes and 17 lunch stops. During the COVID crisis, Lunch Lizard food trucks were deployed to serve both lunch and next-day breakfast to children, filling a gap in meal service with schools suddenly closed due to the pandemic. What an impact that program continues to have, feeding hungry kids!

This year, one of our donors established a fund to support services for veterans and their families (see the Trutta Fund story on page 7). One donor starts a fund and others who care about these issues join in. We received a donation with a moving note: “My father served as the commanding officer of the USS Trutta from 1967 - 1969. He and his crew still remain in close contact. One of his crew members passed away recently. I would like to make a donation to the Trutta Fund in his memory.”

And so the ripples expand outward, donors get connected to causes that matter, working together to make a difference — one grant, one project at a time. Join us in our efforts to expand community philanthropy and make a difference here in western Colorado!

2019 Highlights

- $4.4 million in grants and scholarships distributed
- $3.6 million in new donations
- 16 new donor funds established
- 7 new legacy gifts documented
- $88.2 million in total assets
Double 7-0
Local Couple Gives Back to Celebrate Milestone Birthdays

Long-time Community Foundation supporters and donor advisors, Bernie and Mary Beth Buescher celebrated their 70th birthdays in 2019. Laughed Bernie, “Together, we are 140 years old this year!”

In lieu of spending money on gifts or celebration events, the couple decided to make a birthday splash by making a significant donation to their Buescher Charitable Giving Fund and then distributing grants to designated nonprofits. The Bueschers had recently reviewed their estate plans and realized two things: The charitable gifts they intended to make in their wills were already outdated, and why not donate to organizations now rather than later. Why wait? Their four children are grown and doing well. A number of their favorite organizations need resources now to expand or develop new programs.

In addition to supporting favorite organizations like Riverside Educational Center and STRiVE, the Bueschers made a generous unrestricted donation to support the Community Foundation’s leadership projects.

“We really like what the Community Foundation is working on and wanted to provide some unrestricted funds for them to invest in highest needs in our community.”

Types of Funds

Our Community Foundation offers a variety of different types of funds and a great deal of flexibility for donors. Donors can establish a permanent endowment or a fund for a more limited-time duration.

• **DONOR ADVISED FUND** – provides the ultimate flexibility, allowing donors to recommend specific organizations to receive grants each year.

• **DESIGNATED FUND** – donors select one or more favorite charitable organizations and the designated organization(s) automatically receive the annual earnings on the fund.

• **FIELD OF INTEREST FUND** – donors choose the area of impact for their funds (e.g., children at risk or arts and culture) and WCCF makes the annual grantmaking decisions based on needs in the community.

• **NONPROFIT (AGENCY) FUND** – nonprofit organizations establish these funds to provide an annual income stream to support their operations.

• **LOCAL COMMUNITY FUND** – also known as Geographic Area Funds, these are established by a donor or group of donors to benefit a particular geographic area or community in which they live.

• **SCHOLARSHIP FUND** – donors establish the criteria and guidelines to provide financial support to students pursuing college or continuing education after high school.

• **COMMUNITY GRANTS FUND** – donors make unrestricted contributions that enable WCCF to respond to new and changing needs in our communities.
Engaging Family in Philanthropy
Mike and Kay Ferris Family Fund

High school sweethearts, Mike and Kay Ferris met in Des Moines, Iowa. They moved to Grand Junction in 1978. Recognized in the community as the builder of a very successful business, Western Slope Auto, Mike passed away in March of 2019.

The couple had been considering a donor-advised fund or private family foundation for years as a way to organize their philanthropy and give back to the community they call home. Kay established the Mike and Kay Ferris Family Fund and plans to involve her daughter and grandchildren in philanthropy.

“Mike and I have always cared a lot about kids. There are so many needs our children and young people have in this community, it will be wonderful to know we can help meet some of those needs.”

Donor-advised funds are the most popular of funds established at our Community Foundation, as they provide substantial tax benefits and flexibility to our donors. These funds are an attractive alternative for donors considering a private foundation; they are easy to set up and have fewer annual expenses. Donors recommend grants each year and our staff takes care of all the back-office administration: research and IRS compliance checks on grant recipients, issuing grant checks, accounting, and long-term investment management services.

Ways to Give

- **CASH** – is the simplest way to give and provides immediate tax benefits to the donor.
- **STOCK AND SECURITIES** – can be donated via a stock transfer directly to our investment account. Appreciated securities may have a double tax advantage; the donor receives an annual charitable tax deduction and avoids capital gains taxes.
- **RETIREMENT ACCOUNTS** – donors who are 70½ or older can take advantage of the IRA charitable rollover to make donations or designate Western Colorado Community Foundation as the beneficiary of their retirement accounts at end-of-life.
- **REAL ESTATE, BUSINESS INTERESTS AND ROYALTIES** – these complex assets can be donated. Please call our office to discuss your gift.
- **LIFE INSURANCE** – a donor can name Western Colorado Community Foundation as beneficiary of an existing policy that is no longer needed or consider purchasing a life insurance policy naming us as the beneficiary.
- **CHARITABLE LEAD OR REMAINDER TRUSTS** – allow the donor to receive considerable tax deductions, provide income to themselves or their family members, and support their community.
Summer Meals on a Roll
Meal Monkey Food Truck Debuts in Rifle

Inspired by Mesa County’s Lunch Lizard mobile meals program, Garfield School District Re-2 launched its own mobile meals program in 2016, serving lunch at community locations both on Fridays (when school is not in session) and in the summer. For several years, the program provided sack lunches out of a cargo van.

A significant grant from our Community Foundation in 2019 helped purchase and brand a “gently used” food truck for the Meal Monkey program. Over 50% of students in Garfield School District Re-2 qualify for free and reduced lunch. The new Meal Monkey truck expanded delivery sites over the summer, working with community partners to deliver meals in Rifle, Silt and New Castle. Over 5,000 summer meals were served.

"The Community Foundation’s generosity helped us purchase a food truck to be able to serve more children in need of healthy food. THANK YOU doesn’t seem enough to share our appreciation!"

- Mary McPhee, Director of Nutrition Services, Re-2 School District
Waste Not, Want Not
St. Mary’s New Food Recovery Program

Statistics show that approximately 40% of food that is produced for consumption in the U.S. each year ends up wasted. At the same time, millions of Americans struggle to have enough food to eat. Our Community Foundation has been exploring ways to reduce food waste and recover edible items for local hunger relief efforts.

We are pleased to welcome St. Mary’s Hospital as the newest partner in local food recovery efforts. Surplus food from the cafeteria is donated to HomewardBound. Our grant purchased food storage containers and blast cooler equipment for the project. Starting in September 2019, over 2,000 pounds of food has been donated for hunger relief.

Refuel for School!
New Healthy Food Snack Stations

The partnership between our Community Foundation and D51 Food and Nutrition Services expanded this year with an innovative new program: Snack Stations. Food waste is an ongoing issue in school cafeterias. Students are encouraged to place unopened food items or fresh fruit they do not eat on a Share Table for other students, rather than tossing them in the trash. These items spoil quickly without refrigeration.

Our grant purchased merchandiser fridges for five elementary schools. These are decorated with posters featuring the importance of healthy snacks and not wasting food.

Community Grants for the Environment

This year our discretionary funds supported environment projects, including several food waste, composting, and recycling initiatives. $100,000 was distributed to 15 organizations working on these issues.

- Blue Star Recyclers - e-waste recycling in the Roaring Fork Valley
- Citizens for Clean Air Grand Junction - citizen ozone monitoring devices
- Clean Energy Economy for the Region - renewable energy projects
- Colorado Canyons Association - Nature Knowledge Days
- Eureka! McConnell Science Museum - Environmental Leadership Institute for youth
- Friends of Youth and Nature - reducing food waste in Delta elementary schools
- Grand Valley Audubon Society - wetlands education
- LIFT-UP - expand composting and reduce food waste
- Mesa County Libraries Foundation - bioswale demonstration project
- Mesa County Valley School District 51 - Snack Stations
- North Fork Friends of Montessori Foundation - solar panel for playground
- North Fork Valley Community Rights - reusable bags to reduce plastic use
- R-5 High School - aquaponics, agriculture, and recycling
- Solar Energy International - signage to reduce and recycle
- Valley Organic Growers Association - agriculture education and community outreach
Transitional Housing for Homeless Youth

Karis Apartments Going Up

Last year, there were more than 250 youth in our community without homes or guardians. Karis/The House has long been working to serve these youth through several small group homes and support programs. The new Karis Apartments will provide 34 units of permanent, supportive housing for youth who are most at-risk for long-term homelessness. The $5.5 million project is one of only two projects of this type in Colorado. Several of our donor-advised and designated endowments helped fund this project.

Field-of-Interest Funds

Field-of-interest funds are established by donors who care about supporting a particular issue or cause important to them. These funds provide flexible funding for our Community Foundation to respond to current and future needs. We currently manage 20 such field-of-interest funds and are actively building these as part of our long-term strategic planning efforts.

Mary Catherine Gallarna Blue (seniors)
Brownson Memorial (substance abuse)
Conservation/Outdoor Recreation/Environment
Bruce Dixon (basic needs and human services)
Mary Ferguson (teacher mini-grants)
Glen and Evelyn Haley (education, arts, domestic violence)
Hope Haven (Catholic social teachings)
Eric S. Johnson (medical care for children)
Karen’s Animal Care (domestic animals)
Stan and Pam Lochrie (arts and education)
Dave McKean (at-risk youth)
Pfeufer (animal care)
Perry Rashleigh (libraries, health clinics, hospice)
Dorothy Ross (child health)
Kay and Jack Sibold (child health and well-being)
Suicide Prevention and Awareness
Trutta (veterans)
Western Colorado Health
WSSA Youth Recreation
Janice M. Yarbrough (seniors and youth)

Scholarship Funds

The Gift of Education

Max M. from Cedaredge High School will be attending Colorado School of Mines to study engineering on a Caddo Scholarship, one of 38 scholarship funds administered by our Community Foundation. In 2019, our Community Foundation awarded over $800,000 to 323 students to pursue their dreams of a college education or vocational training.
In 2018, one of our donor advisors made an anonymous donation to the new Western Region One Source Center, a “one stop shop” for a variety of services for veterans. The donation was made in honor of his two deceased brothers who had served in the military. Wanting to do more to support fellow veterans in western Colorado, he established a field-of-interest fund - the Trutta Fund to Support Veterans.

Our donor served in the U.S. Navy and was aboard the submarine USS Trutta for several years in the late 1960s. He remembers those years of service with great pride. “I signed up for the Navy when I was 19 years old and was just a young man. I had been looking for a job and found one that changed my life and outlook forever. It taught me pride in my country, family, and fellow servicemen. It taught me to be a better human being. I am so glad I found my direction in the service and would enlist all over again.”

Our donor wants to help those who proudly served our country. “I have friends who have physical disabilities and emotional scars who could use some extra support. By establishing this fund, I hope to provide additional funds to help our veterans in need.”

Colorado Discover Ability, HomewardBound and the Western Region One Source (pictured here) were three of the seven organizations who received Trutta grants in the inaugural round of funding.

Our new Trutta Fund distributed nearly $70,000 in grants to organizations serving veterans in Mesa and Delta counties.
Surface Creek Community Fund Established

Local Community Funds are a hallmark of our placed-based giving mission. These funds are established by people who live in a defined community (a town or a county in western Colorado) who raise funds through special events and donations. A committee of local leaders then reviews grant requests and distributes funds to local nonprofit organizations each year.

Two residents of Cedaredge, and long-time Community Foundation donors, are organizing the new Surface Creek Community Fund to benefit the towns of Austin, Cedaredge, Cory, Eckert, and Orchard City in Delta County. Bill Welch and Doris McGuire serve as co-chairs of the new fund.

Scott and Mary Plumb are the definition of young and active retirees. They moved to Ridgway over a decade ago to enjoy the outdoor lifestyle and small mountain town living.

The Plumbs support the Ouray County Community Fund because it is an active process involving community leaders in reviewing project requests and distributing funds each year based on needs and opportunities to help the community.

"We moved to Ouray County for its beauty and simplicity, which is surpassed by the generosity, passion, and genuineness of the people that live here. We are blessed to be able to share with our neighbors and hopefully make a small difference in the lives of those who also call this amazing place home."

These funds are great vehicles to encourage and inspire local philanthropy and allow people to give back to the communities they care about the most.
Remembering Tillie Bishop: Statesman – Educator – Philanthropist
Leaving a Charitable Legacy

Long-time community leader Tillie Bishop passed away in 2019. At his memorial service, tribute was paid to his many legislative accomplishments and his life-long commitment to higher education. The essence of this extraordinary man was captured in four words: Statesman, Educator, Philanthropist, Coloradan.

For those involved in public service and the nonprofit community, philanthropist is perhaps the most important descriptor. The word “philanthropy” comes from the Latin, “love of man.”

Tillie Bishop was indeed a philanthropist. Generous with his money, Tillie also gave his time and expertise to many. The organizations and causes Tillie supported ranged from the Legends Sculpture Project, Great Outdoors Colorado and wildlife preservation (Tilman Bishop State Wildlife Area in Palisade), to his many education interests including Colorado Mesa University, Rocky Mountain PBS and D51 Foundation. The WCCC vocational campus is named after him, the Bishop Campus (“Tillie Tech”).

Tillie was a champion for our Community Foundation from our earliest days. He and his wife Pat established an endowed fund in their name in 2011 and were steady donors to our foundation. Our Community Foundation is one of several foundations included in the Bishops’ estate plans.

A legacy gift to our Community Foundation can be directed by the donor to support favorite organizations and causes long after the donor’s lifetime. For more information on legacy giving and charitable endowments, please contact us at (970) 243-3767.

WCCF Legacy Society

We recognize and appreciate dozens of community-minded people who have made provisions for a gift to our Community Foundation in their estate plans.

Liane Abrams
Dale and Donna Albertson
Michelle Alford*
Dave Armlovich
Tillie and Pat Bishop
Roger and Janet Blind
Dewi Blue
John Breckinridge
Eilene and Jim Brett
Bill and Rouene Brown
Lynn (Gus) Brownson
Bernie and Mary Beth Buescher
David Butler
Ed and Barb Chamberlin
Rod and Nina Christ
Genevieve Clough*
Lulu Colby
Anita Cox and Bill Ekstrand
Bob and Kate Denning
Anne Devine and Ray Cozzens
Bruce Dixon*
Mike and Mary Doring
Norman Dorsey
Martie and Rich Edwards
Adele Filener
Peggy Foster*
William and Kathleen Frey
Jan and Mike Gage
Evelyn Haley*
Cheryl and Gordon Hebenstreit
Steven Hilbert and Phyllis Stephens
Tom and Sue Hillhouse
Quincy Hines
Laura Horan
Tom Huerkamp
Eric S. Johnson*
Russell and Dorothy Johnson*
Doug and Laura Johnston
Samuel and Lana Kevan
Don and Shirley Kramer
Stan and Pam Lochrie*
Sheila Maki
Dennis and Alice McCary
Charles David McLean*
Carol Monson
Richard Moore and Sharon Riegel
Virginia Reed Moore*
David and Crystal Murphy
Karen Nicholson
Mardell Niles*
Doug and Becky Noble
Brian and Joyce Olson
John and Verda Patterson
Romagean Personne
Wendell (Del) and Nancy Petty
Gary and Kathy Pfeuer
Gregg and Sandy Pietak
Scott and Mary Plumb
Frank and Josephine Prinster*
Joe and Del Prinster*
Tony and Sally Prinster
Bill and Wanda Putnam
Charles Quimby and Susan Cushman
Jane Quimby*
Fred and Susan Rainguet
Perry Rashleigh*
Robert Ringstrand
Grace Roberts
Dorothy Ross*
Kay Sather
AI and Jean Schiesswol
William Selden
Robert Shales
Verne and Diana Smith
Roger and Sharon Sollenberger
Charlie and Vicci Spencer
Linda Spencer
John Sprendrup
LaVerne Starbuck
Thelma Starner
Helen Stenmark
Jim and Melissa Sullivan
Hal, Mary and Norma Sundin
Pam Szédelys
Steve and Wendy Vanderhoof
Ellen Jo Waldeck*
Jack and Lorraine Walker

These individuals have informed WCCF of their intentions. We do not mean to omit any names. If you have made plans for a future gift and would like to be recognized as a Legacy Society member, or would like more information about planning a charitable legacy gift, please call (970) 243-3767.

Steve and Lenna Watson
Bill and Laurae Fortner-Welch
Anne Wenzel and David Miller
George Wheeler
Jim and Debbie Widdows
Dixie Lew Williams*
Felicia Williams*
Harry Wilson
Nancy T. Wilson
Arlena Wood
Dave and Mary Wood*
Anonymous (32)

*Denotes a planned gift that has matured
Grants and Distributions

In 2019, our Community Foundation awarded $3.6 million in grants and distributions. Listed below are the western Colorado-based organizations in our seven-county region who received grant funding over $5,000. For a full list of 2019 grants, visit wc-cf.org/nonprofits.

American Red Cross/Western Colorado
Blue Sage Center for the Arts
Blue Star Recyclers
CASA of the 7th Judicial District
Citizens for Clear Air
Clean Energy Economy for the Region
Colorado Canyons Association
Colorado Dept. of Military and Veterans Affairs
Colorado Discover Ability
Colorado Mesa University Foundation
Colorado Mission of Mercy
Colorado National Monument Association
Colorado Plateau Mountain Bike Trail Association
Colorado Public Radio
Colorado West Land Trust
Community Food Bank
Counseling and Education Center
Delta County Memorial Hospital Foundation
Delta County School District 50-J
Eureka! McConnell Science Museum
Friends of the Ridgway Library
Friends of Youth and Nature
Garfield School District RE-2
Grand Junction Imagination Library
Grand Junction Rotary Club Foundation
Grand Junction Symphony Orchestra
Grand Valley Audubon Society
Grand Valley Catholic Outreach
Grand Valley Young Life
Habitat for Humanity of Mesa County
Harmony Acres Equestrian Center
Hilltop Community Resources
Hispanic Affairs Project
Holy Family School
HomewardBound of the Grand Valley
HopeWest
Housing Resources of Western Colorado
IHM Church
Joseph Center
Juniper Ridge Community School Foundation
Karis/The House
Kids Aid
Koinonia Church
Latimer House
Lutheran Church and School of the Messiah
Marillac/Health
Mesa County Libraries Foundation
Mesa County Partners
Mesa County Valley School District 51
Mind Springs Health
Montrose County School District RE-1J
NAVI Western Slope
North Fork Valley Community Rights Advocates
Operation Revamp/Veterans Art Center
Ouray County/Courthouse Renovation
Ouray County Performing Arts Guild
Ouray Library District
Ouray Mountain Rescue Team
Oxford House/Grand Junction
PIC Place (Partners in Integrated Care)
Redlands Middle School Booster Club
Rifle Animal Shelter
Rifle Community Foundation
River Bridge Regional Center
Riverside Educational Center
Rocky Mountain PBS
Roice-Hurst Humane Society
RSVP Mesa County
Salvation Army
Second Wind Fund/Mesa County
Seventh Day Adventist Church
Sharing Ministries
Solar Energy International
St. Mary’s Hospital Foundation
STRIVE
Surface Creek Valley Historical Society
Technical College of the Rockies
Unitarian Universalist Congregation
Valleym Aorganic Growers Association
Valley Symphony Association
Voyager Youth Program
Western Colorado Alliance
Western Colorado Area Health Education Center
Western Colorado Center for the Arts
Western Slope Center for Children
Western Slope Conservation Center
Western Slope Vietnam War Memorial Park
YouthZone

2019 Contributors ($1000 or more)

Estate of Michelle Alford
Ivan Alkes
Dave Armloviich
Atlasta Solar Center
Baird Foundation
Tillie and Pat Bishop
Sarah and Bill Bishop
Dee Blue
Boetich Family Foundation
Brach’s Self Storage
Brian Bray
Bray Commercial
Bray and Company
Bray and Company Property Management
Robert and Vicky Bray
Elaine and Jim Brett
James Brown
Gus Brownson
Phyllis Brownson
Bernie and Mary Beth Buescher
George and Judy Callison
Carbondale Education Foundation
Cedaredge Public Library Foundation
Barb and Ed Chamberlin
Citizens State Bank
Lulu Colby
Colorado Plateau Mountain Bike Trail Association
Colorado Riverfront Foundation
Colorado West Land Trust
Dan and Ellen Conrado
Joe and Kelly Conrado
Kathryn Conrado
Delta County – Board of County Commissioners
Ray and Kay Eckstein Charitable Trust
Shirley Ela
Denny and Barb Eliason
Kay Ferris
Georgia Finnigan
Kim and Joe Giannone
Glenwood Springs Kiwanis Club Foundation
Grand Junction Symphony Foundation
Sue and Tom Hillhouse
Aaron Hoffman and Nikki Grant-Hoffman
Home Loan Insurance
Andrew Hopping
Laura Horan
Bob and Patti Johnson
Estate of Eric S. Johnson
Laura and Doug Johnston
Melissa and Phil Jones
Joufias Family Foundation
Margaret Joseph
Kelvin and Becky Kent
Samuel and Lani Kevan
John Lorentzen
Dennis and Alice McCary
McDonalds of Moab/King Enterprises V
Doris McGuire
Estate of Charles D McKean
J. Scott and Eileen Milvenan
Dick Moore and Sharon Riegel
Glenda Moore
Arthur L. and Ruth Y. Moss
Dave and Crystal Murphy
Natural Soda/Enri Group Corporation
Cindy and Don Neal
Brian and Joyce Olson
Over the Edge Sports
Verda Patterson
Dorothy and Ed Pew
Gary and Kathy Pfeifer
Bruce and Melanie Phillips
PhRMA
Dick Pippenger
Rev. Jim Plough
Scott and Mary Plumb
Hazel and Doug Price
Terry Randall
Mary Rebeck
Gudrun Rice and Charlie Kerr
River City Consultants
Roice-Hurst Humane Society
Mike and Sue Rushmore
Ken Scissors and Mary Thom
Mike and Marie Serra
Monique Serra and George Woolsey
Senergy Builders
Mike and Jean Sewell
Douglas Shawcroft
Ryen and Michelle Shiao
Jack and Kay Sibold
Steven C. Smith
Thelma Stahr
Colorado Dept of Higher Education
Kate Steele
Frances Stephens
Richard and Jean Tally
Technical College of the Rockies
Tri County Medical Association Foundation
Richard Udde
Joe Virgina and Mary Mastin
William G. Waldeck LLC
Steve and Lenna Wasson
Maryann and Richard Well
Brian and Cyndi Wegner
Bill and Laurae Fornter-Welch
Anne Wenzel and David Miller
George Wheeler
Jim and Debbie Widdows
Scott and Sheelagh Williams
Harry Willson
Brent Wilson and CJ Sigstrom
Wilson Family Foundation - In honor of
Bill Wilson
Arliena Wood
Janice Yarbrough
Anonymous (20)
Donor Advised Funds and Donors

Admire Family
Alkes Family
Dale and Donna Albertson
Liz Armstrong
Colby and Leslie Barrett
Thomas B. Beard
Peter Bergh
Bray Cares
Elaine and Jim Brett
Bud and Phyllis Brownson
Mary Beth and Bernie Buescher
Chauncey

Lulu Colby
Conrado Family
Jerry and Dorothy Cook
Anita Cox
Darlene Cox
Bob and Kate Denning
Norm Dorsey
EDGE Trail
El Family
Farely Family
Scott Fasken
Herbert and Kathleen
McGinniss-Feinzig
Mike and Kay Ferris Family
Georgia Finnigan
Ruth and Pat Gormley
Grand Junction Lions Club
Timothy Hackett
Kenneth Heit
Susan and Thomas Hillhouse
Hoffman Family
Laura Horan
Helen B. Christensen Howe
Lynn and Patricia James
Dorothy and Russel Johnson
Elizabeth Jones
Phil and Melissa Jones
Chris and Connie Jouffa
KELLYBROOK
Kevan Family
Kriz Family
Rick and Linda Levine
Lummis Family
Kelly James Markham
Linda Grace McBride
McCary Family
William G. McGowen
George B. McKinley Family
Carol C. Minion
Arthur L. and Ruth Y. Moss
Reed Family
Kim Richardson
Ridgley Family
Kay Sather
Tim Schultz
Amy Largent Schutter
Scofield Family
Scruffy Brothers
Charlie Quimby and Susan Cushman
Jane Quimby Family
Aldo and Sara Radamus
Reed Family
Kim Richardson
Ridgley Family
Mary and Scott Plumb
Harold and Margaret Porter
Anthony F. and Sally L. Prinster
Frank J. and Josephine R. Prinster
Kevin R. Prinster
“See A Need”
Douglass Shawcroft
Roger and Rina Shenkel
Verne and Diana Smith
Larry and Deb Sullivan
Tim and Irene Sullivan
Pam Szedely
J. J. and I. B. Uri
Vanderhoof Family
Vostatek Family
Jack and Lorraine Walker
Alexandria and India Wanebo

Designated Funds and Donors

Dale and Donna Albertson/Center for Children
Bacon Family/NSTAR
Jim and Mercedes Beck/First UMC
Mike and Debbie Berry/Kids Aid
Jesse and Elizabeth Boyle/Mesa Public Library & Colorado West Land Trust
Ed and Barbara Chamberlin
Jerry Cook/Garfield CO Veterans Memorial
COPMOA Trail to the Future
Bruce Dixon/Salvation Army
Ed and Frannie Elinwood/St. Mary’s Residency Program
Dave and Sherry Farny/Grand Junction Symphony
Georgia Finnigan
Peggy Foster/Art Center
Glennwood Springs Kiwanis Club Foundation
Grand Junction Rotary Club Foundation
Grand Valley Catholic Outreach
Elizabeth B. Harris/Roic-Hurst Humane Society
Hazelbaker/Meeker High School
Susan Jones Hillhouse/Ouray Performing Arts Guild
Holy Family Catholic School
Stephen and Anita Nichols Johnson/Botanical Gardens
Felvin and Becky Kent/Ridgway Spirit Fest
Lutheran Church and School of the Messiah
Marillac Health
Dave McKeen
Mesa County Business Education Foundation
Mesa County Health Department
Mesa County Partners
Mind Springs Health
Montrose Lions Club
Oliver Reed and Virginia Reed Moore/School District 51
Harold and Ruth Moss/Art Center/Bay Scouts/First Christian Church
MS Society/Colorado Chapter
Don Petersen/Cedaredge Library & Chapel
Gary and Kathy Pfeuer
Harold and Margaret Porter/Delta UMC
Joe and Del Prinster/Holy Family School
Redlands UMC
Rifle High School
Serra Family/Northside Elementary
Sharing Ministries
Elizabeth Somerville/Roick Mountain PBS

Scholarship Funds

Kay Armstrong
Eugene and Evelyn Banks
Jean M. Blue
Caddo
Genevieve Clough
Colorado Opportunity Scholarship Initiative (COSI)
Edith May Cox
Nick and Linda Hattel
Delta County School District
Didrickson-Niles

Fresh Start
Fruita Rotary/Marge Miller
Fruita Rotary/Mike and Felicce Williams
Laura R. Genelin
Lew Goodhart
Nick and Linda Hattel
Anna Lee Janowtiz
Leitzinger-Hallenbeck
Jason Manspeaker
Mastin-Virgona
Richard W. McGuire Jr.
David Moore
Natural Soda
Thomas Ward Osborn
Bill Patterson
Kathy Pippenger
Richard W. Pippenger
Plateau Valley
Andrew and Mary Rebeck
Lena Sammons Reed
Stanway
Stewart/Watson/Wheeler
Faye Shofner Tally
Eldon E. and Ruth N. Veirs
Waldeck Nursing
Jeanette Wilkinson
Willson Education
Dave and Mary Wood
J. Robert Young

Agency Funds

Child and Migrant Services
Colorado Northwestern Community College
Colorado West Land Trust
District 51 Foundation
Grand Junction Symphony Foundation
Grand Valley Audubon Society
Grand Valley Historical Society
Grand Valley/Parachute Kiwanis Club Foundation
Hilltop Community Resources
HopeWest
Immaculate Heart of Mary Church
Kids Aid

Aggie Funds

Lake Fork Community Foundation
Marillac Health
Messiah Choral Society
Mount of the Holy Cross Lutheran Church
Mesa County Partners
Ouray County Performing Arts Guild
Roic-Hurst Humane Society
Technical College of the Rockies
Two Rivers Community Foundation
United Way of Mesa County
Valley View Hospital Foundation
YouthZone Foundation
FINANCIAL SUMMARY

Statement of Financial Position  (as of December 31, 2019)

ASSETS
Cash and investments $ 77,401,396
Mineral rights 7,366,040
Beneficial interest in trusts 3,284,540
Other assets 215,890
TOTAL ASSETS $ 88,267,866

LIABILITIES
Accounts payable and accrued expenses $ 104,099
Agency funds 4,136,205
TOTAL LIABILITIES $ 4,240,304

NET ASSETS
NET ASSETS $ 84,027,562
TOTAL LIABILITIES AND NET ASSETS $ 88,267,866

Statement of Activities  (for year ended December 31, 2019)

REVENUE
Contributions $ 3,734,931
Other income 65,189
TOTAL REVENUE $ 3,800,120

GRANTS AND EXPENSES
Grants $ 4,454,652
Other program expenses 579,600
Supporting services 386,096
TOTAL GRANTS AND EXPENSES $ 5,420,348

CHANGE IN NET ASSETS
Change in net assets from operations $ (1,620,228)
Net Return on Investments 14,698,386
CHANGE IN NET ASSETS $ 13,078,158

Net Assets, Beginning of Year $ 70,949,404
NET ASSETS, END OF YEAR $ 84,027,562

This summary Statement of Financial Position and Statement of Activities is taken from an independent audit for 2019. The full audit and other financial and investment performance information is available on our website.

CONFIRMED IN COMPLIANCE WITH NATIONAL STANDARDS FOR U.S. COMMUNITY FOUNDATIONS

TOTAL ASSETS BY FUND TYPE

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Donor Advised</td>
<td>30%</td>
</tr>
<tr>
<td>Designated</td>
<td>29%</td>
</tr>
<tr>
<td>Scholarship</td>
<td>17%</td>
</tr>
<tr>
<td>Field of Interest</td>
<td>16%</td>
</tr>
<tr>
<td>Agency</td>
<td>5%</td>
</tr>
<tr>
<td>Community Grants</td>
<td>1%</td>
</tr>
<tr>
<td>Geographic</td>
<td>1%</td>
</tr>
<tr>
<td>Administrative</td>
<td>1%</td>
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</tbody>
</table>

GRANTS BY PROGRAM AREA

<table>
<thead>
<tr>
<th>Program Area</th>
<th>Percentage</th>
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<tbody>
<tr>
<td>Human Services</td>
<td>45%</td>
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<tr>
<td>Health</td>
<td>16%</td>
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<tr>
<td>Education</td>
<td>13%</td>
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<tr>
<td>Environment</td>
<td>9%</td>
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<tr>
<td>Animal Related</td>
<td>6%</td>
</tr>
<tr>
<td>Community</td>
<td>5%</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>4%</td>
</tr>
<tr>
<td>Religion</td>
<td>2%</td>
</tr>
</tbody>
</table>

CONFIRMED IN COMPLIANCE WITH NATIONAL STANDARDS FOR U.S. COMMUNITY FOUNDATIONS
A word about our logo...

The circle reflects a sense of community and our connectedness to others.
The spiral reflects the power of endowment, a permanent gift that keeps on giving.
The petroglyph symbolizes those who have been here before us and who have left their mark.

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Deirdre McLoughlin, Scholarship Program Manager
Jody Valente, Program Associate
Talitha Costello, Administrative Assistant

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